DEPARTMENT OF HEALTH CARE SERVICES

Lanterman-Petris Short (LPS) Act Quarterly Reporting

Data Element Dictionary Version 3.0

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DHCS
CALIFORNIA DEPARTMENT OF
HEALTH CARE SERVICES

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INTRODUCTION

The Department of Health Care Services (DHCS) is responsible for approving county-designated facilities throughout California for the Lanterman-Petris-Short (LPS) Act. The LPS Act was passed in 1967 and went into effect on July 1, 1972, for the purpose of:

- Ending the inappropriate, indefinite, and involuntary commitment of persons with mental disorders.
- Providing prompt evaluation and treatment of persons with mental health disorders and persons impaired by chronic alcoholism.
- Guaranteeing and protecting public safety.
- Safeguarding individual rights through judicial review.
- Providing individualized treatment, supervision, and placement services by a conservatorship program for persons who are gravely disabled.
- Encouraging the full use of all existing agencies, professional personnel, and public funds to accomplish these objectives and to prevent duplication of services and unnecessary expenditures; and
- Protecting persons with mental health disorders and developmental disabilities from criminal acts.

The Welfare and Institutions Code (WIC) Section 5402, subdivision (a), requires DHCS to collect data quarterly and publish, on or before May 1 of each year, a report including quantitative, de-identified information concerning the number of persons in designated and approved facilities either admitted or detained and treated involuntarily under several sections of the WIC. DHCS is also required to collect data on the number of persons transferred to mental health facilities pursuant to Penal Code (PC) Section 4011.6, the number of persons for whom temporary conservatorships are established, and the number of persons for whom permanent conservatorships are established in each county.

Existing law requires the DHCS to collect and publish annually quantitative information concerning the operation of various provisions relating to community mental health services, including the number of persons admitted for evaluation and treatment for certain periods, transferred to mental health facilities, or for whom certain conservatorships are established, as specified. Existing law requires each local mental health director, and each facility providing services to persons under those provisions, to

provide the department, upon its request, with any information, records, and reports that the department deems necessary for purposes of the data collection and publication.

Senate Bill (SB) 929 (Chapter 539, Statutes of 2022), Assembly Bill (AB) 118 and SB 43 (Chapter 637, Statutes of 2023), and SB 1184 (Chapter 643, Statutes of 2024), increased the collection and reporting requirements under Section 5402. These bills mandate DHCS to collect expanded quarterly data to include in the annual May report. The new requirements are intended to address gaps in data collection regarding involuntary detentions under the LPS Act. DHCS is required to conduct an analysis and evaluation of the data to determine if the state is achieving the intent of the LPS Act requirements in WIC Section 5001. Expanded data elements include demographic variables, clinical outcomes, waiting periods, condition at admission or detainment, and several data points from the Judicial Council of California.

Designated and approved facilities and other entities are to collect and provide data to the county behavioral health director in the county in which they operate, as specified, and would authorize a county to establish policies and procedures for this purpose. The data from each county behavioral health director will assist DHCS in implementing the provisions relating to involuntary detention, assessment, evaluation, or treatment. Lastly, DHCS is authorized to impose a plan of correction and/or civil penalties against a facility or county that fails to submit timely data, or as required.

HISTORY OF REVISIONS

Date	Description
March 2024, Version 1.1	Per legislation passed in 2022 and 2023 (SB 929 and 43; AB 118), DHCS replaced Forms 1008, 1009, and 1010 PDF forms with Nintex application for web-based reporting. Added Phase 2 data points to collection and reporting requirements.
August 2024, Version 1.2	Added Phase 3 data points to collection and reporting requirements. Updated Quarter and Year data point to display only current quarter and year.
August 2025, Version 1.3	Added Phase 4 data points to collection and reporting requirements. Updated "72-Hour Evaluation and Treatment" to "72-Hour Detainment and/or Admission." Clarified language around this data point for "Other Entities." Renamed and updated "Facility Name and Address or Other Entity Name" data point to "Facility Name and Address or Other Entity Type and Name and Address". Updated "Payer Information/Funding" data point to include "Public (Medi-Cal) and "Public (Other)" values. Updated "Condition for Admission or Detainment" to "Condition for Detainment and/or Admission" and clarified language around this data point. Clarified language around demographic data points. Clarified language around "Number of All County Contracted Beds". Updated Glossary.
January 2026, Version 1.4	Added data elements required under SB1184 to comply with expanded Lanterman-Petris-Short (LPS) Act reporting requirements.
April 2026, Version 2.0	Updated "Conditions for Detainment and/or Admission". Updated "Temporary Conservatorship" and "Permanent Conservatorship". Updated "Clinical Outcomes". Updated "Glossary".

Date	Description
July 2026, Version 2.5	Updated “Clinical Outcomes”. Updated "Number of all County Contracted Beds". Updated "Reason for Waiting Period ". Updated "Emergency Department Admission", previously “Source of Admission”. Clarified language for data element requirements (“72-Hour Detainment and/or Admission”, “14-Day Intensive Treatment”, “Additional 14-Day Intensive Treatment”, “30-Day Intensive Treatment”, “Additional 30-Day Intensive Treatment”, “180-Day Post Certification Intensive Treatment”, “Condition for Detainment and/or Admission”, “Age Group”, “Gender Identity”, “Race”, “Ethnicity”, “Sexual Orientation”, “Temporary Conservatorship”, “Permanent Conservatorship”, “Transfer Pursuant to Penal Code (PD) Section 4011.6”, “Summary of Sequential Holds”, “Sex”, “Veteran Status”, “Housing Status”, “Primary Language”, “Payer Information/Funding”, “Services Provided or Offered” and “Waiting Period Prior to Evaluation or Evaluation and treatment services in a designated and approved facility pursuant to WIC Section 5150 or 5151”).
August 2026, Version 2.7	Updated “Waiting Period Prior to Evaluation or Evaluation and treatment services in a designated and approved facility pursuant to WIC Section 5150 or 5151” and "Emergency Department Admission".
November 2026, Version 3.0	Updated the Table of Contents orders, Updated “Clinical Outcomes”, Updated “Emergency Department Admission”, Updated “Date and Time Exigent Circumstances Documented”, Updated “Date and Time Original Capacity Hearing Petition Filed”, Updated “Date and Time Applicable Detention Period Scheduled to Expire”, Updated “Date and Time Attestation of Exigent Circumstances Documented”, Updated “Reason for Delay of the Originally Requested Capacity Hearing”, Updated “Date and Time Capacity Hearing Held on Expedited Basis”, Added Appendix.

Document Organization

This data element dictionary contains information designed to inform the submission of LPS-related data to DHCS. Submission entities are the County/City/Mental Health Managed Care Plans (MHMCP, formerly Mental Health Plans). The MHMCPs are also referred to as 'Local Mental Health' and sometimes as 'county' throughout this document. The main body of this document is dedicated to the description of the variables included in the LPS data, with a glossary of terms and a link to frequently asked questions included at the end of the document.

SECTION 1
HOLD TYPES AND DETAINMENT

72-HOUR DETAINMENT AND/OR ADMISSION

Purpose:

Collect summary data on the total number of persons during the quarter who were either detained involuntarily for 72-Hour Assessment, Evaluation and Crisis Intervention in an Other Entity or detained and/or admitted involuntarily for 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment in a county-designated facility under WIC Section 5150.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit, and
- Other Entity.

Valid Values (numeric):

Report the total number of persons.

If the same person was either detained and/or admitted involuntarily more than once during the quarter, sum all the persons' admissions or detainments and include them in the total count.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(1)

WIC Section 5150

14-DAY INTENSIVE TREATMENT

Purpose:

Collect summary data on the total number of persons admitted involuntarily during the quarter to a county-designated facility for 14-Day Intensive Treatment under WIC Section 5250.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility and
- County LPS Designated and Approved Jail Inpatient Unit.

Valid Values (numeric):

Report the total number of persons.

If the same person was admitted involuntarily more than once during the quarter for 14-Day Intensive Treatment, sum all the persons' admissions and include them in the total count.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(1)

WIC Section 5250

ADDITIONAL 14-DAY INTENSIVE TREATMENT

Purpose:

Collect summary data on the total number of persons admitted involuntarily during the quarter to a county-designated facility for Additional 14-Day Intensive Treatment under WIC Section 5260.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility and
- County LPS Designated and Approved Jail Inpatient Unit.

Valid Values (numeric):

Report the total number of persons.

If the same person was admitted involuntarily more than once during the quarter for Additional 14-Day Intensive Treatment, sum all the persons' admissions and include them in the total count.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(1)

WIC Section 5260

30-DAY INTENSIVE TREATMENT

Purpose:

Collect summary data on the total number of persons admitted involuntarily during the quarter to a county-designated facility for 30-Day Intensive Treatment under WIC Section 5270.15.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility and
- County LPS Designated and Approved Jail Inpatient Unit.

Valid Values (numeric):

Report the total number of persons.

If the same person was admitted involuntarily more than once during the quarter for 30-Day Intensive Treatment, sum all the persons' admissions and include them in the total count.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(1)

WIC Section 5270.15

ADDITIONAL 30-DAY INTENSIVE TREATMENT

Purpose:

Collect summary data on the total number of persons admitted involuntarily to a county-designated facility during the quarter for Additional 30-Day Intensive Treatment under WIC Section 5270.70.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility and
- County LPS Designated and Approved Jail Inpatient Unit.

Valid Values (numeric):

Report the total number of persons.

If the same person was admitted involuntarily more than once during the quarter for Additional 30-Day Intensive Treatment, sum all the persons' admissions and include them in the total count.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(1)

WIC Section 5270.7

180-DAY POST CERTIFICATION INTENSIVE TREATMENT

Purpose:

Collect summary data on the total number of persons admitted involuntarily to a county-designated facility during the quarter for 180-Day Post Certification Intensive Treatment under WIC Sections 5303 and 5304.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility and
- County LPS Designated and Approved Jail Inpatient Unit.

Valid Values (numeric):

Report the total number of persons.

If the same person was admitted involuntarily more than once during the quarter for 180-Day Post Certification Intensive Treatment, sum all the persons' admissions and include them in the total count.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(1)

WIC Sections 5303 and 5304

TRANSFER PURSUANT TO PENAL CODE (PC) SECTION 4011.6

Purpose:

Collect summary data on the total number of persons transferred involuntarily during the quarter to mental health facilities pursuant to PC Section 4011.6.

California defines PC Section 4011.6 as the transfer of a mentally disordered prisoner to a mental health facility for involuntary treatment under the provisions of the LPS Act. The local mental health director or his designee may examine the prisoner prior to transfer to a facility for treatment and evaluation.

Data should include transfers from a court as well as from a county jail, city jail, or juvenile detention facility. All facilities must be LPS Act approved and meet inpatient service requirements as defined in CCR, Title 9, Article 3, Section 821, and Article 10, Section 660-663.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit, and
- Other Entity.

Valid Values (numeric):

Report the total number of persons.

If the same person was transferred more than once during the quarter, sum all the persons' transfer and include them in the total count.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(2)

CCR, Title 9, Article 3, Section 821

CCR, Title 9, Article 10, Section 660-663 PC Section 4011.6

TEMPORARY CONSERVATORSHIP

Purpose:

Collect summary data on the total number of Temporary Conservatorships established during the quarter under WIC Section 5352.1.

Required:

Quarterly, from each:

- County.

Valid Values (numeric):

Report the total number of persons.

If the Temporary Conservatorship is extended for the same person, do not count it again for the total count.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(3)

WIC Section 5352.1

PERMANENT CONSERVATORSHIP

Purpose:

Collect summary data on the total number of Permanent Conservatorships newly established and re-established during the quarter under WIC Section 5352.1.

This count should include all Conservatorships established, regardless of the type of facility in which the person is placed, e.g., including State Hospitals.

Required:

Quarterly, from each:

- County.

Valid Values (numeric):

Report the total number of persons.

In addition, count any Permanent Conservatorships established for individuals who were previously under Temporary Conservatorship in the total count.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(4)

WIC Section 5352.1

SECTION 2
UTILIZATION AND CAPACITY

2.1 Utilization

CLINICAL OUTCOMES

Purpose:

Collect the clinical outcomes of persons either detained involuntarily in an Other Entity for (1) 72-Hour Assessment, Evaluation and Crisis Intervention or detained and/or admitted involuntarily during the quarter to a county-designated facility for (2) 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment, admitted for (3) 14-Day Intensive Treatment, (4) Additional 14-Day Intensive Treatment (Suicidal), (5) 30-Day Intensive Treatment, (6) Additional 30-Day Intensive Treatment, and (7) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (8) Temporary Conservatorship, (9) Permanent Conservatorship in counties, and (10) persons transferred involuntarily pursuant to PC Section 4011.6 in both county-designated facilities and Other Entities.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit,
- Other Entity, and
- County.

Valid Values (numeric):

Report the total number of clinical outcomes of individuals that were either detained and/or admitted involuntarily according to the categories below:

If the same person was admitted and/or detained involuntarily more than once during the quarter, count the clinical outcomes for each admission or detainment.

- Admitted or detained and discharged to a higher level of care, Examples of higher level of care include, but are not limited to:
    - General Acute Care Hospital (GACH),
    - Acute Psychiatric Hospital (APH),
    - Psychiatric Health Facility (PHF),
    - Crisis Stabilization Unit (CSU),
    - Psychiatric Residential Treatment Facility (PRTF),

    - Skilled Nursing Facility (SNF) with Special Treatment Program (STP), or
    - Other
- Admitted or detained and discharged to a lower level of care, Examples of lower level of care include, but are not limited to:
    - Community/Residential,
    - Mental Health Rehabilitation Center (MHRC),
    - Social Rehabilitation Facility (SRF) / Social Rehabilitation Program,
    - Adult Residential Facility (ARF),
    - Children's Treatment Facility (CTF),
    - Short-Term Residential Treatment Program (STRTP),
    - Children's Crisis Residential Program (CCRP),
    - Independent Living,
    - Temporary Shelter Care Facility (TSCF), or
    - Other.
- Admitted or detained and discharged to community setting, Examples of community setting include, but are not limited to:
    - Home,
    - Shelter,
    - Board and Care, or
    - Other.
- Admitted or detained and subsequently incarcerated,
- Clinical outcome data not available to report this quarter, Examples include, but are not limited to:
    - Clinical outcome data not available due to extension of hold, or
    - Hold begins toward end of quarter.
- Converted to voluntary status.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(6)

SERVICES PROVIDED OR OFFERED

Purpose:

Collect the services provided or offered to persons either detained involuntarily in an Other Entity for (1) 72-Hour Assessment, Evaluation and Crisis Intervention or detained and/or admitted involuntarily during the quarter to a county-designated facility for (2) 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment, admitted for (3) 14-Day Intensive Treatment, (4) Additional 14-Day Intensive Treatment (Suicidal), (5) 30-Day Intensive Treatment, (6) Additional 30-Day Intensive Treatment, and (7) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (8) Temporary Conservatorship, (9) Permanent Conservatorship in counties, and (10) persons transferred involuntarily pursuant to PC Section 4011.6 in both county-designated facilities and Other Entities.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit,
- Other Entity, and
- County.

Valid Values (numeric):

Report the total number of services provided or offered to the individuals that were either detained and/or admitted involuntarily according to the categories below:

- Assessment,
  - Assessment means the determination of whether a person shall be evaluated and treatment pursuant to Section 5150 (WIC Section 5150.4).
- Evaluation,
  - Evaluation consists of multidisciplinary professional analyses of a person's medical, psychological, education, social, financial, and legal conditions as may appear to constitute a problem. Persons providing evaluation services shall be properly qualified professionals and may be full-time employees of an agency providing face-to-face, which includes telehealth, evaluation services

or may be part-time employees or may be employed on a contractual basis (WIC Section 5008(a)).

- Crisis intervention,
  - Crisis intervention consists of an interview or series of interviews within a brief period of time, conducted by qualified professionals, and designed to alleviate personal or family situations which present a serious and imminent threat to the health or stability of the person or the family. The interview or interviews may be conducted in the home of the person or family, or on an inpatient or outpatient basis with such therapy, or other services, as may be appropriate. The interview or interviews may include family members, significant support persons, providers, or other entities or individuals, as appropriate and as authorized by law. Crisis intervention may, as appropriate, include suicide prevention, psychiatric, welfare, psychological, legal, or other social services (WIC Section 5008(e)).
- Medication Treatment,
  - Medication treatment includes prescribing, administering, dispensing, and monitoring medication and other drug interactions and contraindications of psychiatric and addiction medications or biologicals that are necessary to alleviate the suffering and symptoms of mental illness and/or severe substance use disorders.
  - Medication treatment (also known as Medication Support Services) includes one or more of the following service components
    - Evaluation of the need for medication.
    - Evaluation of clinical effectiveness and side effects.
    - Medication education including instruction in the use, risks, and benefits of and alternatives for medication.
    - Assessing the appropriateness of reducing medication usage when clinically indicated.
    - Treatment Planning.
    - Medication Assisted Treatment (MAT). MAT is the use of prescription medications to treat severe substance use disorders (SUDs).
- Psychiatric Treatment Services, and
  - Psychiatric treatment services mean services provided by licensed physicians, within their scope of practice, to diagnose or treat a mental illness, severe

substance use disorder or co-occurring mental health and severe substance use condition.

- Psychological Treatment Services.
  - Psychological treatment services mean services provided by licensed psychologists, within their scope of practice, to diagnose or treat a mental illness, severe substance use disorder or co-occurring mental health and severe substance use condition.

If the same person was admitted and/or detained involuntarily more than once during the quarter, count all the services provided or offered for each admission or detainment.

Multiple categories may be selected for this data element. Report all categories that apply, multiple services may be provided or offered simultaneously for each admission or detainment.

The sum of this data element should be equal to or may be greater than the total count.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(7)

WIC Section 5150.4

WIC Section 5008(a) WIC Section 5008(e)

CONDITION FOR DETAINMENT AND/OR ADMISSION

Purpose:

Collect the condition of persons detained involuntarily for (1) 72-Hour Assessment, Evaluation and Crisis Intervention in an Other Entity or detained and/or admitted involuntarily during the quarter to a county-designated facility for (2) 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment, admitted for (3) 14-Day Intensive Treatment, (4) Additional 14-Day Intensive Treatment (Suicidal), (5) 30-Day Intensive Treatment, (6) Additional 30-Day Intensive Treatment, and (7) 180-Day Post Certification Intensive Treatment.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit, and
- Other Entity.

Valid Values (numeric):

Report the total number of persons either detained and/or admitted involuntarily according to the categories below:

If the same person was admitted and/or detained involuntarily more than once during the quarter, count all the conditions for each admission or detainment.

- Danger to self,
- Danger to others,
- Grave disability due to a mental health disorder,
- Grave disability due to a severe substance use disorder[1], and

[1]Please note, as of January 1, 2026, counties may no longer defer implementation of the changes made to WIC Section 5008 by SB 43.

- Grave disability due to both a mental health disorder and a severe substance use disorder[1].

Multiple categories may be selected for this data element. Report all categories that apply, as more than one condition may occur simultaneously for each admission or detainment.

The sum of this data element should be equal to or may be greater than the total count.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(18)

[1]Please note, as of January 1, 2026, counties may no longer defer implementation of the changes made to WIC Section 5008 by SB 43.

SUMMARY OF SEQUENTIAL HOLDS

Purpose:

Collect the total number of persons either detained in an Other Entity for 72-Hour Assessment, Evaluation, and Crisis Intervention or detained and/or admitted involuntarily to a county-designated facility for 72-Hour Assessment, Evaluation, and Crisis Intervention, and Treatment, 14-Day Intensive Treatment, Additional 14-Day Intensive Treatment (Suicidal), 30-Day Intensive Treatment, Additional 30-Day Intensive Treatment, and 180-Day Post Certification Intensive Treatment between one (1), two (2), five (5), six to eight (6 to 8), and more than 8 times in a quarter.

A sequential hold is defined as the number of times in a quarter a person is detained and/or admitted involuntarily in one or more detention classification.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit, and
- Other Entity.

Valid Values (numeric):

Report the total number of persons either detained and/or admitted involuntarily according to the categories below:

If the same person was admitted and/or detained more than once during the quarter, sum all the persons' admissions or detainments and report the total in the appropriate sequential hold category per hold type.

- 1 Admission or Detainment,
- 2 to 5 Admissions or Detainments,
- 6 to 8 Admissions or Detainments, and
- More than 8 Admissions or Detainments.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(5)

WIC Section 5150

WIC Section 5250

WIC Section 5260

WIC Section 5270.15

WIC Section 5270.70

WIC Sections 5303 and 5304

WAITING PERIOD PRIOR TO EVALUATION OR EVALUATION AND TREATMENT SERVICES IN A DESIGNATED AND APPROVED FACILITY PURSUANT TO SECTION 5150 OR 5151

Purpose:

Collect the waiting periods for individuals prior to receiving an evaluation or receiving an evaluation and treatment services in a designated and approved facility pursuant to WIC Section 5150 or 5151.

The waiting period shall be calculated from the date and time when the hold began and end on the date and time when the individual received an evaluation or received evaluation and treatment services in a designated facility.

Start: Date and Time when the hold began.

End: Date and Time when the individual received evaluation or received evaluation and treatment services in a designated facility.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility, and
- County LPS Designated and Approved Jail Inpatient Unit,

Valid Values (numeric):

Report the total number of waiting period of individuals that were either detained and/or admitted involuntarily according to the categories below:

If the same person was admitted and/or detained involuntarily more than once during the quarter, count the waiting period for each admission or detainment.

- ≤ 07h59m (less than 08 hours),
- 08h – 15h59m (between 08 hours and 15 hours and 59 minutes, inclusive),
- 16h – 23h59m (between 16 hours and 23 hours and 59 minutes, inclusive),
- 24h – 31h59m (between 24 hours and 31 hours and 59 minutes, inclusive),

- 32h – 39h59m (between 32 hours and 39 hours and 59 minutes, inclusive),
- 40h – 47h59m (between 40 hours and 47 hours and 59 minutes, inclusive),
- 48h – 55h59m (between 48 hours and 55 hours and 59 minutes, inclusive),
- 56h – 63h59m (between 56 hours and 63 hours and 59 minutes, inclusive),
- 64h – 71h59m (between 64 hours and 71 hours and 59 minutes, inclusive), and
- ≥72h (equal to or greater than 72 hours).

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(8)

REASON FOR WAITING PERIOD

Purpose:

Collect the reasons for waiting periods for individuals prior to receiving an evaluation or receiving an evaluation and treatment services in a designated and approved facility pursuant to WIC Section 5150 or 5151.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility, and
- County LPS Designated and Approved Jail Inpatient Unit,

Valid Values (numeric):

Report the total number of reasons for waiting period of individuals that were either detained and/or admitted involuntarily according to the categories below:

If the same person was admitted and/or detained involuntarily more than once during the quarter, count the reasons for waiting period for each admission or detainment.

- Lack of Bed (availability),
- Lack of Transportation,
- Lack of Staffing (i.e., pursuant to Section 5150 and 5151, staff is defined as a professional person in charge of a facility designated by a county for evaluation and treatment, or a member of the attending staff or professional person designated by the county),
- Other, and
- Not Applicable; No Waiting Period.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(8)

EMERGENCY DEPARTMENT ADMISSION

Purpose:

Collect the elapsed time between when the individual is released (discharged) from emergency care and when the individual received an evaluation or received evaluation and treatment services in a designated facility.

If the source of admission is not an emergency department, refer to Valid Values.

Start: Date and Time of service and release from emergency care.

End: Date and Time when the individual received an evaluation or received evaluation and treatment services in a designated facility.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility, and
- County LPS Designated and Approved Jail Inpatient Unit,

Valid Values (numeric):

Report the total number of emergency department admissions according to the categories below:

If the source of admission is not an emergency department, enter zero in all fields if applicable.

If the same person was admitted and/or detained involuntarily more than once during the quarter, count the emergency department admissions for each admission or detainment.

- ≤ 07h59m (less than 08 hours),
- 08h – 15h59m (between 08 hours and 15 hours and 59 minutes, inclusive),
- 16h – 23h59m (between 16 hours and 23 hours and 59 minutes, inclusive),
- 24h – 31h59m (between 24 hours and 31 hours and 59 minutes, inclusive),
- 32h – 39h59m (between 32 hours and 39 hours and 59 minutes, inclusive),
- 40h – 47h59m (between 40 hours and 47 hours and 59 minutes, inclusive),
- 48h – 55h59m (between 48 hours and 55 hours and 59 minutes, inclusive),

- 56h – 63h59m (between 56 hours and 63 hours and 59 minutes, inclusive),
- 64h – 71h59m (between 64 hours and 71 hours and 59 minutes, inclusive), and
- ≥72h (equal to or greater than 72 hours).

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(9)

SECTION 2
UTILIZATION AND CAPACITY

2.2 Capacity

NUMBER OF ALL COUNTY CONTRACTED BEDS

Purpose:

Collect the number of All County Contracted Beds in each county.

Defined as all beds in a facility with which the reporting county has contracted for individuals detained involuntarily for 72-Hour Assessment, Evaluation and Crisis Intervention in an Other Entity or detained and/or admitted involuntarily for 72-Hour Evaluation and Treatment in a county-designated facility, admitted for 14-day periods, and 30-day periods of intensive treatment, and for 180-day post-certification intensive treatment.

Required:

Quarterly, from each:

- County.

Valid Values (numeric):

Report the number of all County contracted beds in each county.

- Number of All County Contracted Beds:

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(11)

SECTION 3
SENATE BILL (SB) 1184
Exigent Circumstances

DATE AND TIME EXIGENT CIRCUMSTANCES DOCUMENTED

Purpose:

Collect the date and time the treating physician documented the presence of exigent circumstances to continue involuntary antipsychotic medication into a detention period described in section 5260, 5270.15, or 5270.70 of the WIC. This documentation must be recorded in the person's medical record, as required by WIC Section 5336, subparagraph (b)(6)(C).

Subparagraph (b)(6)(C) of WIC Section 5336 states:

The person's treating physician documents in a written attestation of exigent circumstances, which shall be maintained in the person's medical record, that one of the following would likely occur if there were a lapse in the person's treatment with antipsychotic medication:

- An emergency, as defined in subdivision (m) of WIC Section 5008.
- A serious deterioration or decompensation of the person's mental health condition that could result in significant harm to the person based upon the facts of the person's individual circumstances, which the treating physician documents in their written attestation of exigent circumstances.

Date: The month, day, and year exigent circumstances was documented in the person's medical record.

Time: The hour and minute exigent circumstances was documented in the person's medical record.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility; and
- County LPS Designated and Approved Jail Inpatient Unit.

Valid Values (numeric):

Report the date and time an attestation of exigent circumstances was documented in a person's medical record:

- Format: MM/DD/YYYY[space]HH:MM[space]AM/PM
- Date: Month (MM, 1-12), Day (DD, 1-31), and Year (YYYY, 2026 or later); MM/DD/YYYY
- Time: Hour (HH, 0-12), Minute (MM, 0-59) AM/PM (Not case-sensitive)
- Range: Begin 01-01-2026 to End of current reporting quarter being collected

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5336, subparagraph(b)(3)(C)

WIC Section 5336, subparagraph (b)(6)(C)

DATE AND TIME ORIGINAL CAPACITY HEARING PETITION FILED

Purpose:

Collect the date and time the designated facility filed a petition with the superior court requesting a hearing to determine the person's capacity to refuse treatment with antipsychotic medication.

Date: The month, day, and year a petition was filed with the superior court requesting a hearing to determine a person's capacity to refuse treatment with antipsychotic medication.

Time: The hour and minute the petition was filed with the superior court requesting a hearing to determine the person's capacity to refuse treatment with antipsychotic medication.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility; and
- County LPS Designated and Approved Jail Inpatient Unit.

Valid Values (numeric):

Report the date and time the petition was filed with the superior court requesting a hearing to determine a person's capacity to refuse treatment with antipsychotic medication:

- Format: MM/DD/YYYY[space]HH:MM[space]AM/PM
- Date: Month (MM, 1-12), Day (DD, 1-31), and Year (YYYY, 2026 or later); MM/DD/YYYY
- Time: Hour (HH, 0-12), Minute (MM, 0-59) AM/PM (Not case-sensitive)
- Range: Begin from 01-01-2026 to End of current reporting quarter being collected

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5336, subparagraph (b)(3)(A)

DATE AND TIME APPLICABLE DETENTION PERIOD SCHEDULED TO EXPIRE

Purpose:

Collect the date and time when the detention period described in WIC Section 5150 or 5250, as applicable, was scheduled to expire.

Subparagraph (b)(6)(C) of WIC Section 5336 states:

The person's treating physician documents in a written attestation of exigent circumstances, which shall be maintained in the person's medical record, that one of the following would likely occur if there were a lapse in the person's treatment with antipsychotic medication:

- An emergency, as defined in subdivision (m) of WIC Section 5008.
- A serious deterioration or decompensation of the person's mental health condition that could result in significant harm to the person based upon the facts of the person's individual circumstances, which the treating physician documents in their written attestation of exigent circumstances.

Collect the date and time the detention period described in WIC Section 5150 or 5250, as applicable, was scheduled to expire.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility; and
- County LPS Designated and Approved Jail Inpatient Unit.

Valid Values (numeric):

Report the date the applicable detention period was scheduled to expire prior to the attestation:

- Format: MM/DD/YYYY[space]HH:MM[space]AM/PM
- Date: Month (MM, 1-12), Day (DD, 1-31), and Year (YYYY, 2026 or later); MM/DD/YYYY
- Time: Hour (HH, 0-12), Minute (MM, 0-59) AM/PM (Not case-sensitive)

- Range: Begin from 01-01-2026 to End of current reporting quarter being collected plus one (1) month

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5336, subparagraph (b)(3)(B)

DATE AND TIME ATTESTATION OF EXIGENT CIRCUMSTANCES DOCUMENTED

Purpose:

Collect the date and time the treating physician documented the presence of exigent circumstances to continue involuntary antipsychotic medication into a detention period described in section 5260, 5270.15, or 5270.70 of the WIC. This documentation must be recorded in the person's medical record, as required by WIC Section 5336, subparagraph (b)(6)(C).

Subparagraph (b)(6)(C) of WIC Section 5336 states:

The person's treating physician documents in a written attestation of exigent circumstances, which shall be maintained in the person's medical record, that one of the following would likely occur if there were a lapse in the person's treatment with antipsychotic medication:

- An emergency, as defined in subdivision (m) of WIC Section 5008.
- A serious deterioration or decompensation of the person's mental health condition that could result in significant harm to the person based upon the facts of the person's individual circumstances, which the treating physician documents in their written attestation of exigent circumstances.

Date: The month, day, and year exigent circumstances was documented in the person's medical record.

Time: The hour and minute exigent circumstances was documented in the person's medical record.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility; and
- County LPS Designated and Approved Jail Inpatient Unit.

Valid Values (numeric):

Report the date and time an attestation of exigent circumstances was documented in a person's medical record:

- Format: MM/DD/YYYY[space]HH:MM[space]AM/PM
- Date: Month (MM, 1-12), Day (DD, 1-31), and Year (YYYY, 2026 or later); MM/DD/YYYY
- Time: Hour (HH, 0-12), Minute (MM, 0-59) AM/PM (Not case-sensitive)
- Range: Begin from 01-01-2026 to End of current reporting quarter being collected

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5336, subparagraph (b)(3)(C)

WIC Section 5336, subparagraph (b)(6)(C)

REASON FOR DELAY OF THE ORIGINALLY REQUESTED CAPACITY HEARING

Purpose:

Collect the reason for the delay in holding the capacity hearing.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility; and
- County LPS Designated and Approved Jail Inpatient Unit.

Valid Values (numeric):

Report the reason for the delay in holding the capacity hearing:

- Lack of timely scheduling of the hearing,
- Hearing officer unavailable,
- Attorney or patients' rights advocate to represent the person subject to the
- petition unavailable,
- Court closure,
- Remote hearing technology unavailable,
- Person subject to the petition unavailable,
- Facility staff to present the reasons for the petition unavailable,
- Other, and
- Reason Unknown.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5336, subparagraph (b)(3)(D)

DATE AND TIME CAPACITY HEARING HELD ON EXPEDITED BASIS

Purpose:

Collect the date and time the capacity hearing was held on an expedited basis.

Date: The month, day, and year the capacity hearing was held on an expedited basis.

Time: The hour and minute the capacity hearing was held on an expedited basis.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility; and
- County LPS Designated and Approved Jail Inpatient Unit.

Valid Values (numeric):

Report the date and time the capacity hearing was held on an expedited basis:

If the expedited capacity hearing based on exigent circumstances was not held, this field is not required. If applicable, select 'No' to the question "Was an Expedited hearing Based on Exigent Circumstances Held?".

- Format: MM/DD/YYYY[space]HH:MM[space]AM/PM
- Date: Month (MM, 1-12), Day (DD, 1-31), and Year (YYYY, 2026 or later); MM/DD/YYYY
- Time: Hour (HH, 0-12), Minute (MM, 0-59) AM/PM (Not case-sensitive)
- Range: Begin from 01-01-2026 to End of reporting quarter

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5336, subparagraph (b)(3)(E)

SECTION 4
DEMOGRAPHICS

AGE GROUP

Purpose:

Collect the age group of persons either detained involuntarily for (1) 72-Hour Assessment, Evaluation and Crisis Intervention in an Other Entity or detained and/or admitted involuntarily during the quarter to a county-designated facility for (2) 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment, admitted for (3) 14-Day Intensive Treatment, (4) Additional 14-Day Intensive Treatment (Suicidal), (5) 30-Day Intensive Treatment, (6) Additional 30-Day Intensive Treatment, and (7) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (8) Temporary Conservatorship, (9) Permanent Conservatorship in counties, and (10) persons transferred involuntarily pursuant to PC Section 4011.6 in both county-designated facilities and Other Entities.

Age should be determined at the time when the person is first detained and/or admitted.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit,
- Other Entity, and
- County.

Valid Values (numeric):

Report the total number of persons either detained and/or admitted involuntarily according to the categories below:

If the same person was admitted and/or detained involuntarily more than once during the quarter, count the person only once per hold type.

- Children or Adolescents 0 to 17,
- Adults 18 to 24,
- Adults 25 to 44,
- Adults 45 to 64,

- Adults 65 and up,
- Unknown Age

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(10)

SEX

Purpose:

Collect the sex of persons either detained involuntarily in an Other Entity for (1) 72-Hour Assessment, Evaluation and Crisis Intervention or detained and/or admitted involuntarily during the quarter to a county-designated facility for (2) 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment, admitted for (3) 14-Day Intensive Treatment, (4) Additional 14-Day Intensive Treatment (Suicidal), (5) 30-Day Intensive Treatment, (6) Additional 30-Day Intensive Treatment, and (7) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (8) Temporary Conservatorship, (9) Permanent Conservatorship in counties, and (10) persons transferred involuntarily pursuant to PC Section 4011.6 in both county-designated facilities and Other Entities.

Sex is defined as the biological sex a person was assigned at birth.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit,
- Other Entity, and
- County.

Valid Values (numeric):

Report the total number of persons either detained and/or admitted involuntarily according to the categories below:

- Male,
- Female,
- Unknown/Not Reported, and
- Declined to State.

If the same person was admitted and/or detained involuntarily more than once during the quarter, count the person only **once** per hold type.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(10)

GENDER IDENTITY

Purpose:

Collect the gender identity of persons either detained involuntarily for detained involuntarily for (1) 72-Hour Assessment, Evaluation and Crisis Intervention in an Other Entity or detained and/or admitted involuntarily during the quarter to a county-designated facility for (2) 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment, admitted for (3) 14-Day Intensive Treatment, (4) Additional 14-Day Intensive Treatment (Suicidal), (5) 30-Day Intensive Treatment, (6) Additional 30-Day Intensive Treatment, and (7) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (8) Temporary Conservatorship, (9) Permanent Conservatorship in counties, and (10) persons transferred involuntarily pursuant to PC Section 4011.6 in both county-designated facilities and Other Entities.

Gender identity is defined as the gender a person identifies as, which may differ from the sex and gender assigned at birth.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit.
- Other Entity, and
- County.

Valid Values (numeric):

Report the total number of persons either detained and/or admitted involuntarily according to the categories below:

- Male,
- Female,
- Transgender: Male to Female,
- Transgender: Female to Male,
- Non-Binary/Genderqueer (neither exclusively male nor female),
- Another Gender Identity/Questioning,

- Unknown/Not Reported, and
- Declined to State.

If a person has multiple gender identities, count under “Another Gender Identity / Questioning”.

If the same person was admitted and/or detained involuntarily more than once during the quarter, count the person only once per hold type.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(10)

RACE

Purpose:

Collect the race of persons either detained involuntarily for detained involuntarily for (1) 72-Hour Assessment, Evaluation and Crisis Intervention in an Other Entity or detained and/or admitted involuntarily during the quarter to a county-designated facility for (2) 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment, admitted for (3) 14-Day Intensive Treatment, (4) Additional 14-Day Intensive Treatment (Suicidal), (5) 30-Day Intensive Treatment, (6) Additional 30-Day Intensive Treatment, and (7) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (8) Temporary Conservatorship, (9) Permanent Conservatorship in counties, and (10) persons transferred involuntarily pursuant to PC Section 4011.6 in both county-designated facilities and Other Entities.

This is a social definition of race recognized in this country and not an attempt to define race biologically, anthropologically, or genetically. In addition, it is recognized that the categories of the race item include racial and national origin or sociocultural groups.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit,
- Other Entity, and
- County.

Valid Values (numeric):

Report the total number of persons either detained and/or admitted involuntarily according to the categories below:

- American Indian/Alaskan Native,
- Asian,
- Black or African American,
- Native Hawaiian or Pacific Islander,
- White,

- More than one Race,
- Other,
- Unknown/Not Reported, and
- Declined To State.

If the same person was admitted and/or detained involuntarily more than once during the quarter, count the person only once per hold type.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(10)

ETHNICITY

Purpose:

Collect the ethnicity of persons either detained involuntarily for detained involuntarily for (1) 72-Hour Assessment, Evaluation and Crisis Intervention in an Other Entity or detained and/or admitted involuntarily during the quarter to a county-designated facility for (2) 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment, admitted for (3) 14-Day Intensive Treatment, (4) Additional 14-Day Intensive Treatment (Suicidal), (5) 30-Day Intensive Treatment, (6) Additional 30-Day Intensive Treatment, and (7) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (8) Temporary Conservatorship, (9) Permanent Conservatorship in counties, and (10) persons transferred involuntarily pursuant to PC Section 4011.6 in both county-designated facilities and Other Entities.

Ethnicity refers to the cultural expression of identity and can be connected to one's racial, national, tribal, religious, linguistic, or cultural origin or background.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit,
- Other Entity, and
- County.

Valid Values (numeric):

Report the total number of persons either detained and/or admitted involuntarily according to the categories below:

Not Hispanic or Latino,

Hispanic or Latino,

Unknown/Not Reported, and

Declined to State.

If the same person was admitted and/or detained involuntarily more than once during the quarter, count the person only once per hold type.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(10)

PRIMARY LANGUAGE

Purpose:

Collect the primary language of persons either detained involuntarily in an Other Entity for (1) 72-Hour Assessment, Evaluation and Crisis Intervention or detained and/or admitted involuntarily during the quarter to a county-designated facility for (2) 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment, admitted for (3) 14-Day Intensive Treatment, (4) Additional 14-Day Intensive Treatment (Suicidal), (5) 30-Day Intensive Treatment, (6) Additional 30-Day Intensive Treatment, and (7) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (8) Temporary Conservatorship, (9) Permanent Conservatorship in counties, and (10) persons transferred involuntarily pursuant to PC Section 4011.6 in both county-designated facilities and Other Entities.

Defined as that language, including sign language, which must be used by an individual to communicate effectively, and which is so identified by the individual.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit,
- Other Entity, and
- County.

Valid Values (numeric):

Report the total number of persons either detained and/or admitted involuntarily according to the categories below:

- American Sign Language (ASL),
- Arabic,
- Armenian,
- Cambodian,
- Cantonese,
- English,

- Farsi,
- French,
- Hebrew,
- Hmong,
- Hindi,
- Ilocano,
- Italian,
- Japanese,
- Korean,
- Lao,
- Mandarin,
- Mien,
- Other Chinese Dialects,
- Other Non-English,
- Other Sign Language,
- Polish,
- Portuguese,
- Russian,
- Samoan,
- Spanish,
- Tagalog,
- Thai,
- Turkish,
- Vietnamese,
- Unknown/Not Reported, and
- Declined to State.

If the same person was admitted and/or detained involuntarily more than once during the quarter, count the person only once per hold type.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(10)

SEXUAL ORIENTATION

Purpose:

Collect the sexual orientation of persons either detained involuntarily for detained involuntarily for (1) 72-Hour Assessment, Evaluation and Crisis Intervention in an Other Entity or detained and/or admitted involuntarily during the quarter to a county-designated facility for (2) 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment, admitted for (3) 14-Day Intensive Treatment, (4) Additional 14-Day Intensive Treatment (Suicidal), (5) 30-Day Intensive Treatment, (6) Additional 30-Day Intensive Treatment, and (7) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (8) Temporary Conservatorship, (9) Permanent Conservatorship in counties, and (10) persons transferred involuntarily pursuant to PC Section 4011.6 in both county-designated facilities and Other Entities.

Sexual orientation is defined as a person's identification of their emotional, romantic, sexual, or affectional attraction to another person.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit,
- Other Entity, and
- County.

Valid Values (numeric):

Report the total number of persons either detained and/or admitted involuntarily according to the categories below:

- Straight/Heterosexual,
- Gay or Lesbian,
- Bisexual,
- Queer,
- Another Sexual Orientation/Questioning,
- Unknown/Not Reported, and

- Declined to State.

If the same person was admitted and/or detained involuntarily more than once during the quarter, count the person only once per hold type.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(10)

VETERAN STATUS

Purpose:

Collect the veteran status of persons either detained involuntarily in an Other Entity for

(1) 72-Hour Assessment, Evaluation and Crisis Intervention or detained and/or admitted involuntarily during the quarter to a county-designated facility for (2) 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment, admitted for (3) 14-Day Intensive Treatment, (4) Additional 14-Day Intensive Treatment (Suicidal), (5) 30-Day Intensive Treatment, (6) Additional 30-Day Intensive Treatment, and (7) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (8) Temporary Conservatorship, (9) Permanent Conservatorship in counties, and (10) persons transferred involuntarily pursuant to PC Section 4011.6 in both county-designated facilities and Other Entities.

A veteran is defined as a person who served in the active military, naval, air, or space service, and who was discharged or released from service.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit,
- Other Entity, and
- County.

Valid Values (numeric):

Report the total number of persons either detained and/or admitted involuntarily according to the categories below:

- Non-Veteran,
- Veteran,
- Unknown/Not Reported, and
- Declined to State.

If the same person was admitted and/or detained involuntarily more than once during the quarter, count the person only once per hold type.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(10)

HOUSING STATUS

Purpose:

Collect the housing status of persons either detained involuntarily in an Other Entity for

(1) 72-Hour Assessment, Evaluation and Crisis Intervention or detained and/or admitted involuntarily during the quarter to a county-designated facility for (2) 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment, admitted for (3) 14-Day Intensive Treatment, (4) Additional 14-Day Intensive Treatment (Suicidal), (5) 30-Day Intensive Treatment, (6) Additional 30-Day Intensive Treatment, and (7) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (8) Temporary Conservatorship, (9) Permanent Conservatorship in counties, and (10) persons transferred involuntarily pursuant to PC Section 4011.6 in both county-designated facilities and Other Entities.

Housing status is defined as the type of housing in which an individual resides, whether publicly or privately owned, or the status of not having a fixed residence, whether actual or perceived.

Housing status should be determined at the time when the person is first detained and/or admitted.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit,
- Other Entity, and
- County.

Valid Values (numeric):

Report the total number of persons either detained and/or admitted involuntarily according to the categories below:

- Stably Housed,

    - Person has a stable permanent physical address in an apartment or house and can include shared housing and residential settings that are not considered shelters.
- Imminent Risk of Homelessness,
    - Person is at risk of losing housing. Residence will be lost within 14 days of the date of application for homeless assistance; No subsequent residence has been identified; and the individual or family lacks the resources or support networks needed to obtain other permanent housing.
- Literally Homeless and Sheltered,
    - Person has a primary nighttime residence that is a public or private place not meant for human habitation; or is living in a publicly or privately operated shelter designated to provide temporary living arrangements (including congregate shelters, transitional housing, and hotels and motels paid for by charitable organizations or by federal, state and local government programs); or is exiting an institution where (s)he has resided for 90 days or less and who resided in an emergency shelter or place not meant for human habitation immediately before entering that institution.
- Literally Homeless and Unsheltered,
    - Persons living in a car, park, encampment, sidewalk, abandoned buildings, etc.
- Homelessness Unspecified,
    - Person is identified as currently homeless but specific information related to whether the person is sheltered or unsheltered is not available.
- Jail/Correctional Facility,
    - Person residing in a jail or correctional facility.
- Unknown/Not Reported, and
- Declined to State.

If the same person was admitted and/or detained involuntarily more than once during the quarter, count the person only once per hold type.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(10)

PAYER INFORMATION/FUNDING

Purpose:

Collect the payer information or funding of persons either detained involuntarily in an Other Entity for (1) 72-Hour Assessment, Evaluation and Crisis Intervention or detained and/or admitted involuntarily during the quarter to a county-designated facility for (2) 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment, admitted for (3) 14-Day Intensive Treatment, (4) Additional 14-Day Intensive Treatment (Suicidal), (5) 30-Day Intensive Treatment, (6) Additional 30-Day Intensive Treatment, and (7) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (8) Temporary Conservatorship, (9) Permanent Conservatorship in counties, and (10) persons transferred involuntarily pursuant to PC Section 4011.6 in both county-designated facilities and Other Entities.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit,
- Other Entity, and
- County.

Valid Values:

Report the total number of persons either detained and/or admitted involuntarily according to the primary payer information or funding categories below:

- Private
    - Examples of private payer/funding include, but are not limited to, health maintenance organizations (HMOs), preferred provider organizations (PPOs), managed care not otherwise specified and Department of Defense (Tricare, military treatment facilities).
- Public (Medi-Cal)
- Public (Other)

- Examples of other public payer/funding include, but are not limited to, Medicare, Indian Health Service, and county-funded not otherwise specified.

» Other

- Examples of other payer/funding include, but are not limited to,
- Uninsured and self-pay,
- The entity/facility is unable to select between private or public based on available information,
- The entity/facility knows multiple payers exists, but cannot reliably determine which one is primary.

» Unknown /Not Reported

If the same person was admitted and/or detained involuntarily more than once during the quarter, count the person only once per hold type.

Citation(s):

WIC Section 5402, subdivision (a)

WIC Section 5402, subdivision (a)(7)

SECTION 5
REFERENCES

CONTACT NAME/CONTACT EMAIL/CONTACT PHONE NUMBER

Purpose:

Collect the name, email address, and telephone number of the person reporting the data to DHCS.

Valid Values:

- Contact Name:
- Contact Email:
- Contact Phone Number:

Citation(s):

WIC Section 5402, subdivision (a)

COUNTY/CITY/MENTAL HEALTH PLAN (MHP) CODE AND NAME

Purpose:

Collect the County/City/Mental Health Plan Code and name submitting the data to DHCS.

Valid County Codes and Names:

- County Code & Name (select from drop down list):

County Code	County Name	County Code	County Name
01	Alameda	20	Madera
02	Alpine	21	Marin
03	Amador	22	Mariposa
04	Butte	23	Mendocino
05	Calaveras	24	Merced
06	Colusa	25	Modoc
07	Contra Costa	26	Mono
08	Del Norte	27	Monterey
09	El Dorado	28	Napa
10	Fresno	29	Nevada
11	Glenn	30	Orange
12	Humboldt	31	Placer
13	Imperial	32	Plumas
14	Inyo	33	Riverside
15	Kern	34	Sacramento
16	Kings	35	San Benito
17	Lake	36	San Bernardino

County Code	County Name	County Code	County Name
18	Lassen	36	San Diego
19	Los Angeles	38	San Francisco
39	San Joaquin	49	Sonoma
40	San Luis Obispo	50	Stanislaus
41	San Mateo	51	Sutter
42	Santa Barbara	52	Tehama
43	Santa Clara	53	Trinity
44	Santa Cruz	54	Tulare
45	Shasta	55	Tuolumne
46	Sierra	56	Ventura
47	Siskiyou	57	Yolo
48	Solano	58	Yuba

Citation(s):

WIC Section 5402, subdivision (a)

FACILITY NAME AND ADDRESS OR OTHER ENTITY TYPE AND NAME AND ADDRESS

Purpose:

Collect the name and address of the designated and approved facility or the other entity type and name and address.

Report all facilities and other entities, public or private, designated by the county to which at least one person during the quarter was either detained involuntarily for 72-Hour Assessment, Evaluation and Crisis Intervention or detained and/or admitted involuntarily for 72-Hour Assessment, Evaluation, Crisis Intervention and Treatment, admitted for 14-Day Intensive Treatment, Additional 14-Day Intensive Treatment (Suicidal), 30-Day Intensive Treatment, Additional 30-Day Intensive Treatment, 180-Day Post Certification Intensive Treatment, Temporary Conservatorship, Permanent Conservatorship, or Transferred Pursuant to PC Section 4011.6.

Designated and Approved Facility

For the purposes of WIC Section 5402, "designated facility" or "facility designated by the county for evaluation and treatment" means a facility that is licensed or certified as a mental health treatment facility or a hospital, as defined in subdivision (a) or (b) of Section 1250 of the Health and Safety Code, by the State Department of Public Health, and may include, but is not limited to, a licensed psychiatric hospital, a licensed psychiatric health facility, and a certified crisis stabilization unit.

Other Entity

For the purposes of WIC Section 5402, "other entity involved in implementing Section 5150" means any facility, entity, or person not included as a designated facility that is involved in implementing WIC Section 5150. Other entities involved in implementing WIC Section 5150 include, but are not limited to:

- Peace officers, as defined by Chapter 4.5 (commencing with Section 830) of Title 3 of Part 2 of the PC.
- Professional persons designated by a county behavioral health director pursuant to WIC Section 5121 to perform functions under section 5150, including, but not limited to, members of mobile crisis teams.
- Hospital emergency rooms/departments which are not LPS designated, and

- Other.

Include State Hospitals for the Mentally Disabled from the list of designated facilities.

Admissions

"Admission" occurs when an individual is admitted to a designated facility for the purpose of evaluation and treatment or intensive treatment.

Detainments

"Detainment" occurs when a person is detained in any facility for the purpose of assessment, evaluation, and crisis intervention, but has not yet been admitted to a designated facility.

Required:

Quarterly, from each:

- County LPS Designated and Approved Facility,
- County LPS Designated and Approved Jail Inpatient Unit, and
- Other Entity.

Valid Values:

Summary of Persons Detained and/or Admitted in LPS Designated and Approved Facilities

Summary of Persons Detained and/or Admitted in LPS Designated and Approved Jail Inpatient Unit

Existing county-designated and approved facilities and jail inpatient units are listed in the report options drop down list for selection. If the facility or jail inpatient unit is not listed, please contact DHCS at (916) 323-1864 or email MHData@dhcs.ca.gov.

- Facility Name and Address (select from list of facilities)

Summary of Persons Detained in Other Entities

DHCS does not maintain a list of other entities. Other entities are reported by selecting an Other Entity Type from the dropdown box and then entering the name and address in text within the Other Entity Name and Address text box on the Summary of Persons Detained in Other Entities.

- Other Entity Type (select from a list of types)

- Peace officers, as defined by Chapter 4.5 (commencing with Section 830) of Title 3 of Part 2 of the PC,
- Professional persons designated by a county behavioral health director pursuant to WIC Section 5121 to perform functions under section 5150, including, but not limited to, members of mobile crisis teams,
    - Hospital emergency rooms/departments which are not LPS designated, and
    - Other.
- Other Entity Name (enter name in text)
- Other Entity Address (enter address in text)

Citation(s):

WIC Section 5402, subdivision (a)

QUARTER AND YEAR

Purpose:

Collect the quarter and year of the data being reported. Selection will be limited to the current quarter and year being collected.

Valid Values:

Quarter

- Select the corresponding quarter from the drop-down box:
  - July 1 through September 30 (Quarter 1)
  - October 1 through December 31 (Quarter 2)
  - January 1 through March 31 (Quarter 3)
  - April 1 through June 30 (Quarter 4

Year

- Select the corresponding year from the drop-down box.

Citation(s):

WIC Section 5402, subdivision (a)

SECTION 6
GLOSSARY

GLOSSARY

Terminology	Definition
Assessment	The determination of whether a person shall be evaluated and treated pursuant to WIC Section 5150. (WIC Section 5150.4.)
Community Setting	Examples of community setting include, but are not limited to: » Home » Shelter » Board and Care
County Contracted Beds	All beds contracted by the reporting county across all contracted facilities for individuals detained involuntarily for 72-Hour Assessment, Evaluation and Crisis Intervention in an Other Entity or detained and/or admitted involuntarily for 72-Hour Evaluation and Treatment in a county-designated facility, admitted for 14-day periods, and 30-day periods of intensive treatment, and for 180-day post-certification intensive treatment.
Crisis Intervention	Consists of an interview or series of interviews within a brief period of time, conducted by qualified professionals, and designated to alleviate personal or family situations which present a serious and imminent threat to the health or stability of the person or the family. The interview or interviews may be conducted in the home of the person or family, or on an inpatient or outpatient basis with such therapy, or other services, as may be appropriate. The interview or interviews may include family members, significant support persons, providers, or other entities or individuals, as appropriate and as authorized by law.

Terminology	Definition
	Crisis intervention may, as appropriate, include suicide prevention, psychiatric, welfare, psychological, legal, or other social services (WIC Section 5008(e)).
Designated and Approved Facility	For the purposes of WIC Section 5402, "designated facility" or "facility designated by the county for evaluation and treatment" means a facility that is licensed or certified as a mental health treatment facility or a hospital, as defined in subdivision (a) or (b) of Section 1250 of the Health and Safety Code, by the State Department of Public Health, and may include, but is not limited to, a licensed psychiatric hospital, a licensed psychiatric health facility, and a certified crisis stabilization unit.
Detention	The action of taking an individual into custody for a period of up to 72 hours for assessment, evaluation, and crisis intervention.
Ethnicity	The cultural expression of identity and can be connected to one's racial, national, tribal, religious, linguistic, or cultural origin or background.
Evaluation	Evaluation Consists of multidisciplinary professional analyses of a person's medical, psychological, educational, social, financial, and legal conditions as may appear to constitute a problem. Persons providing evaluation services shall be properly qualified professionals and may be full-time employees of an agency providing face-to- face, which includes telehealth, evaluation services or may be part-time employees or may be employed on a contractual basis (WIC Section 5008(a)).
Gender Identity	The gender a person identifies as, which may differ from the sex and gender assigned at birth.
Higher Level of Care	Examples of higher level of care include, but are not limited to: » General Acute Care Hospital (GACH)

Terminology	Definition
	» Acute Psychiatric Hospital (APH) » Psychiatric Health Facility (PHF) » Crisis Stabilization Unit (CSU) » Psychiatric Residential Treatment Facility (PRTF) » Skilled Nursing Facility (SNF) with Special Treatment Program (STP)
Housing Status	The type of housing in which an individual resides, whether publicly or privately owned, or the status of not having a fixed residence, whether actual or perceived.
Intensive Treatment	Intensive treatment consists of such hospital and other services as may be indicated. Intensive treatment consists of such hospital and other services as may be indicated. Intensive treatment shall be provided by properly qualified professionals and carried out in facilities qualifying for reimbursement under the California Medical Assistance Program (Medi-Cal) set forth in Chapter 7 (commencing with Section 14000) of Part 3 of Division 9, or under Title XVIII of the federal Social Security Act and regulations thereunder. Intensive treatment may be provided in hospitals of the United States government by properly qualified professionals. This part does not prohibit an intensive treatment facility from also providing 72-hour evaluation and treatment. (WIC Section 5008(c)).
Lower Level of Care	Examples of lower level of care include, but are not limited to: » Community/Residential » Mental Health Rehabilitation Center (MHRC) » Social Rehabilitation Facility (SRF) / Social Rehabilitation Program » Adult Residential Facility (ARF)

Terminology	Definition
	» Children's Treatment Facility (CTF) » Short-Term Residential Treatment Program (STRTP) » Children's Crisis Residential Program (CCRP) » Independent Living » Temporary Shelter Care Facility (TSCF)
Medication Treatment	Medication treatment (also known as Medication Support Services) includes prescribing, administering, dispensing, and monitoring medication and other drug interactions and contraindications of psychiatric and addiction medications or biologicals that are necessary to alleviate the suffering and symptoms of mental illness and/or severe substance use disorders.
Other Entity	For the purposes of WIC Section 5402, "other entity involved in implementing Section 5150" means any facility, entity, or person not included as a designated facility that is involved in implementing WIC Section 5150. Other entities involved in implementing WIC Section 5150 include, but are not limited to: » Peace officers, as defined by Chapter 4.5 (commencing with Section 830) of Title 3 of Part 2 of the Penal Code. » Professional persons designated by a county behavioral health director pursuant to WIC Section 5121 to perform functions under section 5150, including, but not limited to, members of mobile crisis teams. » Hospital emergency rooms/departments which are not LPS designated. » Other.

Terminology	Definition
Primary Language	That language, including sign language, which must be used by an individual to communicate effectively, and which is so identified by the individual.
Psychiatric Treatment Services	Means services provided by licensed physicians, within their scope of practice, to diagnose or treat a mental illness, severe substance use disorder or co-occurring mental health and severe substance use condition.
Psychological Treatment Services	Means services provided by licensed psychologists, within their scope of practice, to diagnose or treat a mental illness, severe substance use disorder or co-occurring mental health and severe substance use condition.
Race	This is a social definition of race recognized in this country and not an attempt to define race biologically, anthropologically, or genetically. In addition, it is recognized that the categories of the race item include racial and national origin or sociocultural groups.
Sex	The biological sex a person was assigned at birth.
Sexual Orientation	A person's identification of their emotional, romantic, sexual, or affectional attraction to another person.
Staffing	Pursuant to WIC Section 5150 and 5151, staff is defined as a professional person in charge of a facility designated by a county for evaluation and treatment, or a member of the attending staff or professional person designated by the county.
Treatment	Treatment consists of psychiatric and medical care provided to individuals admitted to designated and approved facilities pursuant to WIC Section 5150 and in accordance with WIC Section 5151.

Terminology	Definition
Veteran Status	A person who served in the active military, naval, air, or space service, and who was discharged or released from service.
Waiting Period	The waiting period shall be calculated from the date and time when the hold began and end on the date and time when the individual received an evaluation or received evaluation and treatment services in a designated facility.