



State of California—Health and Human Services Agency
Department of Health Care Services



MICHELLE BAASS
DIRECTOR

GAVIN NEWSOM
GOVERNOR

**CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES
HEIGHTENED SCRUTINY EVALUATION SETTING SUMMARY SHEET**

Home and Community-Based Services

SITE OVERVIEW

Heightened Scrutiny Identification Number	190
Provider Name	Heritage Gardens Health
Setting Name	Heritage Gardens Health
Setting Type	
Waiver(s) Served	
Setting Address	
Site Assessment Completion Date	11/1/2019
Heightened Scrutiny Summary Sheet Completion Date	6/2/2022
Expected Date of Compliance	7/15/2022

REASON(S) FOR HEIGHTENED SCRUTINY (HS)

- Setting is located in a building that is also a publicly or privately-operated facility that provides inpatient institutional treatment
- Setting is in a building located on the grounds of, or immediately adjacent to, a public institution

- Setting has the effect of isolating individuals receiving Medicaid Home and Community Based Services (HCBS) from the broader community of individuals not receiving Medicaid HCBS
 - Due to the design or model of service provision in the setting, individuals have limited, if any, opportunities for interaction in and with the broader community, including individuals not receiving Medicaid-funded HCBS
 - Setting restricts individual choice to receive services or to engage in activities outside of the setting
 - Setting is located separate and apart from the broader community without facilitating individual opportunity to access the broader community and participate in community services, consistent with an individual's person-centered plan



SETTING SUMMARY: COMPLIANCE OVERVIEW AND REMEDIATION STRATEGY

Setting is located in a building that is also a publicly or privately-operated facility that provides inpatient institutional treatment

Summary of Evidence	Located in a building that is also a publicly or privately-operated facility that provides inpatient institutional treatment. Restrictions include call lights, visitors and individuals are asked to sign in and out, doors are locked for security reasons from 9 pm to 6 pm, necessitating visitors and individuals to call or knock to gain entry, overnight guests are limited, night clothing cannot be worn in common areas, there is a tray charge if a person wants to eat in their own room.
Summary of Remediation Strategy	The skilled nursing facility has separate admissions and administrative staff than the RCF. The only shared functions include a commercial kitchen and nursing staff in case of emergency. The setting has a variety of third-party medical providers, including registered nurses, physical therapists, dentists, dental hygienists, psychiatrists, physicians, and home healthcare workers who come onsite as needed. In addition, individuals will be given keys to the setting so they can access it independently. Individuals can wear what they want and when they want, wherever in the setting. Individuals can overnight guests and visitors are asked to sign in and out, but it is not mandatory.

Remediation Strategy Approved? Yes No

Remediation Start Date: 03/16/2022

Remediation End Date: 07/15/2022

Setting is in a building located on the grounds of, or immediately adjacent to, a public institution



Summary of Evidence	
Summary of Remediation Strategy	

Remediation Strategy Approved? Yes No

Remediation Start Date: _____

Remediation End Date: _____

Due to the design or model of service provision in the setting, individuals have limited, if any, opportunities for interaction in and with the broader community, including individuals not receiving Medicaid-funded HCBS



Summary of Evidence	
Summary of Remediation Strategy	

Remediation Strategy Approved? Yes No

Remediation Start Date: _____

Remediation End Date: _____

Setting restricts individual choice to receive services or to engage in activities outside of the setting



Summary of Evidence	
Summary of Remediation Strategy	

Remediation Strategy Approved? Yes No

Remediation Start Date: _____

Remediation End Date: _____

Setting is located separate and apart from the broader community without facilitating individual opportunity to access the broader community and participate in community services, consistent with an individual's person-centered plan



Summary of Evidence	
Summary of Remediation Strategy	

Remediation Strategy Approved? Yes No

Remediation Start Date: _____

Remediation End Date: _____