

CA OPIOID SETTLEMENTS
EXPENDITURE REPORTING FORM

SFY 2023 - 2024

**Prepared on 2025-12-04 by the University of
California, Los Angeles**

Integrated Substance Use and Addictions Programs



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SUMMARY **11**

GENERAL INFORMATION

Participating Subdivision: Santa Clara County
Subdivision Department/Organization: Behavioral Health Services Dept.
Subdivision address: 70 W. Hedding St. San Jose CA 95110
Name of Preparer: Liza Amog
Preparer Title: Health Care Financial Manager
Preparer Email Address: liza.amog@hhs.sccgov.org
Preparer Phone Number: 408-794-0536
This Subdivision received funds from:
Settlements & Mallinckrodt Pharmaceuticals Bankruptcy

CA ABATEMENT ACCOUNT FUNDS INFORMATION

- Settlement(s):**
- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
 - Janssen Pharmaceuticals, Inc.

CA Abatement Payments:

Payments Received by this Subdivision from the CA Abatement Account Fund

Settlement	CA Abatement Account Payments Received in SFY 23-24
Distributors	\$1,919,241.72
Janssen	\$880,590.26

Is your Participating Subdivision depositing CA Abatement Accounts Fund payments from the National Settlement Administrator (Brown-Greer, PLC) into an interest-bearing account?: Yes

Interest Earned from the CA Abatement Account Fund

Settlement	CA Abatement Account Interest Earned in SFY 23-24
Distributors	\$150,550.07
Janssen	\$80,650.41

CA Abatement Reallocations:

Reallocations Sent: No funds received from the CA Abatement Account were reallocated to another Subdivision.

Reallocations Received: No funds received from the CA Abatement Account were reallocated from another Subdivision.

CA Abatement Expenditures:

How many total activities or programs funded by the funds from the CA Abatement Accounts Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?: 4

Activity#1

Activity or Program Name: Opioid Overdose Data and Surveillance

Activity or Program Description: Develop a comprehensive system for managing county-wide data specific to opioid use, overdose, and treatment outcomes, utilizing data to inform, improve, and support new and existing activities.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$58,000.00	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 01/01/2024

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

n/a

Allowable Expenditure Category: Research

This activity does not meet the criteria to be a High Impact Abatement Activity.

Activity#2

Activity or Program Name: Expand distribution of naloxone kits, fentanyl test strips, and training.

Activity or Program Description: The BHSD Harm Reduction Programs conduct daily community outreach activities in Santa Clara County aimed at educating the public on opioid use prevention and resources, and overdose and poisoning prevention and response. Programs distribute thousands of naloxone kits and fentanyl test strip kits through these outreach efforts, which include outreach tables at resource events, presentations at program team meetings and events, drop in hours at various locations, and social media marketing.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$80,507.70	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 07/01/2023

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

N/A

Allowable Expenditure Category: Prevent Overdose Deaths and Other Harms (Harm Reduction)

High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
<p>HIAA 6: The purchase of naloxone for distribution and efforts to expand access to naloxone for opioid overdose reversals Please describe:</p>	<p>The program conducts harm reduction outreach in the community through tabling at resource events, trainings at community service locations, street outreach to high risk locations including bars and clubs, and through a mail order naloxone program. Programs distribute thousands of naloxone kits and fentanyl test strip kits through these outreach efforts, which include outreach tables at resource events, presentations at program team meetings and events, drop in hours at various locations, and social media marketing. This program also qualifies for HIAA 3 through 5 because outreach is done to vulnerable and underserved communities such as people who are unhoused, youth at risk of SUD, 2SLGBTQIA+ individuals, people involved in the criminal justice population, and Spanish speaking individuals.</p>

Activity#3

Activity or Program Name: Expansion of outpatient substance use treatment for youth and young adults with a focus on opioid use disorders.

Activity or Program Description: This program partners with schools to expand outpatient Substance Use Treatment Services (SUTS) for youth and young adults, with a focus on addressing opioid use disorders. By adding Peer Support Workers to school sites and additional Clinicians at clinics and within the community, the initiative aims to enhance outreach, access and linkage to treatment.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$89,762.80	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 01/01/2024

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

The County contracted with 3 community agencies (Healthright 360, Starlight Community Services and Asian Americans for Community Involvement) to provide the services.

Allowable Expenditure Category: Connect People Who Need Help to the Help They Need (Connections to Care)

High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
<p>HIAA 5: Interventions to prevent drug addiction in vulnerable youth Please describe, including the populations this activity or program serves:</p>	<p>Activity added Peer Support Workers and additional clinicians to existing substance use programs while partnering with local schools to expand the access, linkage and treatment infrastructure. The program design includes peers with lived experience and treatment who work along side school staff to intervene in early drug use, aiming to prevent long-term substance use and addiction. The identified schools are located in predominantly high-risk zip codes and were selected with consideration for the needs of communities of color and the health disparities affecting these areas. Outpatient providers are trained to use developmentally appropriate interventions to address the complex needs of youth, ensuring culturally responsive care within these communities.</p>

Activity#4

Activity or Program Name: Expanded public awareness campaign educating youth and adult audiences and targeting different cultural communities

Activity or Program Description: The Prevention Services Division expanded its public awareness campaign aimed at preventing opioid misuse and overdoses among youth/young adults and parenting individuals in Santa Clara County. The campaign informed young audiences about the impacts of fentanyl on the local community, how to avoid overdose or poisonings, and how to access and use naloxone. The effort targeting parenting individuals was a partnership with the national non-profit, Song for Charlie, and informed the audience about the impacts of fentanyl on youth and offered resources to help them effectively talk to their children about fentanyl.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$225,000.00	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 11/20/2023

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

n/a

Allowable Expenditure Category: Prevent Misuse of Opioids

This activity does not meet the criteria to be a High Impact Abatement Activity.

CA SUBDIVISION FUND INFORMATION

Is your Participating Subdivision also a Plaintiff Subdivision?: Yes

- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
- Janssen Pharmaceuticals, Inc.

CA Subdivision Fund Payments:

Payments Received by this Plaintiff Subdivision from the CA Subdivision Fund

Settlement	CA Subdivision Fund Payments Received in SFY 23-24
Distributors	\$479,802.84
Janssen	\$216,770.47

Is your Participating Subdivision depositing CA Subdivision Fund payments from the National Settlement Administrator (BrownGreer, PLC) into an interest-bearing account?: Yes

Interest Earned from the CA Subdivision Fund

Settlement	CA Subdivision Fund Interest Earned in SFY 23-24
Distributors	\$37,636.92
Janssen	\$19,853.30

CA Subdivision Fund Reallocations:

Reallocations Sent: No funds received from the CA Subdivision Fund were reallocated to another Subdivision.

Reallocations Received: No funds received from the CA Subdivision Fund were reallocated from another Subdivision.

CA Subdivision Fund Future Opioid-Related Expenditures:

How many total activities or programs were funded by funds from the CA Subdivision Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?: 0

CA Subdivision Fund Reimbursements & Past Legal Expenses:

During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover past legal expenses related to opioid litigation?: No

During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover reimbursements for past opioid-related expenses spent prior to the receipt of settlement funds?: No

MALLINCKRODT BANKRUPTCY (NOAT II) FUND INFORMATION

Did your Local Government receive funds from the Mallinckrodt Bankruptcy (NOAT II)?: Yes

Mallinckrodt Bankruptcy Payments:

Total amount of funds received from NOAT II from July 1, 2023 – June 30, 2024:

\$267,746.72

Is your Local Government depositing Mallinckrodt Bankruptcy payments from NOAT II into an interest-bearing account?

Yes

Total amount of Interest earned from NOAT II from July 1, 2023 – June 30, 2024:

\$15,649.45

Mallinckrodt Reallocations:

Reallocations Sent:

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated to another Subdivision.

Reallocations Received:

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated from another Subdivision.

Mallinckrodt Allowable Expenses:

Did your Local Government expend any bankruptcy funds during the period of July 1, 2023 – June 30, 2024?: No

SUMMARY

All tables below are based on information reported during the SFY 2023-24 only.

CA Abatement Account Fund Totals

Settlement	Payment	Interest	Reallocations Sent	Reallocations Received
Distributors	\$1,919,241.72	\$150,550.07	\$0.00	\$0.00
Janssen	\$880,590.26	\$80,650.41	\$0.00	\$0.00
Total	\$2,799,831.98	\$231,200.48	\$0.00	\$0.00

CA Abatement Account Activity Expenses

Settlement	Activity Expenses	Indirect Costs	23/24 Encumbered Funds	22/23 Encumbered Funds
Distributors	\$453,270.50	\$0.00	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00	\$0.00
Total	\$453,270.50	\$0.00	\$0.00	\$0.00

CA Subdivision Fund Totals

Settlement	Payment	Interest	Reallocation Sent	Reallocation Received
Distributors	\$479,802.84	\$37,636.92	\$0.00	\$0.00
Janssen	\$216,770.47	\$19,853.30	\$0.00	\$0.00
Total	\$696,573.31	\$57,490.22	\$0.00	\$0.00

CA Subdivision Fund Expenses

Settlement	Activity Expense	Legal Expenses	Reimbursed Activity Expense
Distributors	\$0.00	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00
Total	\$0.00	\$0.00	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Totals

Payment	Interest	Reallocations Sent	Reallocations Received
\$267,746.72	\$15,649.45	\$0.00	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Expenses

Direct Costs	Indirect Costs
\$0.00	\$0.00