

CA OPIOID SETTLEMENTS
EXPENDITURE REPORTING FORM

SFY 2023 - 2024

**Prepared on 2025-12-04 by the University of
California, Los Angeles**

Integrated Substance Use and Addictions Programs



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GENERAL INFORMATION

Participating Subdivision: Santa Cruz County
Subdivision Department/Organization: Health Services Agency
Subdivision address: 1080 Emeline Ave. Santa Cruz California 95060
Name of Preparer: Dana McRae
Preparer Title: Special Projects Assistant
Preparer Email Address: Dana.Mcrae@santacruzcountyca.gov
Preparer Phone Number: 831-278-2480
This Subdivision received funds from:
Settlements & Mallinckrodt Pharmaceuticals Bankruptcy

CA ABATEMENT ACCOUNT FUNDS INFORMATION

- Settlement(s):**
- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
 - Janssen Pharmaceuticals, Inc.

CA Abatement Payments:

Payments Received by this Subdivision from the CA Abatement Account Fund

Settlement	CA Abatement Account Payments Received in SFY 23-24
Distributors	\$671,250.53
Janssen	\$352,566.39

Is your Participating Subdivision depositing CA Abatement Accounts Fund payments from the National Settlement Administrator (Brown-Greer, PLC) into an interest-bearing account?: Yes

Interest Earned from the CA Abatement Account Fund

Settlement	CA Abatement Account Interest Earned in SFY 23-24
Distributors	\$34,614.91
Janssen	\$23,282.14

CA Abatement Reallocations:

Reallocations Sent

Participating Subdivision that Received the Reallocated Funds	Amount Reallocated	Settlement	Settlement Fund Year
Santa Cruz City	\$28,087.94	Janssen	SFY 23-24
Santa Cruz City	\$65,529.73	Janssen	SFY 23-24
Santa Cruz City	\$49,301.63	Janssen	SFY 23-24

Reallocations Received: No funds received from the CA Abatement Account were reallocated from another Subdivision.

CA Abatement Expenditures:

How many total activities or programs funded by the funds from the CA Abatement Accounts Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?: 14

Activity#1

Activity or Program Name: Regional Planning Effort

Activity or Program Description: Santa Cruz County led a robust collaboration that included all cities to identify the root causes of addiction and overdose, identify the greatest needs and plan our expenditures accordingly. This effort involved community surveys, town hall meetings and data analysis.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$49,639.85	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 07/01/2023

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

RDA Consulting City of Watsonville

Allowable Expenditure Category: Leadership, Planning and Coordination

This activity does not meet the criteria to be a High Impact Abatement Activity.

Activity#2

Activity or Program Name: Treatment for Vulnerable Youth

Activity or Program Description: Expanded residential treatment beds for vulnerable youth in Santa Cruz County.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$69,475.75	\$0.00	\$0.00
Janssen	\$165,000.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 12/01/2023

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

The Camp Recovery Center LLC

Allowable Expenditure Category: Treat Opioid Use Disorder (OUD)

High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
HIAA 2: Creating new or expanded Substance Use Disorder (SUD) treatment infrastructure Please describe:	This money was used to add residential beds for youth in Santa Cruz County.

Activity#3

Activity or Program Name: Fund Media Campaigns

Activity or Program Description: Santa Cruz County hired media experts to help with branding and messaging regarding preventing the misuse of opioids.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$2,219.70	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 06/01/2024

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

RNS Communications Inc. Articulate Solutions Inc.

Allowable Expenditure Category: Prevent Misuse of Opioids

This activity does not meet the criteria to be a High Impact Abatement Activity.

Activity#4

Activity or Program Name: Opioid Use Disorder Prevention for Vulnerable Youth

Activity or Program Description: Santa Cruz County worked with Santa Cruz Community Health Center (a federally qualified health clinic) to fund a free event for teens focused on prevention. The event included a screening of the film "Fentanyl High".

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$19,500.00	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 07/01/2023

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Santa Cruz Community Health Center

Allowable Expenditure Category: Prevent Misuse of Opioids

This activity does not meet the criteria to be a High Impact Abatement Activity.

Activity#5

Activity or Program Name: Community Grants for High Impact Abatement Activities

Activity or Program Description: Santa Cruz County worked closely with the Community Foundation of Santa Cruz County to develop and administer a grant program for non-profits to expand opioid treatment infrastructure in the County. All non-profits in the County were invited to apply for funds. Seven of roughly sixteen were chosen to receive funding.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$45,000.00	\$1,350.00	\$0.00
Janssen	\$45,000.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 05/28/2024

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Community Foundation of Santa Cruz County

Allowable Expenditure Category: Leadership, Planning and Coordination

This activity does not meet the criteria to be a High Impact Abatement Activity.

Activity#6

Activity or Program Name: Medication Assisted Treatment

Activity or Program Description: The County of Santa Cruz increased its contract with Janus of Santa Cruz in order to offer five days a week of intake and medication assisted treatment. Prior to this contract increase, Janus was offering these services only two days a week.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$100,831.16	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 10/01/2023

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Janus of Santa Cruz County

Allowable Expenditure Category: Treat Opioid Use Disorder (OUD)

High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
HIAA 2: Creating new or expanded Substance Use Disorder (SUD) treatment infrastructure Please describe:	This money was used to increase the offering of medication assisted treatment in Santa Cruz County.

Activity#7

Activity or Program Name: Recovery Residence Program

Activity or Program Description: Recovery Residences provide clean and sober supportive housing combined with OUD treatment to help individu-

als transitioning from residential treatment. This money was used to add beds to this program. These residences are critical in an expensive housing market like Santa Cruz County.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$140,619.75	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 11/01/2023

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Janus of Santa Cruz

Allowable Expenditure Category: Support People in Treatment and Recovery

High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
HIAA 3: Addressing the needs of communities of color and vulnerable populations (including sheltered and unsheltered homeless populations) that are disproportionately impacted by SUD Please describe, including the populations this activity or program serves:	This money was used to add supportive housing in Santa Cruz County for people struggling to recover from opioid use disorder including people of color and members of vulnerable populations including people experiencing homelessness and unstable housing.

Activity#8

Activity or Program Name: Zero Overdose: A Comprehensive Overdose Safety Planning Approach

Activity or Program Description: Zero Overdose training for all 300 staff members of Encompass Community Services. In addition, 10-20% of seats will be reserved for other community based organizations to attend in order to build capacity countywide for this approach to eliminating opioid overdose incidents in the county. Attendees will express increased competence and confidence in making opioid safety plans for community members struggling with opioid use disorder.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$48,724.00	\$1,461.72	\$0.00
Janssen	\$48,724.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 05/28/2024

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Encompass Community Services

Allowable Expenditure Category: Training

This activity does not meet the criteria to be a High Impact Abatement Activity.

Activity#9

Activity or Program Name: Adolescent Opioid Use Disorder Prevention and Recovery

Activity or Program Description: This multi-faceted approach to youth opioid use disorder includes early intervention, treatment, care plans and training for nurses at Santa Cruz Community Health(SCCH) clinics. In addition, SCCH staff will plan, prepare and deliver eight substance use educational meetings for health care professionals outside of SCCH clinics. SCCH nurses will implement opioid use disorder interventions based on specialized screenings for youth patients and will identify and facilitate treatment of opioid use disorder using medications at each clinic site.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$143,147.00	\$10,020.29	\$0.00
Janssen	\$143,147.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 05/28/2024

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Santa Cruz Community Health

Allowable Expenditure Category: Prevent Overdose Deaths and Other Harms (Harm Reduction)

High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
<p>HIAA 5: Interventions to prevent drug addiction in vulnerable youth Please describe, including the populations this activity or program serves:</p>	<p>This medically supervised treatment program serves adolescent patients at Santa Cruz Community Health clinics.</p>

Activity#10

Activity or Program Name: Developing Purpose an Community: Employment for People in Recovery from Opioid Addiction

Activity or Program Description: Homeless Garden Project will add a new employment cohort of people in recovery from opioid use disorder who are either unhoused or temporarily housed in sober living environments. Participants will be supported by licensed social workers as well as a licensed treatment center. The program will foster a recovery-supportive workplace to avoid relapse. Program participants will be paid as they are learning new skills presented in a trauma-informed setting. Homeless Garden Project graduates have an 91% employment rate and an 83% secured housing rate. Referrals will come from licensed treatment centers and/or short term sober living environments. [REDACTED]

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$23,670.50	\$702.33	\$0.00
Janssen	\$23,670.50	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 05/28/2024

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Homeless Garden Project

Allowable Expenditure Category: Support People in Treatment and Recovery

This activity does not meet the criteria to be a High Impact Abatement Activity.

Activity#11

Activity or Program Name: Advancing Community Power through Coalition Building, Prevention and Access to Treatment for Opioid Use Disorder

Activity or Program Description: Clinician developed best practices and local treatment guides for medication assistance treatment with special focus on perinatal and youth. A specialized perinatal subgroup for medication assisted treatment will be launched addressing data trends related to people giving birth with opioid use disorder and their newborns. Health Improvement Project will partner with the County Office of Education to support their primary and secondary prevention goals for students. Community engagement will focus on historically marginalized populations.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$109,458.50	\$7,662.10	\$0.00
Janssen	\$109,458.50	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 05/28/2024

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Health Improvement Partnership of Santa Cruz County

Allowable Expenditure Category: Research

This activity does not meet the criteria to be a High Impact Abatement Activity.

Activity#12

Activity or Program Name: Siena House

Activity or Program Description: Siena House is a residential program for vulnerable pregnant women experiencing opioid use disorder who are often unhoused. Expansion of the existing residential program will serve an additional ten women. An additional thirty women will be supported in the after-care program.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$30,000.00	\$900.00	\$0.00
Janssen	\$30,000.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 05/28/2024

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Siena House

Allowable Expenditure Category: Treat Opioid Use Disorder (OUD)

High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
HIAA 2: Creating new or expanded Substance Use Disorder (SUD) treatment infrastructure Please describe:	This program will add 10 residential treatment beds and 30 aftercare spots for pregnant and post-partum women with opioid use disorder.

Activity#13

Activity or Program Name: Prevention, Early Intervention and Harm Reduction

Activity or Program Description: Fund youth-led outreach and messaging work by the Empower Watsonville youth group. A multimedia messaging campaign that is youth-informed will increase community member knowledge of the risks of opioid use. Increased awareness will reduce barriers and stigma and increase access to treatment with warm handoffs to treatment providers.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$25,000.00	\$750.00	\$0.00
Janssen	\$25,000.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 05/28/2024

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Pajaro Valley Prevention and Student Assistance

Allowable Expenditure Category: Prevent Misuse of Opioids

This activity does not meet the criteria to be a High Impact Abatement Activity.

Activity#14

Activity or Program Name: Improve Youth Outcomes and Prevent Opioid Use

Activity or Program Description: Barrios Unidos is a violence prevention and gang intervention program focused on Latinos and Natives. The youth program steers young people away from gangs and drug use. This new program will engage twenty-four at-risk youth in culturally responsive opioid prevention education, counseling and peer mentorship. It will utilize experienced counselors and mentors to deliver structured activities with the goal of preventing opioid addiction in youth.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$25,000.00	\$750.00	\$0.00
Janssen	\$25,000.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 05/28/2024

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

Santa Cruz Barrios Unidos

Allowable Expenditure Category: Prevent Misuse of Opioids

This activity does not meet the criteria to be a High Impact Abatement Activity.

CA SUBDIVISION FUND INFORMATION

Is your Participating Subdivision also a Plaintiff Subdivision?: Yes

•Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)

•Janssen Pharmaceuticals, Inc.

CA Subdivision Fund Payments:

Payments Received by this Plaintiff Subdivision from the CA Subdivision Fund

Settlement	CA Subdivision Fund Payments Received in SFY 23-24
Distributors	\$156,213.21
Janssen	\$70,575.68

Is your Participating Subdivision depositing CA Subdivision Fund payments from the National Settlement Administrator (BrownGreer, PLC) into an interest-bearing account?: Yes

Interest Earned from the CA Subdivision Fund

Settlement	CA Subdivision Fund Interest Earned in SFY 23-24
Distributors	\$8,055.57
Janssen	\$4,660.53

CA Subdivision Fund Reallocations:

Reallocations Sent: No funds received from the CA Subdivision Fund were reallocated to another Subdivision.

Reallocations Received: No funds received from the CA Subdivision Fund were reallocated from another Subdivision.

CA Subdivision Fund Future Opioid-Related Expenditures:

How many total activities or programs were funded by funds from the CA Subdivision Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?: 1

Activity#1

Activity or Program Name: Medication Assisted Treatment

Activity or Program Description: The County of Santa Cruz increased its contract with Janus of Santa Cruz in order to offer five days a week of intake and medication assisted treatment. Prior to this contract increase, Janus was offering these services only two days a week.

Activity Expenditures

Settlement	Funds Expended (SFY 23-24)
Distributors	\$56,190.38
Janssen	\$0.00

Allowable Expenditure Category:

2 – Treat or mitigate opioid use or related disorders.

CA Subdivision Fund Reimbursements & Past Legal Expenses:

During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover past legal expenses related to opioid litigation?: No

During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover reimbursements for past opioid-related expenses spent prior to the receipt of settlement funds?: No

MALLINCKRODT BANKRUPTCY (NOAT II) FUND INFORMATION

Did your Local Government receive funds from the Mallinckrodt Bankruptcy (NOAT II)?: Yes

Mallinckrodt Bankruptcy Payments:

Total amount of funds received from NOAT II from July 1, 2023 – June 30, 2024:

\$93,643.82

Is your Local Government depositing Mallinckrodt Bankruptcy payments from NOAT II into an interest-bearing account?

Yes

Total amount of Interest earned from NOAT II from July 1, 2023 – June 30, 2024:

\$2,768.11

Mallinckrodt Reallocations:

Reallocations Sent:

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated to another Subdivision.

Reallocations Received:

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated from another Subdivision.

Mallinckrodt Allowable Expenses:

Did your Local Government expend any bankruptcy funds during the period of July 1, 2023 – June 30, 2024?: Yes

Mallinckrodt Allowable Expenses Breakdown

Approved Category	Direct Costs July - Dec. 2023	Direct Costs Jan. - June 2024	Indirect Costs July - Dec. 2023	Indirect Costs Jan - June 2024
Schedule B.A. Treat Opioid Use Disorder	\$6,437.12	\$6,437.12	\$0.00	\$0.00

SUMMARY

All tables below are based on information reported during the SFY 2023-24 only.

CA Abatement Account Fund Totals

Settlement	Payment	Interest	Reallocations Sent	Reallocations Received
Distributors	\$671,250.53	\$34,614.91	\$0.00	\$0.00
Janssen	\$352,566.39	\$23,282.14	\$142,919.30	\$0.00
Total	\$1,023,816.92	\$57,897.05	\$142,919.30	\$0.00

CA Abatement Account Activity Expenses

Settlement	Activity Expenses	Indirect Costs	23/24 Encumbered Funds	22/23 Encumbered Funds
Distributors	\$832,286.21	\$23,596.44	\$0.00	\$0.00
Janssen	\$615,000.00	\$0.00	\$0.00	\$0.00
Total	\$1,447,286.21	\$23,596.44	\$0.00	\$0.00

CA Subdivision Fund Totals

Settlement	Payment	Interest	Reallocation Sent	Reallocation Received
Distributors	\$156,213.21	\$8,055.57	\$0.00	\$0.00
Janssen	\$70,575.68	\$4,660.53	\$0.00	\$0.00
Total	\$226,788.89	\$12,716.10	\$0.00	\$0.00

CA Subdivision Fund Expenses

Settlement	Activity Expense	Legal Expenses	Reimbursed Activity Expense
Distributors	\$56,190.38	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00
Total	\$56,190.38	\$0.00	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Totals

Payment	Interest	Reallocations Sent	Reallocations Received
\$93,643.82	\$2,768.11	\$0.00	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Expenses

Direct Costs	Indirect Costs
\$12,874.24	\$0.00