

**CA OPIOID SETTLEMENTS**  
**EXPENDITURE REPORTING FORM**

**SFY 2023 - 2024**

**Prepared on 2025-12-04 by the University of  
California, Los Angeles**

**Integrated Substance Use and Addictions Programs**



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# GENERAL INFORMATION

**Participating Subdivision:** Murrieta City  
**Subdivision Department/Organization:** Finance Department  
**Subdivision address:** 1 Town Square Murrieta California 92562  
**Name of Preparer:** Tanner Benson  
**Preparer Title:** Financial Analyst  
**Preparer Email Address:** tbenson@murrietaca.gov  
**Preparer Phone Number:** 951-461-6082  
**This Subdivision received funds from:**  
Settlements & Mallinckrodt Pharmaceuticals Bankruptcy

# CA ABATEMENT ACCOUNT FUNDS INFORMATION

- Settlement(s):**
- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
  - Janssen Pharmaceuticals, Inc.

## CA Abatement Payments:

Payments Received by this Subdivision from the CA Abatement Account Fund

Settlement	CA Abatement Account Payments Received in SFY 23-24
Distributors	\$36,436.14
Janssen	\$16,461.51

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**Is your Participating Subdivision depositing CA Abatement Accounts Fund payments from the National Settlement Administrator (Brown-Greer, PLC) into an interest-bearing account?:** Yes

Interest Earned from the CA Abatement Account Fund

Settlement	CA Abatement Account Interest Earned in SFY 23-24
Distributors	\$2,986.06
Janssen	\$1,575.13

### CA Abatement Reallocations:

**Reallocations Sent:** No funds received from the CA Abatement Account were reallocated to another Subdivision.

**Reallocations Received:** No funds received from the CA Abatement Account were reallocated from another Subdivision.

### CA Abatement Expenditures:

**How many total activities or programs funded by the funds from the CA Abatement Accounts Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?:** 1

#### Activity#1

**Activity or Program Name:** Care Solace

**Activity or Program Description:** Care Solace coordinates access to Mental Health Services for residents of the City of Murrieta. Any Murrieta resident or employee will be able to contact them, explain what help they are looking for, and Care Solace will connect the individual with the perfect provider through the use of a warm hand-off.

## Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$90,465.00	\$0.00	\$0.00
Janssen	\$47,719.87	\$0.00	\$0.00

**Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?:** No

**Activity Start Date (mm/dd/yyyy):** 08/15/2023

**All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:**

City of Murrieta and Care Solace

**Allowable Expenditure Category:** Connect People Who Need Help to the Help They Need (Connections to Care)

## High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
<p><b>HIAA 3:</b> Addressing the needs of communities of color and vulnerable populations (including sheltered and unsheltered homeless populations) that are disproportionately impacted by SUD Please describe, including the populations this activity or program serves:</p>	<p>Through their function connecting individuals with the best and most appropriate mental health service providers. Additionally, First Responders and Homeless Program staff will be able to use this tool to obtain help for those suffering disproportionately from SUD, such as our sheltered and unsheltered homeless population.</p>

## CA SUBDIVISION FUND INFORMATION

**Is your Participating Subdivision also a Plaintiff Subdivision?:** Yes

- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
- Janssen Pharmaceuticals, Inc.

### CA Subdivision Fund Payments:

Payments Received by this Plaintiff Subdivision from the CA Subdivision Fund

Settlement	CA Subdivision Fund Payments Received in SFY 23-24
Distributors	\$2,653.22
Janssen	\$1,198.70

**Is your Participating Subdivision depositing CA Subdivision Fund payments from the National Settlement Administrator (BrownGreer, PLC) into an interest-bearing account?:** Yes

Interest Earned from the CA Subdivision Fund

Settlement	CA Subdivision Fund Interest Earned in SFY 23-24
Distributors	\$217.44
Janssen	\$114.70

### CA Subdivision Fund Reallocations:

**Reallocations Sent:** No funds received from the CA Subdivision Fund were reallocated to another Subdivision.

**Reallocations Received:** No funds received from the CA Subdivision Fund were reallocated from another Subdivision.

### CA Subdivision Fund Future Opioid-Related Expenditures:

**How many total activities or programs were funded by funds from the CA Subdivision Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?:** 1

## Activity#1

**Activity or Program Name:** Care Solace

**Activity or Program Description:** Care Solace coordinates access to Mental Health Services for residents of the City of Murrieta. Any Murrieta resident or employee will be able to contact them, explain what help they are looking for, and Care Solace will connect the individual with the perfect provider through the use of a warm hand-off.

### Activity Expenditures

Settlement	Funds Expended (SFY 23-24)
Distributors	\$6,587.52
Janssen	\$3,474.89

### Allowable Expenditure Category:

2 – Treat or mitigate opioid use or related disorders.

## CA Subdivision Fund Reimbursements & Past Legal Expenses:

**During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover past legal expenses related to opioid litigation?:** No

**During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover reimbursements for past opioid-related expenses spent prior to the receipt of settlement funds?:** No

## MALLINCKRODT BANKRUPTCY (NOAT II) FUND INFORMATION

**Did your Local Government receive funds from the Mallinckrodt Bankruptcy (NOAT II)?:** Yes

## **Mallinckrodt Bankruptcy Payments:**

**Total amount of funds received from NOAT II from July 1, 2023 – June 30, 2024:**

\$5,083.08

**Is your Local Government depositing Mallinckrodt Bankruptcy payments from NOAT II into an interest-bearing account?**

Yes

**Total amount of Interest earned from NOAT II from July 1, 2023 – June 30, 2024:**

\$310.40

## **Mallinckrodt Reallocations:**

### **Reallocations Sent:**

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated to another Subdivision.

### **Reallocations Received:**

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated from another Subdivision.

## **Mallinckrodt Allowable Expenses:**

**Did your Local Government expend any bankruptcy funds during the period of July 1, 2023 – June 30, 2024?:** Yes

## Mallinckrodt Allowable Expenses Breakdown

Approved Category	Direct Costs July - Dec. 2023	Direct Costs Jan. - June 2024	Indirect Costs July - Dec. 2023	Indirect Costs Jan - June 2024
Schedule A.E. Expansion Of Warm Hand-Off Programs and Recovery Services	\$9,403.70	\$0.00	\$0.00	\$0.00

## SUMMARY

**All tables below are based on information reported during the SFY 2023-24 only.**

### CA Abatement Account Fund Totals

Settlement	Payment	Interest	Reallocations Sent	Reallocations Received
Distributors	\$36,436.14	\$2,986.06	\$0.00	\$0.00
Janssen	\$16,461.51	\$1,575.13	\$0.00	\$0.00
Total	\$52,897.65	\$4,561.19	\$0.00	\$0.00

### CA Abatement Account Activity Expenses

Settlement	Activity Expenses	Indirect Costs	23/24 Encumbered Funds	22/23 Encumbered Funds
Distributors	\$90,465.00	\$0.00	\$0.00	\$0.00
Janssen	\$47,719.87	\$0.00	\$0.00	\$0.00
Total	\$138,184.87	\$0.00	\$0.00	\$0.00

### CA Subdivision Fund Totals

Settlement	Payment	Interest	Reallocation Sent	Reallocation Received
Distributors	\$2,653.22	\$217.44	\$0.00	\$0.00
Janssen	\$1,198.70	\$114.70	\$0.00	\$0.00
Total	\$3,851.92	\$332.14	\$0.00	\$0.00

### CA Subdivision Fund Expenses

Settlement	Activity Expense	Legal Expenses	Reimbursed Activity Expense
Distributors	\$6,587.52	\$0.00	\$0.00
Janssen	\$3,474.89	\$0.00	\$0.00
Total	\$10,062.41	\$0.00	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Totals

<b>Payment</b>	<b>Interest</b>	<b>Reallocations Sent</b>	<b>Reallocations Received</b>
\$5,083.08	\$310.40	\$0.00	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Expenses

<b>Direct Costs</b>	<b>Indirect Costs</b>
\$9,403.70	\$0.00