



TOBY DOUGLAS  
Director

State of California—Health and Human Services Agency  
Department of Health Care Services



EDMUND G. BROWN JR.  
Governor

August 11, 2014

TO: ALL COUNTY WELFARE DIRECTORS Letter No.: 14-30  
ALL COUNTY WELFARE ADMINISTRATIVE OFFICERS  
ALL COUNTY MEDI-CAL PROGRAM SPECIALISTS/LIAISONS  
ALL COUNTY HEALTH EXECUTIVES  
ALL COUNTY MENTAL HEALTH DIRECTORS  
ALL COUNTY QMB/SLMB/QI COORDINATORS

SUBJECT: 2014/2015 Family Member Base Allocation Amount  
(Reference: All County Welfare Directors Letter Number 13-19)

The purpose of this letter is to provide counties with the updated family member base allocation amount per Section 1924(d) of the Social Security Act. The family member base allocation amount is used to determine how much the long-term care (LTC) beneficiary may allocate to family members.

Effective July 1, 2014, through June 30, 2015, the family member base allocation amount (for use in Section IX, A.2 and B.2 of the Allocation/Special Deduction Worksheet B, Form MC 176W (05/08)) for a family member living with the community spouse of a beneficiary with LTC status is \$1,967. The family member base allocation amount for 2013-2014 was \$1,939.

If you have other questions regarding this letter, please contact Joel Thomas at (916) 327-0409 or by email at [joel.thomas@dhcs.ca.gov](mailto:joel.thomas@dhcs.ca.gov).

**Original Signed By:**

Tara Naisbitt, Chief  
Medi-Cal Eligibility Division