

CA OPIOID SETTLEMENTS
EXPENDITURE REPORTING FORM

SFY 2023 - 2024

**Prepared on 2025-12-04 by the University of
California, Los Angeles**

Integrated Substance Use and Addictions Programs



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GENERAL INFORMATION

Participating Subdivision: San Diego City
Subdivision Department/Organization: Department of Finance
Subdivision address: 202 C Street San Diego CA 92101
Name of Preparer: William Weisman
Preparer Title: Financial Operations Manager
Preparer Email Address: wwaisman@sandiego.gov
Preparer Phone Number: 619-236-6397
This Subdivision received funds from:
Settlements & Mallinckrodt Pharmaceuticals Bankruptcy

CA ABATEMENT ACCOUNT FUNDS INFORMATION

- Settlement(s):**
- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
 - Janssen Pharmaceuticals, Inc.

CA Abatement Payments:

Payments Received by this Subdivision from the CA Abatement Account Fund

Settlement	CA Abatement Account Payments Received in SFY 23-24
Distributors	\$1,503,904.51
Janssen	\$679,450.10

Is your Participating Subdivision depositing CA Abatement Accounts Fund payments from the National Settlement Administrator (Brown-Greer, PLC) into an interest-bearing account?: Yes

Interest Earned from the CA Abatement Account Fund

Settlement	CA Abatement Account Interest Earned in SFY 23-24
Distributors	\$101,484.21
Janssen	\$45,849.62

CA Abatement Reallocations:

Reallocations Sent: No funds received from the CA Abatement Account were reallocated to another Subdivision.

Reallocations Received: No funds received from the CA Abatement Account were reallocated from another Subdivision.

CA Abatement Expenditures:

How many total activities or programs funded by the funds from the CA Abatement Accounts Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?: 3

Activity#1

Activity or Program Name: Harm Reduction and Safe Haven Shelters

Activity or Program Description: Funding for the Homelessness Strategies and Solutions Department to support the Harm Reduction Shelter and Safe Haven shelters for individuals experiencing homelessness and substance use disorder. The Safe Haven program is a 24 hour adult transitional

housing residential program with supportive services for residents who are homeless and have substance use conditions. Beds are filled in partnership with the County of San Diego’s Community Harm Reduction Teams (C-HRT) who provide outreach and care coordination to individuals with substance use conditions who are experiencing homelessness in the City of San Diego.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$2,254,417.17	\$0.00	\$0.00
Janssen	\$442,582.83	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 07/01/2023

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

San Diego Housing Commission

Allowable Expenditure Category: Support People in Treatment and Recovery

High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
<p>HIAA 3: Addressing the needs of communities of color and vulnerable populations (including sheltered and unsheltered homeless populations) that are disproportionately impacted by SUD Please describe, including the populations this activity or program serves:</p>	<p>Enhances treatment infrastructure to provide the full continuum of care of treatment and recovery services for OUD and any co-occurring SUD/MH conditions, including supportive housing, peer support services and counseling, community navigators, case management, and connections to community-based services.</p>

Activity#2

Activity or Program Name: Prosecution and Law Enforcement Assisted Diversion Services (PLEADS)

Activity or Program Description: Funding for the Police Department to support the Prosecution and Law Enforcement Assisted Diversion Services (PLEADS) Program which provides diversion services to address opioid addiction. PLEADS is a voluntary, pre-booking diversion pathway for individuals suspected of being under the influence of a controlled substance in public. It allows them to avoid prosecution and jail time by agreeing to seek addiction-treatment and other support services.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$0.00	\$0.00	\$0.00
Janssen	\$761,875.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 07/01/2023

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

County of San Diego

Allowable Expenditure Category: Address the Needs of Criminal Justice-Involved Persons

High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
<p>HIAA 4: Diversion of people with SUD from the justice system into treatment, including by providing training and resources to first and early responders (sworn and non-sworn) and implementing best practices for outreach, diversion and deflection, employability, restorative justice, and harm reduction Please describe, including the populations this activity or program serves:</p>	<p>PLEADS is a voluntary, pre-booking diversion pathway for individuals suspected of being under the influence of a controlled substance in public. It allows them to avoid prosecution and jail time by agreeing to seek addiction-treatment and other support services. Individuals age eighteen (18) or older who do not require a higher level of care for the management of their inebriation or intoxication episode and can safely receive sobering services.</p>

Activity#3

Activity or Program Name: Overdose Prevention and Naloxone Public Messaging and Awareness

Activity or Program Description: A contract with the County of San Diego to provide multimedia public messaging within the City of San Diego to increase public awareness of the risks of opioids, harm reduction tactics, and support for overdose prevention and naloxone awareness.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$226,005.37	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 07/01/2023

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

County of San Diego

Allowable Expenditure Category: Prevent Misuse of Opioids

This activity does not meet the criteria to be a High Impact Abatement Activity.

CA SUBDIVISION FUND INFORMATION

Is your Participating Subdivision also a Plaintiff Subdivision?: Yes

- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
- Janssen Pharmaceuticals, Inc.

CA Subdivision Fund Payments:

Payments Received by this Plaintiff Subdivision from the CA Subdivision Fund

Settlement	CA Subdivision Fund Payments Received in SFY 23-24
Distributors	\$394,232.81
Janssen	\$178,110.72

Is your Participating Subdivision depositing CA Subdivision Fund payments from the National Settlement Administrator (BrownGreer, PLC) into an interest-bearing account?: Yes

Interest Earned from the CA Subdivision Fund

Settlement	CA Subdivision Fund Interest Earned in SFY 23-24
Distributors	\$26,603.02
Janssen	\$12,019.00

CA Subdivision Fund Reallocations:

Reallocations Sent: No funds received from the CA Subdivision Fund were reallocated to another Subdivision.

Reallocations Received: No funds received from the CA Subdivision Fund were reallocated from another Subdivision.

CA Subdivision Fund Future Opioid-Related Expenditures:

How many total activities or programs were funded by funds from the CA Subdivision Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?: 2

Activity#1

Activity or Program Name: Overdose Prevention and Naloxone Public Messaging and Awareness

Activity or Program Description: A contract with the County of San Diego to provide multi-media public messaging within the City of San Diego to increase public awareness of the risks of opioids, harm reduction tactics, and support for overdose prevention and naloxone awareness. (Additional funding for the program identified in Abatement Fund Activity 4)

Activity Expenditures

Settlement	Funds Expended (SFY 23-24)
Distributors	\$251,805.45
Janssen	\$341,906.40

Allowable Expenditure Category:

1 – Address the misuse and abuse of opioid products.

Activity#2

Activity or Program Name: Purchase vehicles associated with the Resource Access Program

Activity or Program Description: 2 Ford F150s were purchased to be utilized for substance use disorder response, configured in a way to safely transport people while storing medical equipment, including providing lockboxes for controlled substances if needed. There will be point of care monitoring and testing for treating patients. Also, Data Storage to give ECDC the ability to analyze intervention at the dispatch level.

Activity Expenditures

Settlement	Funds Expended (SFY 23-24)
Distributors	\$301,406.73
Janssen	\$0.00

Allowable Expenditure Category:

3 – Mitigate the other alleged effects of, including on those injured as a result of, the opioid epidemic.

CA Subdivision Fund Reimbursements & Past Legal Expenses:

During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover past legal expenses related to opioid litigation?: No

During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover reimbursements for past opioid-related expenses spent prior to the receipt of settlement funds?: No

MALLINCKRODT BANKRUPTCY (NOAT II) FUND INFORMATION

Did your Local Government receive funds from the Mallinckrodt Bankruptcy (NOAT II)?: Yes

Mallinckrodt Bankruptcy Payments:

Total amount of funds received from NOAT II from July 1, 2023 – June 30, 2024:

\$209,804.47

Is your Local Government depositing Mallinckrodt Bankruptcy payments from NOAT II into an interest-bearing account?

Yes

Total amount of Interest earned from NOAT II from July 1, 2023 – June 30, 2024:

\$14,157.71

Mallinckrodt Reallocations:

Reallocations Sent:

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated to another Subdivision.

Reallocations Received:

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated from another Subdivision.

Mallinckrodt Allowable Expenses:

Did your Local Government expend any bankruptcy funds during the period of July 1, 2023 – June 30, 2024?: Yes

Mallinckrodt Allowable Expenses Breakdown

Approved Category	Direct Costs July - Dec. 2023	Direct Costs Jan. - June 2024	Indirect Costs July - Dec. 2023	Indirect Costs Jan - June 2024
Schedule A.G. Prevention Programs	\$0.00	\$180,282.78	\$0.00	\$0.00

SUMMARY

All tables below are based on information reported during the SFY 2023-24 only.

CA Abatement Account Fund Totals

Settlement	Payment	Interest	Reallocations Sent	Reallocations Received
Distributors	\$1,503,904.51	\$101,484.21	\$0.00	\$0.00
Janssen	\$679,450.10	\$45,849.62	\$0.00	\$0.00
Total	\$2,183,354.61	\$147,333.83	\$0.00	\$0.00

CA Abatement Account Activity Expenses

Settlement	Activity Expenses	Indirect Costs	23/24 Encumbered Funds	22/23 Encumbered Funds
Distributors	\$2,480,422.54	\$0.00	\$0.00	\$0.00
Janssen	\$1,204,457.83	\$0.00	\$0.00	\$0.00
Total	\$3,684,880.37	\$0.00	\$0.00	\$0.00

CA Subdivision Fund Totals

Settlement	Payment	Interest	Reallocation Sent	Reallocation Received
Distributors	\$394,232.81	\$26,603.02	\$0.00	\$0.00
Janssen	\$178,110.72	\$12,019.00	\$0.00	\$0.00
Total	\$572,343.53	\$38,622.02	\$0.00	\$0.00

CA Subdivision Fund Expenses

Settlement	Activity Expense	Legal Expenses	Reimbursed Activity Expense
Distributors	\$553,212.18	\$0.00	\$0.00
Janssen	\$341,906.40	\$0.00	\$0.00
Total	\$895,118.58	\$0.00	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Totals

Payment	Interest	Reallocations Sent	Reallocations Received
\$209,804.47	\$14,157.71	\$0.00	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Expenses

Direct Costs	Indirect Costs
\$180,282.78	\$0.00