

# California Behavioral Health Planning Council

## Performance Outcomes Committee Agenda

Tuesday, October 20, 2026

2:00 p.m. to 5:00 p.m.

[Embassy Suites - San Francisco Airport](#)

250 Gateway Boulevard  
South San Francisco, CA 94080  
Northrop Room

[Zoom Link](#)

**Meeting ID:** 910 7804 6572

**Passcode:** 714208

**Join by phone:** 1-669-900-6833

**Passcode:** 714208

- |                  |                                                                                                                                                                                                                       |              |
|------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| <b>2:00 p.m.</b> | <b>Welcome, Introductions, and Housekeeping</b><br><i>Noel O'Neill, Chairperson</i>                                                                                                                                   |              |
| <b>2:05 p.m.</b> | <b>Review June 2026 Meeting Minutes (Action)</b><br><i>Noel O'Neill, Chairperson</i> <ul style="list-style-type: none"><li>• Committee Discussion</li><li>• Public Comment</li><li>• Accept Meeting Minutes</li></ul> | <b>Tab 1</b> |
| <b>2:10 p.m.</b> | <b>Behavioral Health Services Act (BHSA) Integrated Plan Public Forum Debrief</b><br><i>Susan Wilson, Subcommittee Two Chair, Stakeholder Engagement</i>                                                              | <b>Tab 2</b> |
| <b>2:20 p.m.</b> | <b>Nomination of Committee Chair-Elect (Action)</b><br><i>Noel O'Neill, Chairperson</i> <ul style="list-style-type: none"><li>• Committee Discussion</li><li>• Public Comment</li><li>• Vote</li></ul>                | <b>Tab 3</b> |
| <b>2:25 p.m.</b> | <b>Year-End Report Discussion (Action)</b><br><i>Noel O'Neill, Chairperson</i>                                                                                                                                        | <b>Tab 4</b> |
| <b>2:30 p.m.</b> | <b>Review of Responses for 2026 Data Notebook on Behavioral Health Services for Foster Youth</b><br><i>Linda Dickerson and Justin Boese</i>                                                                           | <b>Tab 5</b> |
| <b>2:40 p.m.</b> | <b>Break</b>                                                                                                                                                                                                          |              |

If reasonable accommodations are required, please contact the Council at (916) 701-8211 at least 5 working days prior to the meeting date.

# California Behavioral Health Planning Council

- |                  |                                                                                                                                                                     |              |
|------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| <b>2:50 p.m.</b> | <b>Training on Performance Outcomes Measures and the Data Notebook</b><br><i>Samantha Spangler, Behavioral Health Data Project</i>                                  | <b>Tab 6</b> |
| <b>3:50p.m.</b>  | <b>Break</b>                                                                                                                                                        |              |
| <b>4:00 p.m.</b> | <b>Training: Performance Outcomes Measures and the Data Notebook (Continued)</b><br><i>Samantha Spangler, Behavioral Health Data Project</i>                        | <b>Tab 6</b> |
| <b>4:30 p.m.</b> | <b>Data Notebook 2027 Topic Discussion</b><br><i>Noel O'Neill, Chairperson</i>                                                                                      | <b>Tab 7</b> |
| <b>4:50 p.m.</b> | <b>Meeting Wrap-Up and Next Steps</b><br><i>Noel O'Neill, Chairperson</i>                                                                                           |              |
| <b>4:55 p.m.</b> | <b>General Public Comment</b><br><i>Members of the public can comment on any non-action agenda item that did not have public comment or any other general item.</i> |              |
| <b>5:00 p.m.</b> | <b>Adjourn</b>                                                                                                                                                      |              |

The scheduled times on the agenda are estimates and subject to change.

**Public Comment:** Limited to a **2-minute maximum** to ensure all are heard.

## **Committee Members**

**Chairperson:** Noel O'Neill

**Chair-Elect:** Liz Oseguera

### **Members:**

Karen Baylor  
Catherine Moore  
Susan Wilson

Lanita Mims-Beal  
Don Morrison  
Uma Zykovsky

## **Invited External Partners:**

Theresa Comstock, CA Association of Local Behavioral Health Boards/Commissions  
Samantha Spangler, Behavioral Health Data Project

## **Council Staff**

Justin Boese

Linda Dickerson

**If reasonable accommodations are required, please contact the Council at (916) 701-8211 at least 5 working days prior to the meeting date.**

**TAB 1**

**California Behavioral Health Planning Council  
Performance Outcomes Committee**

**Tuesday, October 20, 2026**

**Agenda Item:** Review June 2026 Meeting Minutes (Action)

**Enclosure:** June 2026 Draft Meeting Minutes

**Background/Description:**

Committee members will have the opportunity to ask questions, request edits, and provide other feedback before the minutes are accepted.

**California Behavioral Health Planning Council**  
**Performance Outcomes Committee**  
**June 16, 2026**

**Draft Meeting Minutes**

**Committee Members Present:**

Noel O'Neill, Chairperson  
Karen Baylor  
Catherine Moore  
Susan Wilson

Liz Oseguera, Chair-Elect  
Lanita Mims-Beal  
Don Morrison  
Uma Zykofsky

**Invited External Partners Present:**

Theresa Comstock, CA Association of Local Behavioral Health Boards/Commissions  
Samantha Spangler, Behavioral Health Data Project

**Staff Present:**

Justin Boese  
Linda Dickerson  
Maydy Lo

Jenny Bayardo  
Naomi Ramirez

---

**Item #1: Welcome and Introductions**

---

The committee meeting began at 2:00 p.m.

Noel O'Neill welcomed all committee members and guests. A quorum was established with 8 out of 8 members present.

---

**Item #2: Review Meeting Minutes**

---

The Committee reviewed and accepted the April 2026 meeting minutes with no edits requested.

---

**Item #3: Behavioral Health Transformation Quality and Equity Advisory Committee (QEAC) Updates**

---

Samantha Spangler provided updates from the Behavioral Health Transformation Quality and Equity Advisory Committee (QEAC). Samantha said that there was a

**California Behavioral Health Planning Council**  
**Performance Outcomes Committee**  
**June 16, 2026**

**Draft Meeting Minutes**

meeting of the QEAC Technical Subcommittee a few weeks ago that focused on the Department of Health Care Services' (DHCS) proposed approach to identifying cross-measure goals related to equity. She informed the committee that the full QEAC was meeting the following day (June 17), during which DHCS will share their plans for "Phase 2" measures, which are performance outcomes measures.

Noel O'Neill asked Theresa Comstock, who is also on the Quality and Equity Advisory Committee, if she had anything to add. Theresa said that she hopes that the Performance Outcomes Committee will be able to utilize data on these standardized performance outcomes as it becomes available in the future.

---

**Item #4: 2026 Data Notebook Survey Review**

---

The committee reviewed the draft of the 2026 Data Notebook Survey document. The topic of the 2026 Data Notebook Survey is Behavioral Health Services for Foster Youth. Noel O'Neill asked if committee members or partners had any edits for the document.

Theresa Comstock had several specific suggestions, including:

- Adding an option for services that aren't funded by Medi-Cal to question #2 of the survey.
- Adding an option to Question #16 for High-Fidelity Wraparound Services that will be provided by both county behavioral health and contractors.
- Adding additional questions that ask about patients receiving services 30 days after discharge from a hospital, as well as rehospitalization rates.

Theresa also said she was happy to see question #21, which asks the behavioral health boards and commissions for recommendations and comments.

Samantha Spangler said she agreed with Theresa's suggestions. She said in the case of questions like #21 which ask for a specific count, the committee should discourage counties from answering at all if the count is fewer than 10 to avoid identification.

Noel said that these suggestions, as well as written edits provided by Liz Oseguera, will be reviewed as the final survey document is finalized. He said that the survey will be distributed in early July with a requested return date of late September or early October.

**California Behavioral Health Planning Council**  
**Performance Outcomes Committee**  
**June 16, 2026**

**Draft Meeting Minutes**

---

**Item #5: Behavioral Health Services Act (BHSA) Integrated Plan Public Forum Discussion**

---

Susan Wilson briefed the committee on the upcoming Behavioral Health Services Act (BHSA) Integrated Plan Public Forum. The Planning Council is hosting the public forum to gather input from consumers and stakeholder of the public behavioral health system on the BHSA Integrated Plan community planning process. This forum will take place on Thursday, June 18, 2026, from 12:30 p.m. to 2:00 p.m. at the Riverside Convention Center. Susan Wilson and Jenny Bayardo will be facilitating the event.

Susan said that participants will be asked questions about their experience with the BHSA Integrated Plan community planning process. There will also be an online survey for attendees to fill out to provide further feedback. The committee will host a virtual public forum event in July to reach more stakeholders.

---

**Item #6: 2026 Behavioral Health Services for Foster Youth Panel**

---

The committee received presentations from a panel of speakers on the topic of behavioral health services for foster youth. The purpose of the panel was to educate the committee on the foster youth system for the 2026 Data Notebook. The panel included:

- Jim Adams, interim CEO of Trinity Youth Services
- Elizabeth Oseguera, Council Member, Director of Public Policy for the California Alliance of Child and Family Services

Liz Oseguera began with a presentation on High Fidelity Wraparound Services (HFW), Wraparound Immediate Needs (WIN), and the Tiered Rate Structure (TRS). She said that July 1<sup>st</sup> is the deadline for the Department of Health Care Services (DHCS) to implement a case rate or other type of reimbursement for HFW services. Counties should be working towards High Fidelity Wraparound certification. Liz provided an overview of the TRS and the change in rates. She stated that the California Alliance of Child and Family Services has concerns that the restructured rates in the Tiered Rate Structure will create more gaps in care as service providers are forced to close down due to insufficient reimbursement.

Liz provided an overview of the High Fidelity Wraparound Behavioral Health Information Notice (BHIN) and policy manual. She discussed the evidence-based service criteria for

**California Behavioral Health Planning Council**  
**Performance Outcomes Committee**  
**June 16, 2026**

**Draft Meeting Minutes**

for HFW and the HFW team structure. The HFW team includes:

- Facilitator
- Caregiver/Parent Peer partner
- Family Specialist
- Youth Peer Partner
- Supervisor
- Clinician
- Community Developer

Individual staff may hold multiple roles, so practitioner types and licensure may vary across each role.

Liz went over the proposed DHCS State Plan Amendment (SPA) on High Fidelity Wraparound. This SPA would establish a monthly bundled rate for HFW services provided to member through the Medi-Cal Specialty Mental Health delivery system. The effective date of the proposed SPA is July 1, 2026. After the SPA is approved, the new HFW monthly rate will be added to the DHCS Med-Cal Fee Schedules.

Lastly, Liz spoke about the California Alliance for Child and Family Services' advocacy priorities on High Fidelity Wraparound. These include:

- HFW must prioritize access
- The funding model must reflect the full cost of the HFW model
- The Department of Health Care Services and the California Department of Social Services need one aligned statewide implementation framework across HFW, WIN, the Behavioral Health Service Act, child welfare, and Medi-Cal

After Liz concluded her presentation, the committee heard from Jim Adams. Jim is the Interim CEO for Trinity Youth Services, a nonprofit organization that provides foster care, adoption, residential treatment and mental health services for children and families in Southern California. Jim described the services they provide for foster youth, including their 2 Short Term Residential Therapeutic Program (STRTP) facilities. The residential campuses serve youth ages 12-18 and the dormitories can house up to 16 youths, though they typically are not full. Jim spoke about the benefits of the high level of attention and care youths receive in this setting, as well as some of the challenges presented of serving youths with high needs.

---

**Item #7: 2027 Data Notebook Discussion**

---

Each year, the Council releases a Data Notebook to the local mental/behavioral health

**California Behavioral Health Planning Council**  
**Performance Outcomes Committee**  
**June 16, 2026**

**Draft Meeting Minutes**

boards and commissions to complete with their perspectives on focused areas of the public behavioral health system. The topic for the 2026 Data Notebook is Behavioral Health Services for Foster Youth in the Public Behavioral Health System. Noel O'Neill asked the committee members for suggested topics for the 2027 Data Notebook.

Committee members discussed several potential topics, including:

- Patients' Rights
- Involuntary vs voluntary services
- Reviewing cuts to prevention services within counties during BHSA implementation
- Access to behavioral health services for pregnant and parenting youth
- Access to services for older adults
- Impact of the Community Assistance, Recovery and Empowerment (CARE) Act
- Behavioral health workforce
- Criminal justice diversion

Noel asked that staff put together a list of previous Data Notebook topics for the committee to review. A survey will be put together with the various topics brought up during the discussion, as well as the list of previous topics. Committee members will choose their top three topics for the 2027 Data Notebook and the results will be discussed during the October meeting.

---

**Item #8: Next Steps and Planning for Future Activities**

---

Noel O'Neill and the committee members identified some next steps and agenda items for the April 2026 meeting.

Next steps before the October 2026 meeting:

- Distributing the finalized 2026 Data Notebook Survey to counties in early July, with a requested return date of October 10<sup>th</sup>, 2026.
- Surveying committee members on potential topics for the 2027 Data Notebook.

October 2026 meeting agenda items:

- Select and approve a topic for the 2027 Data Notebook during the October 2026 Quarterly Meeting.
- Review preliminary data from the 2026 Data Notebook.

**The meeting adjourned at 5:00pm.**

**California Behavioral Health Planning Council  
Performance Outcomes Committee  
Tuesday, October 20, 2026**

**Agenda Item:** Behavioral Health Service Act (BHSA) Integrated Plan Public Forum Debrief

**Enclosures:** [Behavioral Health Services Act Integrated Plan Public Forum Background](#)  
[Behavioral Health Services Act Integrated Plan Public Forum Summary Report](#)

**Connection to Council Mission**

*To review, evaluate, and advocate for an accessible and effective behavioral health system.*

This agenda item informs Council members about stakeholder engagement events held in June and July 2026 to collect feedback on the Behavioral Health Services Act (BHSA) Integrated Plans.

This agenda item corresponds with the Performance Outcomes Committee Work Plan Goal 3.

- **Goal 3:** Facilitate Regular Stakeholder Engagement on Behalf of the Planning Council.

This agenda item relates to the following sections the Council's focus for 2026:

- Behavioral Health Services Act
- Advocacy for Persons with Lived Experience and Stakeholder Engagement
  - Outreach and engagement with Persons of Lives Experience
  - Behavioral Health Services Act (BHSA) County Integrated Plans

**Background/Description:**

The California Behavioral Planning Council hosted a series of public forums to gather input from persons with lived experience and their family members on the Behavioral Health Services Act (BHSA) Integrated Plan process. In-person events were held in Riverside (June 18) and Oakland (July 30), and a virtual event took place on July 22. A background document and summary report on the forums were written that include stakeholder feedback and recommendations for improving the integrated plan community planning process. Susan Wilson will provide a debrief of the public forum events for the committee.

**California Behavioral Health Planning Council  
Performance Outcomes Committee**

**Tuesday, October 20, 2026**

**Agenda Item:** Nomination of Committee Chair-Elect (Action)

**Enclosures:** None

**Connection to Council Mission**

*To review, evaluate and advocate for an accessible and effective behavioral health system.*

This agenda item provides the opportunity for committee members to nominate the next Performance Outcomes Committee Chair-Elect. The Chair-Elect is responsible for supporting the Chairperson with leading committee activities.

**Background/Description:**

Each standing committee shall have a Chairperson and Chair-Elect. The committee members shall nominate the Chairperson and Chair-Elect to be submitted to the Officer Team for appointment.

The current committee Chairperson, Noel O'Neill, will finish his 2-year term at the end of 2026. The current committee Chair-Elect, Liz Oseguera, will begin her term as Chairperson in 2027.

The newly nominated Chair-Elect will serve a two-year term and will begin their role as Chairperson in 2029.

The role of the Chair-Elect is outlined below:

- Facilitate the committee meetings as needed, in the absence of the Chairperson.
- Assist the Chairperson and staff with setting the committee meeting agendas and other committee planning.
- Participate in the Executive Committee Meetings.
  - Wednesday of every quarterly meeting from 8:30 a.m. – 10:00 a.m.
- Participate in the Mentorship Forums.
  - Thursday of every quarterly meeting, immediately after General Session (5:00 p.m.)

**Motion:** Nomination of a committee member as the Chair-Elect of the Performance Outcomes Committee.

**California Behavioral Health Planning Council  
Performance Outcomes Committee**

**Tuesday, October 20, 2026**

**Agenda Item:** Discussion of the 2026 Patients' Rights Committee Activities for the Council's Year-End Report (Action)

**Enclosures:** None

**Connection to Council Mission**

*To review, evaluate, and advocate for an accessible and effective behavioral health system.*

The purpose of this agenda item is to review the activities and action items the committee completed in 2026. The discussion will support the CBHPC 2026 Year-End Report.

**Background/Description:**

The California Behavioral Health Planning Council releases an annual report highlighting the achievements and activities of each committee. The Performance Outcomes Committee will review the activities of the committee in 2026. Committee members will have the opportunity to discuss and select items to include in the Performance Outcomes Committee section of the Council's 2026 Year-End Report, including:

- Wellness and Recovery Center Webinar held on March 25, 2026
- 2026 Data Notebook Survey on Behavioral Health Services for Foster Youth (publication of the Overview Report planned before the end of 2026)
- BHSA Integrated Plan Public Forum series, which included 2 in-person events in Oakland and Riverside and 1 virtual event.
- BHSA Integrated Plan Public Forum Report

**California Behavioral Health Planning Council  
Performance Outcomes Committee**

**Tuesday, October 20, 2026**

**Agenda Item:** Review of Responses for 2026 Data Notebook on Behavioral Health Services for Foster Youth

**Enclosures:** None

**Connection to Council Mission**

*To review, evaluate, and advocate for an accessible and effective behavioral health system.*

This agenda item provides Council members with an update on the survey results and analysis of the 2026 Data Notebook on Behavioral Health Services for Foster Youth. The Performance Outcomes Committee will use this data to evaluate the behavioral health system.

This agenda item corresponds to the Performance Outcomes Committee Work Plan Goal 1.

- **Goal 1:** Collect County-Specific Data to Evaluate the Public Behavioral Health System.

The Data Notebook Project helps the Council fulfill its duties in Welfare and Institutions Code (WIC) 5772 to review and report annually on the performance of mental health and substance use disorder programs, and to make recommendations regarding all components of the behavioral health system.

**Background/Description:**

Each year, the Council releases a Data Notebook to the local mental/behavioral health boards and commissions to complete with their perspectives on focused areas of the public behavioral health system. The topic for the 2026 Data Notebook is Behavioral Health Services for Foster Youth in the Public Behavioral Health System.

The 2025 Data Notebook Survey was sent out in July 2026. Counties were asked to complete the Data Notebook Survey by October 12, 2026. Staff will present preliminary survey results for the 2026 Data Notebook to the committee. Committee members will have an opportunity to review and comment on the analysis and discuss recommendations.

**California Behavioral Health Planning Council  
Performance Outcomes Committee**

**Tuesday, October 20, 2026**

**Agenda Item:** Training: Performance Outcomes Measures and the Data Notebook

**Enclosures:** None

**Connection to Council Mission**

*To review, evaluate, and advocate for an accessible and effective behavioral health system.*

This agenda item provides Council members with training on the use of performance outcomes measures in the Data Notebook. The Performance Outcomes Committee will use this information during the development of the 2027 Data Notebook as part of the committee's goal to evaluate the behavioral health system.

This agenda item corresponds with the Performance Outcomes Committee Work Plan Goal 1.

- **Goal 1:** Collect County-Specific Data to Evaluate the Public Behavioral Health System.

The Data Notebook Project helps the Council fulfill its duties to review and report annually on the performance of mental health and substance use disorder programs and make recommendations regarding all components of the behavioral health system.

**Background/Description:**

Samantha Spangler, owner and CEO of the Behavioral Health Data Project, will provide training on performance outcomes measures and the data notebook. The training will establish a shared understanding of terms and explain the difference between process and outcomes measures. Samantha will discuss the Behavioral Health Transformation goals and measures established by the Department of Health Care Services and review a selection of priority measures. The training will also include information on how these measures and the associated data can be used in future Data Notebook surveys and reports.



**Samantha Spangler, PhD** is the owner of the Behavioral Health Data Project (BHDP). At BHDP, Samantha helps organizations use qualitative and quantitative data to understand the effectiveness of the services they provide and identify ways to improve the quality, equity, and outcomes of services. Samantha enjoys working directly with government and clinical partners to understand their data needs and design approaches to meet those needs. Prior to founding BHDP, Samantha directed the Research and Evaluation Department at CIBHS and worked as a consultant with Focus Strategies and Cambria Solutions. She holds a Bachelors degree from the University of North Carolina, Chapel Hill and Masters and Doctoral degrees from Erasmus Medical Center in the Netherlands.

**California Behavioral Health Planning Council  
Performance Outcomes Committee  
Tuesday, October 20, 2026**

**Agenda Item:** Data Notebook 2027 Topic Discussion

**Enclosures:** None

**Connection to Council Mission**

*To review, evaluate, and advocate for an accessible and effective behavioral health system.*

This agenda item provides Council members with an opportunity to work on the development of the 2027 Data Notebook as part of the committee's goal to evaluate the behavioral health system.

This agenda item corresponds with the Performance Outcomes Committee Work Plan Goal 1.

- **Goal 1:** Collect County-Specific Data to Evaluate the Public Behavioral Health System.

The Data Notebook Project helps the Council fulfill its duties in Welfare and Institutions Code (WIC) 5772 to review and report annually on the performance of mental health and substance use disorder programs, and to make recommendations regarding all components of the behavioral health system.

**Background/Description:**

Each year, the Council releases a Data Notebook to the local mental/behavioral health boards and commissions to complete with their perspectives on focused areas of the public behavioral health system. The topic for the 2026 Data Notebook was Behavioral Health Services for Foster Youth in the Public Behavioral Health System.

The committee will discuss potential topics of focus for the 2027 Data Notebook survey.