

CA OPIOID SETTLEMENTS
EXPENDITURE REPORTING FORM

SFY 2023 - 2024

**Prepared on 2025-12-04 by the University of
California, Los Angeles**

Integrated Substance Use and Addictions Programs



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GENERAL INFORMATION

Participating Subdivision: Orange County
Subdivision Department/Organization: Office of County Counsel, County of Orange
Subdivision address: 400 W. Civic Center Drive, Suite 202 n/a Santa Ana California 92701
Name of Preparer: James C. Harman
Preparer Title: Chief Assistant County Counsel
Preparer Email Address: james.harman@coco.ocgov.com
Preparer Phone Number: 714-834-3300
This Subdivision received funds from:
Settlements & Mallinckrodt Pharmaceuticals Bankruptcy

CA ABATEMENT ACCOUNT FUNDS INFORMATION

- Settlement(s):**
- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
 - Janssen Pharmaceuticals, Inc.

CA Abatement Payments:

Payments Received by this Subdivision from the CA Abatement Account Fund

Settlement	CA Abatement Account Payments Received in SFY 23-24
Distributors	\$3,635,785.27

Payments Received by this Subdivision from the CA Abatement Account Fund *(continued)*

Settlement	CA Abatement Account Payments Received in SFY 23-24
Janssen	\$1,694,619.12

Is your Participating Subdivision depositing CA Abatement Accounts Fund payments from the National Settlement Administrator (Brown-Greer, PLC) into an interest-bearing account?: Yes

Interest Earned from the CA Abatement Account Fund

Settlement	CA Abatement Account Interest Earned in SFY 23-24
Distributors	\$225,593.98
Janssen	\$174,096.54

CA Abatement Reallocations:

Reallocations Sent

Participating Subdivision that Received the Reallocated Funds	Amount Reallocated	Settlement	Settlement Fund Year
Brea City	\$16,869.15	Janssen	SFY 22-23
Brea City	\$39,356.08	Janssen	SFY 22-23

Reallocations Sent *(continued)*

Participating Subdivision that Received the Reallocated Funds	Amount Reallocated	Settlement	Settlement Fund Year
Brea City	\$29,609.74	Janssen	SFY 23-24
Orange City	\$82,304.41	Distributors	SFY 22-23
Orange City	\$86,497.93	Distributors	SFY 22-23
Orange City	\$29,300.90	Janssen	SFY 22-23
Orange City	\$68,359.59	Janssen	SFY 22-23

Reallocations Received: No funds received from the CA Abatement Account were reallocated from another Subdivision.

CA Abatement Expenditures:

How many total activities or programs funded by the funds from the CA Abatement Accounts Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?: 4

Activity#1

Activity or Program Name: Addressing the Needs of Communities of Color and Vulnerable Populations that are Disproportionately impacted by SUD-Addressing the Needs of Criminal Justice-Involved Persons

Activity or Program Description: From January 2023 through June 2024, provided Medicated Assisted Treatment (MAT) to incarcerated individuals with Opioid Use Disorder. Funding was used to purchase medication for this purpose.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$2,202,516.06	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 01/01/2023

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Orange County Health Care Agency, Correctional Health Services

Allowable Expenditure Category: Treat Opioid Use Disorder (OUD)

High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
<p>HIAA 3: Addressing the needs of communities of color and vulnerable populations (including sheltered and unsheltered homeless populations) that are disproportionately impacted by SUD Please describe, including the populations this activity or program serves:</p>	<p>This project funds treatment services and supports for the in-custody community which is disproportionately impacted by SUD and among the highest risk of overdose. These treatment services and supports will ensure critical supports are put into place prior to release from custody and in place during transition back to the community.</p>

Activity#2

Activity or Program Name: Training on how to administer, and purchasing of Naloxone for Distribution and Efforts to Expand Access to Naloxone for Opioid Overdose Reversals.

Activity or Program Description: Provide training and education regarding Naloxone for community including overdose patients, patients taking opioids, families, schools, and other members of the public. Purchase overdose prevention kits, including Naloxone and Fentanyl Test Strips, for distribution.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$174,983.36	\$15,628.35	\$0.00
Janssen	\$174,983.36	\$15,628.35	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 01/01/2023

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Orange County Health Care Agency, Behavioral Health Services

Allowable Expenditure Category: Prevent Overdose Deaths and Other Harms (Harm Reduction)

High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
HIAA 6: The purchase of naloxone for distribution and efforts to expand access to naloxone for opioid overdose reversals Please describe:	Provide training and education regarding Naloxone for community including overdose patients, patients taking opioids, families, schools, and other members of the public. Purchase overdose prevention kits, including Naloxone and Fentanyl Test Strips, for distribution.

Activity#3

Activity or Program Name: Drug Take-Back/ Destruction Programs

Activity or Program Description: Expand drug disposal efforts by purchasing drug-deactivation pouches to safely dispose of unwanted prescription medications and illicit substances.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$3,987.61	\$357.35	\$0.00
Janssen	\$3,987.63	\$357.35	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 04/01/2024

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Orange County Health Care Agency, Behavioral Health Services

Allowable Expenditure Category: Prevent Misuse of Opioids

This activity does not meet the criteria to be a High Impact Abatement Activity.

Activity#4

Activity or Program Name: Develop Media Plan and Purchase Media for Naloxone Campaign

Activity or Program Description: Develop a media plan and purchase media for Naloxone campaign. Purchased turn-key campaign, which directs audience to website for local resources, including how to obtain free Naloxone.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$272,188.73	\$24,444.37	\$0.00
Janssen	\$272,188.73	\$24,444.37	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 10/01/2023

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Orange County Health Care Agency, Behavioral Health Services

Allowable Expenditure Category: Prevent Overdose Deaths and Other Harms (Harm Reduction)

This activity does not meet the criteria to be a High Impact Abatement Activity.

CA SUBDIVISION FUND INFORMATION

Is your Participating Subdivision also a Plaintiff Subdivision?: Yes

- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
- Janssen Pharmaceuticals, Inc.

CA Subdivision Fund Payments:

Payments Received by this Plaintiff Subdivision from the CA Subdivision Fund

Settlement	CA Subdivision Fund Payments Received in SFY 23-24
Distributors	\$871,056.57
Janssen	\$393,535.28

Is your Participating Subdivision depositing CA Subdivision Fund payments from the National Settlement Administrator (BrownGreer, PLC) into an interest-bearing account?: Yes

Interest Earned from the CA Subdivision Fund

Settlement	CA Subdivision Fund Interest Earned in SFY 23-24
Distributors	\$63,855.97
Janssen	\$38,157.71

CA Subdivision Fund Reallocations:

Reallocations Sent: No funds received from the CA Subdivision Fund were reallocated to another Subdivision.

Reallocations Received: No funds received from the CA Subdivision Fund were reallocated from another Subdivision.

CA Subdivision Fund Future Opioid-Related Expenditures:

How many total activities or programs were funded by funds from the CA Subdivision Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?: 2

Activity#1

Activity or Program Name: Promotion of, training on how to administer, and purchasing of Naloxone for Distribution and Efforts to Expand Access to Naloxone for Opioid Overdose Reversals

Activity or Program Description: Provide training and education regarding Naloxone for community including overdose patients, patients taking opioids, families, schools, and other members of the public. Purchase overdose prevention kits, including Naloxone and Fentanyl Test Strips, for distribution. Purchased turn-key campaign, which directs audience to website for local resources, including how to obtain free Naloxone. Additional expenditures this FY: funding to develop a media plan and purchase media for campaign.

Activity Expenditures

Settlement	Funds Expended (SFY 23-24)
Distributors	\$487,244.82
Janssen	\$487,244.82

Allowable Expenditure Category:

1 – Address the misuse and abuse of opioid products.

Activity#2

Activity or Program Name: Drug Take-Back/ Destruction Programs

Activity or Program Description: Expand drug disposal efforts by purchasing drug-deactivation pouches to safely dispose of unwanted prescription medications and illicit substances.

Activity Expenditures

Settlement	Funds Expended (SFY 23-24)
Distributors	\$4,344.98
Janssen	\$4,344.98

Allowable Expenditure Category:

1 – Address the misuse and abuse of opioid products.

CA Subdivision Fund Reimbursements & Past Legal Expenses:

During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover past legal expenses related to opioid litigation?: No

During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover reimbursements for past opioid-related expenses spent prior to the receipt of settlement funds?: No

MALLINCKRODT BANKRUPTCY (NOAT II) FUND INFORMATION

Did your Local Government receive funds from the Mallinckrodt Bankruptcy (NOAT II)?: Yes

Mallinckrodt Bankruptcy Payments:

Total amount of funds received from NOAT II from July 1, 2023 – June 30, 2024:

\$505,637.47

Is your Local Government depositing Mallinckrodt Bankruptcy payments from NOAT II into an interest-bearing account?

Yes

Total amount of Interest earned from NOAT II from July 1, 2023 – June 30, 2024:

\$10,084.63

Mallinckrodt Reallocations:

Reallocations Sent

Local Government that Received the Reallocated Funds	Amount Reallocated
Brea City	\$7,771.61
Orange City	\$13,498.90

Reallocations Received:

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated from another Subdivision.

Mallinckrodt Allowable Expenses:

Did your Local Government expend any bankruptcy funds during the period of July 1, 2023 – June 30, 2024?: Yes

Mallinckrodt Allowable Expenses Breakdown

Approved Category	Direct Costs July - Dec. 2023	Direct Costs Jan. - June 2024	Indirect Costs July - Dec. 2023	Indirect Costs Jan - June 2024
Schedule A.F. Treatment for Incarcerated Population	\$940,624.61	\$0.00	\$0.00	\$0.00

SUMMARY

All tables below are based on information reported during the SFY 2023-24 only.

CA Abatement Account Fund Totals

Settlement	Payment	Interest	Reallocations Sent	Reallocations Received
Distributors	\$3,635,785.27	\$225,593.98	\$168,802.34	\$0.00
Janssen	\$1,694,619.12	\$174,096.54	\$183,495.46	\$0.00
Total	\$5,330,404.39	\$399,690.52	\$352,297.80	\$0.00

CA Abatement Account Activity Expenses

Settlement	Activity Expenses	Indirect Costs	23/24 Encumbered Funds	22/23 Encumbered Funds
Distributors	\$2,653,675.76	\$40,430.07	\$0.00	\$0.00
Janssen	\$451,159.72	\$40,430.07	\$0.00	\$0.00
Total	\$3,104,835.48	\$80,860.14	\$0.00	\$0.00

CA Subdivision Fund Totals

Settlement	Payment	Interest	Reallocation Sent	Reallocation Received
Distributors	\$871,056.57	\$63,855.97	\$0.00	\$0.00
Janssen	\$393,535.28	\$38,157.71	\$0.00	\$0.00
Total	\$1,264,591.85	\$102,013.68	\$0.00	\$0.00

CA Subdivision Fund Expenses

Settlement	Activity Expense	Legal Expenses	Reimbursed Activity Expense
Distributors	\$491,589.80	\$0.00	\$0.00
Janssen	\$491,589.80	\$0.00	\$0.00
Total	\$983,179.60	\$0.00	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Totals

Payment	Interest	Reallocations Sent	Reallocations Received
\$505,637.47	\$10,084.63	\$21,270.51	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Expenses

Direct Costs	Indirect Costs
\$940,624.61	\$0.00