

**CA OPIOID SETTLEMENTS**  
**EXPENDITURE REPORTING FORM**

**SFY 2023 - 2024**

**Prepared on 2025-12-04 by the University of  
California, Los Angeles**

**Integrated Substance Use and Addictions Programs**



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# GENERAL INFORMATION

**Participating Subdivision:** San Jose City  
**Subdivision Department/Organization:** City Of San Jose  
**Subdivision address:** 200 E. Santa Clara St. 9thfloor San Jose California 95113  
**Name of Preparer:** Aurelia Bailey  
**Preparer Title:** Division Manager  
**Preparer Email Address:** aurelia.bailey@sanjoseca.gov  
**Preparer Phone Number:** 408-535-3540  
**This Subdivision received funds from:**  
Settlements & Mallinckrodt Pharmaceuticals Bankruptcy

# CA ABATEMENT ACCOUNT FUNDS INFORMATION

- Settlement(s):**
- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
  - Janssen Pharmaceuticals, Inc.

## CA Abatement Payments:

Payments Received by this Subdivision from the CA Abatement Account Fund

	CA Abatement Account Payments Received in SFY 23-24
Distributors	\$223,775.29
Janssen	\$101,099.60

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**Is your Participating Subdivision depositing CA Abatement Accounts Fund payments from the National Settlement Administrator (Brown-Greer, PLC) into an interest-bearing account?:** Yes

Interest Earned from the CA Abatement Account Fund

Settlement	CA Abatement Account Interest Earned in SFY 23-24
Distributors	\$2,307.14
Janssen	\$2,018.75

### CA Abatement Reallocations:

**Reallocations Sent:** No funds received from the CA Abatement Account were reallocated to another Subdivision.

**Reallocations Received:** No funds received from the CA Abatement Account were reallocated from another Subdivision.

### CA Abatement Expenditures:

**How many total activities or programs funded by the funds from the CA Abatement Accounts Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?:** 8

#### Activity#1

**Activity or Program Name:** Opioid Intervention Program- New Hope for Youth

**Activity or Program Description:** New Hope for Youth (NHFY) is a non-profit dedicated to preventing opioid misuse and reducing overdose deaths. Near the end of the 2023-2024 fiscal year, and year and they plan

to serve 575 participants. NHFY received a grant to educate youth using proven strategies, such as implementing the Botvin Life Skills Curriculum in school-based groups.. Additionally, they will offer parent presentations on recognizing drug use, identifying opioids, understanding misuse risks, and detecting overdose symptoms.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$0.00	\$0.00	\$100,876.00
Janssen	\$3,540.16	\$0.00	\$0.00

**Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?:** No

**Activity Start Date (mm/dd/yyyy):** 04/01/2024

**All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:**

New Hope for Youth

**Allowable Expenditure Category:** Prevent Misuse of Opioids

This activity does not meet the criteria to be a High Impact Abatement Activity.

**Activity#2**

**Activity or Program Name:** Opioid Intervention Program- The Tenacious Group (TTG)

**Activity or Program Description:** The Tenacious Group (TTG) delivered classroom programs educating youth about the dangers of fentanyl, opioids, stimulants, and polysubstance use. TTG was awarded a grant toward the end of the fiscal year 2023- 2024 and they plan to serve 380 participants. They will be working with healthcare professionals to create engaging presentations about substance misuse risks. TTG will train church staff

and teachers in English and Spanish on Narcan administration, empowering them to respond to overdoses. Participants will receive resources and support information for substance abuse issues.

### Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$0.00	\$0.00	\$97,612.00
Janssen	\$3,540.16	\$0.00	\$0.00

**Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?:** No

**Activity Start Date (mm/dd/yyyy):** 04/01/2024

**All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:**

The Tenacious Group (TTG)

**Allowable Expenditure Category:** Prevent Misuse of Opioids

This activity does not meet the criteria to be a High Impact Abatement Activity.

### Activity#3

**Activity or Program Name:** Opioid Intervention Program- Sunday Friends Foundation

**Activity or Program Description:** Sunday Friends Foundation (SFF), through their Wellness in Bloom program, educates families and at-risk youth about opioid misuse. SFF was awarded near the end of the fiscal year of 2023-2024. They will offer materials in both English and Spanish, they use evidence-based resources tailored for community settings, and adapt resources to ensure cultural relevance for Spanish speakers. SFF will also launch a youth-led social media campaign, sharing opioid awareness

messages in both languages across their channels, the goal is to serve 250 participants through direct programming and to reach over 2,500 followers through a social media campaign.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$0.00	\$0.00	\$91,998.25
Janssen	\$3,540.16	\$0.00	\$0.00

**Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?:** No

**Activity Start Date (mm/dd/yyyy):** 04/01/2024

**All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:**

Sunday Friends Foundation

**Allowable Expenditure Category:** Prevent Misuse of Opioids

This activity does not meet the criteria to be a High Impact Abatement Activity.

**Activity#4**

**Activity or Program Name:** Opioid Intervention Program- Catholic Charities

**Activity or Program Description:** Catholic Charities of Santa Clara County will help students from 6th to 12th grade learn about substance use, especially opioids, by using programs from the California Department of Public Health and Overdose Lifeline. They will teach the “This is Not About Drugs” (TINAD) curriculum in small groups, which includes a pre-test, a film and discussion, a post-test, support after the lessons, and ways to measure the

program’s success, plus a community activity. Catholic Charities received the grants towards the end of the fiscal year of 2023-2024.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$0.00	\$0.00	\$59,514.00
Janssen	\$3,540.16	\$0.00	\$0.00

**Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?:** No

**Activity Start Date (mm/dd/yyyy):** 04/01/2024

**All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:**

Catholic Charities

**Allowable Expenditure Category:** Prevent Misuse of Opioids

This activity does not meet the criteria to be a High Impact Abatement Activity.

**Activity#5**

**Activity or Program Name:** Community Awareness and Education on Opioid Addiction Intervention – Training

**Activity or Program Description:** The program provided targeted training to non-profit partners involved in opioid prevention, emphasizing continuous improvement and ongoing learning. This included developing and implementing community-focused educational initiatives, as well as organizing and facilitating capacity-building workshops to enhance partner effectiveness.

## Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$0.00	\$0.00	\$28,200.00
Janssen	\$3,540.16	\$0.00	\$0.00

**Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?:** No

**Activity Start Date (mm/dd/yyyy):** 04/01/2024

**All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:**

0

**Allowable Expenditure Category:** Training

This activity does not meet the criteria to be a High Impact Abatement Activity.

### Activity#6

**Activity or Program Name:** Grant Management and Support

**Activity or Program Description:** To effectively manage opioid overdose prevention grants and support partner organizations, the program provided temporary staffing for administrative and logistical support, planned and coordinated capacity-building training, ensured grant compliance and proper fund distribution, and offered assistance to improve partner service delivery. Responsibilities included developing grant contracts, coordinating the review and approval process, and overseeing final execution. The Analyst also supported the creation and implementation of a mid-year reporting tool for grantees and developed a comprehensive plan for capacity-building workshops.

## Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$44,845.00	\$0.00	\$0.00
Janssen	\$3,540.16	\$0.00	\$0.00

**Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?:** No

**Activity Start Date (mm/dd/yyyy):** 02/01/2024

**All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:**

New Hope for Youth, The Tenacious Group, Sunday Friends Foundation, Catholic Charities

**Allowable Expenditure Category:** Leadership, Planning and Coordination

This activity does not meet the criteria to be a High Impact Abatement Activity.

### Activity#7

**Activity or Program Name:** Community Awareness and Education on Opioid Addiction Prevention - San Jose Police Department (SJPD)

**Activity or Program Description:** The San Jose Police Department (SJPD) conducted comprehensive education and training sessions for residents in English, Spanish, and Vietnamese. The sessions focus on preventing and intervening in opioid-related issues and training also included the proper use of Naloxone. Classes were scheduled based on community requests and strategic locations. Outreach efforts target high-impact areas identified by the Crime Analysis Unit's statistics on frequent opioid overdoses. SJPD has completed 82 presentations and reached a total of 3,376 participants.

## Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$0.00	\$0.00	\$0.00
Janssen	\$12,640.45	\$0.00	\$0.00

**Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?:** No

**Activity Start Date (mm/dd/yyyy):** 01/10/2024

**All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:**

N/A

**Allowable Expenditure Category:** Training

This activity does not meet the criteria to be a High Impact Abatement Activity.

### Activity#8

**Activity or Program Name:** Community Awareness and Education on Opioid Addiction Prevention - San Jose Fire Department

**Activity or Program Description:** Provides temporary staffing in the Fire Department to create and disseminate public education materials related to the mitigation of opioid misuse, drug disposal, Good Samaritan laws, and treatment services. Staff created an education outreach plan to work with schools and youth-based organizations to be implemented for the school year 2024-2025.

## Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$0.00	\$0.00	\$0.00
Janssen	\$5,933.17	\$0.00	\$0.00

**Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?:** No

**Activity Start Date (mm/dd/yyyy):** 02/01/2024

**All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:**

n/a

**Allowable Expenditure Category:** Leadership, Planning and Coordination

This activity does not meet the criteria to be a High Impact Abatement Activity.

## CA SUBDIVISION FUND INFORMATION

**Is your Participating Subdivision also a Plaintiff Subdivision?:** Yes

- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
- Janssen Pharmaceuticals, Inc.

**CA Subdivision Fund Payments:**

Payments Received by this Plaintiff Subdivision from the CA Subdivision Fund

Settlement	CA Subdivision Fund Payments Received in SFY 23-24
Distributors	\$50,187.28
Janssen	\$26,502.20

**Is your Participating Subdivision depositing CA Subdivision Fund payments from the National Settlement Administrator (BrownGreer, PLC) into an interest-bearing account?:** Yes

Interest Earned from the CA Subdivision Fund

Settlement	CA Subdivision Fund Interest Earned in SFY 23-24
Distributors	\$6,344.65
Janssen	\$3,749.11

### CA Subdivision Fund Reallocations:

**Reallocations Sent:** No funds received from the CA Subdivision Fund were reallocated to another Subdivision.

**Reallocations Received:** No funds received from the CA Subdivision Fund were reallocated from another Subdivision.

### CA Subdivision Fund Future Opioid-Related Expenditures:

**How many total activities or programs were funded by funds from the CA Subdivision Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?:** 0

## **CA Subdivision Fund Reimbursements & Past Legal Expenses:**

**During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover past legal expenses related to opioid litigation?:** No

**During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover reimbursements for past opioid-related expenses spent prior to the receipt of settlement funds?:** No

## **MALLINCKRODT BANKRUPTCY (NOAT II) FUND INFORMATION**

**Did your Local Government receive funds from the Mallinckrodt Bankruptcy (NOAT II)?:** Yes

### **Mallinckrodt Bankruptcy Payments:**

**Total amount of funds received from NOAT II from July 1, 2023 – June 30, 2024:**

\$31,218.11

**Is your Local Government depositing Mallinckrodt Bankruptcy payments from NOAT II into an interest-bearing account?**

No

### **Mallinckrodt Reallocations:**

#### **Reallocations Sent:**

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated to another Subdivision.

#### **Reallocations Received:**

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated from another Subdivision.

**Mallinckrodt Allowable Expenses:**

**Did your Local Government expend any bankruptcy funds during the period of July 1, 2023 – June 30, 2024?:** No

**SUMMARY**

**All tables below are based on information reported during the SFY 2023-24 only.**

CA Abatement Account Fund Totals

Settlement	Payment	Interest	Reallocations Sent	Reallocations Received
Distributors	\$223,775.29	\$2,307.14	\$0.00	\$0.00
Janssen	\$101,099.60	\$2,018.75	\$0.00	\$0.00
Total	\$324,874.89	\$4,325.89	\$0.00	\$0.00

CA Abatement Account Activity Expenses

Settlement	Activity Expenses	Indirect Costs	23/24 Encumbered Funds	22/23 Encumbered Funds
Distributors	\$44,845.00	\$0.00	\$378,200.25	\$0.00
Janssen	\$39,814.58	\$0.00	\$0.00	\$0.00
Total	\$84,659.58	\$0.00	\$378,200.25	\$0.00

CA Subdivision Fund Totals

Settlement	Payment	Interest	Reallocation Sent	Reallocation Received
Distributors	\$50,187.28	\$6,344.65	\$0.00	\$0.00
Janssen	\$26,502.20	\$3,749.11	\$0.00	\$0.00
Total	\$76,689.48	\$10,093.76	\$0.00	\$0.00

CA Subdivision Fund Expenses

Settlement	Activity Expense	Legal Expenses	Reimbursed Activity Expense
Distributors	\$0.00	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00
Total	\$0.00	\$0.00	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Totals

Payment	Interest	Reallocations Sent	Reallocations Received
\$31,218.11	\$0.00	\$0.00	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Expenses

Direct Costs	Indirect Costs
\$0.00	\$0.00