July 9, 2009

TO: ALL COUNTY WELFARE DIRECTORS Letter No.: 09-37
    ALL COUNTY ADMINISTRATIVE OFFICERS
    ALL COUNTY MEDI-CAL PROGRAM SPECIALISTS/LIAISONS
    ALL COUNTY HEALTH EXECUTIVES
    ALL COUNTY MENTAL HEALTH DIRECTORS

SUBJECT: 2009/2010 FAMILY MEMBER MAXIMUM BASE ALLOCATION AMOUNT
(REFERENCE: ALL COUNTY WELFARE DIRECTORS LETTER NO.: 08-20)

This is to provide counties with the updated family member maximum base allocation amount (per Section 1924(d) of the Social Security Act). The family member maximum base allocation amount is used to determine how much the long-term care (LTC) beneficiary may allocate to family members. Effective July 1, 2009, through June 30, 2010, this family member base allocation amount (for use in Section IX, A.2 and B.2 of the Allocation/Special Deduction Worksheet B – Form MAW (1/90)) for a family member living with the community spouse of a beneficiary with LTC status is $1,822 (the 2008/2009 family member maximum base allocation amount was $1,750).

Please direct questions concerning the family member maximum base allocation amount to Mr. Harold Higgins, of my staff, at (916) 552-9522.

Original Signed By

Vivian Auble, Chief
Medi-Cal Eligibility Division