

**CA OPIOID SETTLEMENTS**  
**EXPENDITURE REPORTING FORM**

**SFY 2023 - 2024**

**Prepared on 2025-12-04 by the University of  
California, Los Angeles**

**Integrated Substance Use and Addictions Programs**



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# GENERAL INFORMATION

**Participating Subdivision:** Kern County  
**Subdivision Department/Organization:** County of Kern  
**Subdivision address:** 1115 Truxtun Ave. 5th Floor Bakersfield California 93301  
**Name of Preparer:** Elsa Martinez  
**Preparer Title:** Chief Financial Officer  
**Preparer Email Address:** martineze@kerncounty.com  
**Preparer Phone Number:** 661-868-3162  
**This Subdivision received funds from:**  
Settlements & Mallinckrodt Pharmaceuticals Bankruptcy

# CA ABATEMENT ACCOUNT FUNDS INFORMATION

- Settlement(s):**
- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
  - Janssen Pharmaceuticals, Inc.

## CA Abatement Payments:

Payments Received by this Subdivision from the CA Abatement Account Fund

Settlement	CA Abatement Account Payments Received in SFY 23-24
Distributors	\$1,929,414.03
Janssen	\$882,104.99

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**Is your Participating Subdivision depositing CA Abatement Accounts Fund payments from the National Settlement Administrator (Brown-Greer, PLC) into an interest-bearing account?:** Yes

Interest Earned from the CA Abatement Account Fund

Settlement	CA Abatement Account Interest Earned in SFY 23-24
Distributors	\$132,940.15
Janssen	\$80,283.10

### CA Abatement Reallocations:

**Reallocations Sent:** No funds received from the CA Abatement Account were reallocated to another Subdivision.

**Reallocations Received:** No funds received from the CA Abatement Account were reallocated from another Subdivision.

### CA Abatement Expenditures:

**How many total activities or programs funded by the funds from the CA Abatement Accounts Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?:** 2

#### Activity#1

**Activity or Program Name:** Harm Reduction

**Activity or Program Description:** Our participating subdivision expanded harm reduction services to outlying areas by hiring additional staff and obtaining two additional vehicles. This allows our subdivision to bring additional services to outlying areas across our large County.

## Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$99,609.53	\$4,825.90	\$0.00
Janssen	\$0.00	\$0.00	\$0.00

**Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?:** No

**Activity Start Date (mm/dd/yyyy):** 01/01/2024

**All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:**

Kern Behavioral Health and Recovery Services

**Allowable Expenditure Category:** Prevent Overdose Deaths and Other Harms (Harm Reduction)

## High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
<p><b>HIAA 3:</b> Addressing the needs of communities of color and vulnerable populations (including sheltered and unsheltered homeless populations) that are disproportionately impacted by SUD Please describe, including the populations this activity or program serves:</p>	<p>1- Harm Reduction - This program allows our subdivision to travel to various outlying areas, bringing services to disproportionately impacted communities including our homeless population, and remote residents with limited resources. This service offers to dispose of used hypodermic needles and provide new, clean needles to those that request them. Information and referrals are provided to Mental Health and Substance Use Disorder treatment and Sexually Transmitted Infection testing and treatment. Participants will be offered naloxone education and provided with a dose.</p>

### Activity#2

**Activity or Program Name:** Medicated Assisted Treatment

**Activity or Program Description:** Kern County expanded Medicated Assisted Treatment (MAT), hiring additional medical staff including nurses and doctors to provide MAT services. In addition, facility improvements were completed allowing expanded group services.

#### Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$226,050.60	\$11,285.54	\$0.00
Janssen	\$0.00	\$0.00	\$0.00

**Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?:** No

**Activity Start Date (mm/dd/yyyy):** 10/01/2023

**All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:**

Behavioral Health and Recovery Services

**Allowable Expenditure Category:** Treat Opioid Use Disorder (OUD)

High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
<b>HIAA 2:</b> Creating new or expanded Substance Use Disorder (SUD) treatment infrastructure Please describe:	Our subdivision expanded access to MAT services through improvements to an existing facility. These improvements allow for more functional group space, and improved access to MAT services. With the expanded space, our subdivision is able to employ additional medical staff, providing additional treatment services.

## CA SUBDIVISION FUND INFORMATION

**Is your Participating Subdivision also a Plaintiff Subdivision?:** Yes

- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
- Janssen Pharmaceuticals, Inc.

**CA Subdivision Fund Payments:**

Payments Received by this Plaintiff Subdivision from the CA Subdivision Fund

Settlement	CA Subdivision Fund Payments Received in SFY 23-24
Distributors	\$139,531.54
Janssen	\$63,039.06

**Is your Participating Subdivision depositing CA Subdivision Fund payments from the National Settlement Administrator (BrownGreer, PLC) into an interest-bearing account?:** Yes

Interest Earned from the CA Subdivision Fund

Settlement	CA Subdivision Fund Interest Earned in SFY 23-24
Distributors	\$9,625.27
Janssen	\$5,737.38

**CA Subdivision Fund Reallocations:**

**Reallocations Sent:** No funds received from the CA Subdivision Fund were reallocated to another Subdivision.

**Reallocations Received:** No funds received from the CA Subdivision Fund were reallocated from another Subdivision.

**CA Subdivision Fund Future Opioid-Related Expenditures:**

**How many total activities or programs were funded by funds from the CA Subdivision Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?:** 0

## **CA Subdivision Fund Reimbursements & Past Legal Expenses:**

**During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover past legal expenses related to opioid litigation?:** No

**During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover reimbursements for past opioid-related expenses spent prior to the receipt of settlement funds?:** No

## **MALLINCKRODT BANKRUPTCY (NOAT II) FUND INFORMATION**

**Did your Local Government receive funds from the Mallinckrodt Bankruptcy (NOAT II)?:** Yes

### **Mallinckrodt Bankruptcy Payments:**

**Total amount of funds received from NOAT II from July 1, 2023 – June 30, 2024:**

\$271,413.07

**Is your Local Government depositing Mallinckrodt Bankruptcy payments from NOAT II into an interest-bearing account?**

Yes

**Total amount of Interest earned from NOAT II from July 1, 2023 – June 30, 2024:**

\$12,160.61

### **Mallinckrodt Reallocations:**

#### **Reallocations Sent:**

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated to another Subdivision.

#### **Reallocations Received:**

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated from another Subdivision.

## Mallinckrodt Allowable Expenses:

**Did your Local Government expend any bankruptcy funds during the period of July 1, 2023 – June 30, 2024?:** Yes

Mallinckrodt Allowable Expenses Breakdown

Approved Category	Direct Costs July - Dec. 2023	Direct Costs Jan. - June 2024	Indirect Costs July - Dec. 2023	Indirect Costs Jan - June 2024
Schedule B.J. Leadership, Planning, and Coordination	\$78,723.97	\$79,273.21	\$3,936.20	\$3,963.66

## SUMMARY

**All tables below are based on information reported during the SFY 2023-24 only.**

CA Abatement Account Fund Totals

Settlement	Payment	Interest	Reallocations Sent	Reallocations Received
Distributors	\$1,929,414.03	\$132,940.15	\$0.00	\$0.00
Janssen	\$882,104.99	\$80,283.10	\$0.00	\$0.00
Total	\$2,811,519.02	\$213,223.25	\$0.00	\$0.00

### CA Abatement Account Activity Expenses

Settlement	Activity Expenses	Indirect Costs	23/24 Encumbered Funds	22/23 Encumbered Funds
Distributors	\$325,660.13	\$16,111.44	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00	\$0.00
Total	\$325,660.13	\$16,111.44	\$0.00	\$0.00

### CA Subdivision Fund Totals

Settlement	Payment	Interest	Reallocation Sent	Reallocation Received
Distributors	\$139,531.54	\$9,625.27	\$0.00	\$0.00
Janssen	\$63,039.06	\$5,737.38	\$0.00	\$0.00
Total	\$202,570.60	\$15,362.65	\$0.00	\$0.00

### CA Subdivision Fund Expenses

Settlement	Activity Expense	Legal Expenses	Reimbursed Activity Expense
Distributors	\$0.00	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00
Total	\$0.00	\$0.00	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Totals

<b>Payment</b>	<b>Interest</b>	<b>Reallocations Sent</b>	<b>Reallocations Received</b>
\$271,413.07	\$12,160.61	\$0.00	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Expenses

<b>Direct Costs</b>	<b>Indirect Costs</b>
\$157,997.18	\$7,899.86