

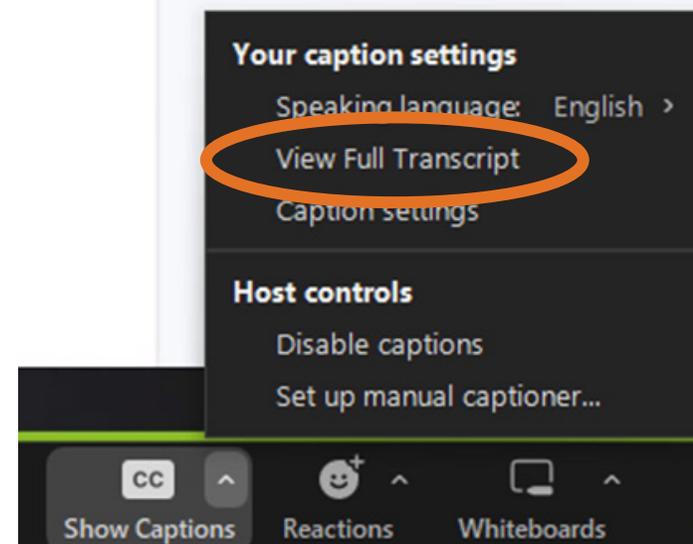
# Funding School Health Services Through Medi-Cal: An Introduction to LEA BOP

Facilitated by: WestEd  
March 23, 2023  
1:00 p.m.—2:30 p.m.

**WE WILL BEGIN THE WEBINAR SHORTLY**

# Live Transcription Available

- » Find the **CC** (Show Captions) icon in your Zoom toolbar.
- » Click "View Full Transcript," and you will be able to view the transcript in the side panel of the meeting.
- » Note: The provided subtitles can be clicked and dragged to move the position in the meeting window.



# Introductions



- » Sarah Borkowski
- » Regina Zerne
- » Monica Velasco



- » Jeremy Ford
- » Lisa Eisenberg
- » Jason Willis
- » Liza Morris
- » Colleen Meacham

# Workshop Goals

- » Understand the basic design of LEA Medi-Cal Billing Option Program (LEA BOP).
- » Understand the benefits of program participation for LEAs.
- » Determine the next steps to participate, including how to enroll in the program.

# Agenda

- » Introduction to LEA BOP
- » Q&A
- » LEA BOP Basics
- » Q&A
- » Enrollment 101
- » Next Steps & Closing

# Poll 1:

## How likely are you to participate in LEA BOP?

- » 1 – Not at all
- » 2 – Unlikely
- » 3 – Neutral or I'm not sure yet
- » 4 – Likely
- » 5 – Very likely

# Introduction to LEA BOP



# LEA BOP is...

1. An optional program for LEAs to recoup some expenses for providing covered health services for students enrolled in Medi-Cal.
  - » Medi-Cal is California's Medicaid program. Medicaid provides health coverage to children and families with low incomes.
2. An ongoing funding stream through reimbursements.
3. A Certified Public Expenditure (CPE) program.

# Program Benefits - Funding

1. Ongoing funding for some school health services
2. The program accounts for your LEA's costs

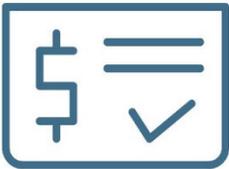
# Program Benefits - Infrastructure

3. This program is every year: budgeting & built-in efficiencies
  
4. Model for interacting with the healthcare system
  - » i.e., electronic health records, documentation, coordination

# What does CPE mean?

- » Certified Public Expenditure (CPE)
- » Public entities certify that the funds spent on Medicaid services are eligible for federal matching funds
- » Key program components:
  - » Certify costs of providing services
  - » Match nonfederal dollars
  - » Audit to confirm the final amount

# The Payment Cycle



**Provide covered service for students**

**Medi-Cal sends interim reimbursements based on claims**

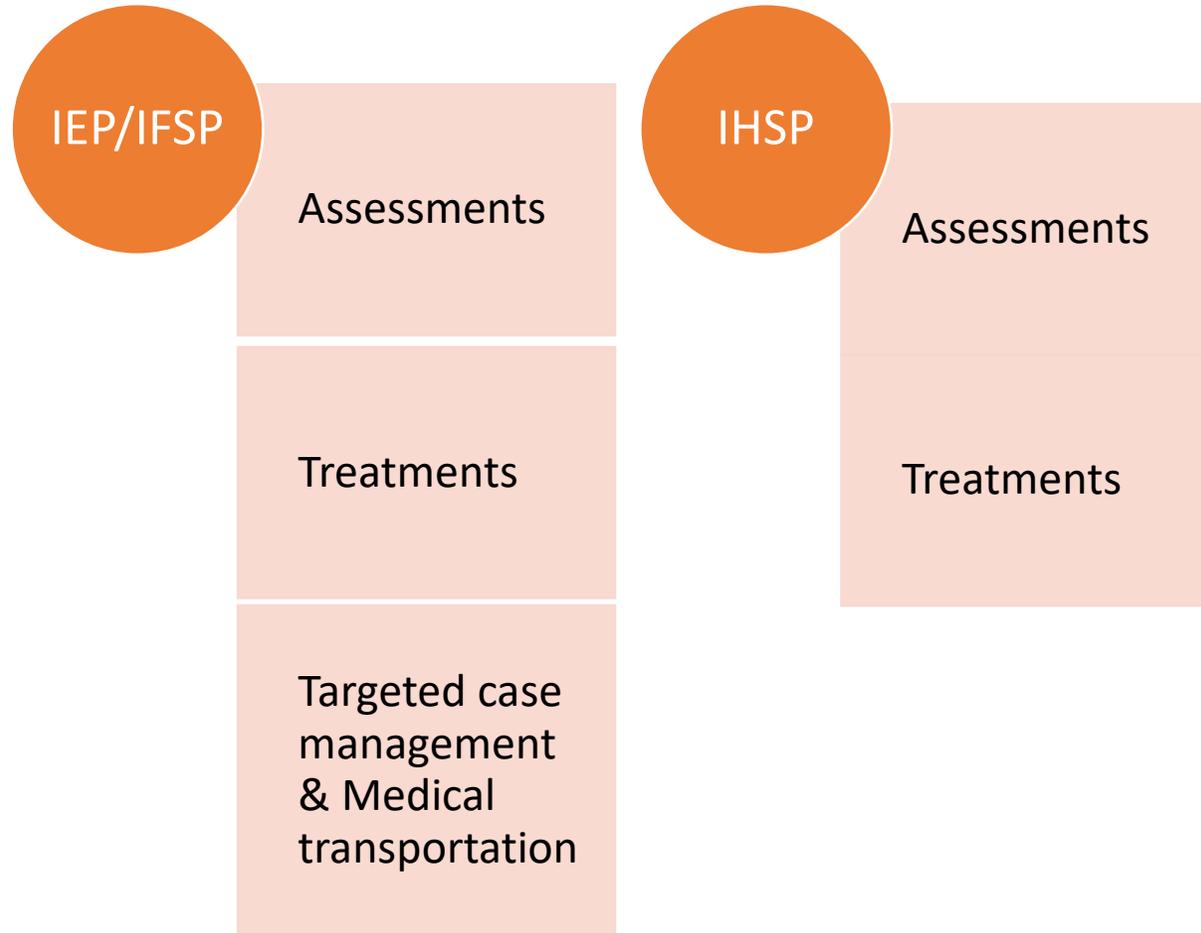
**LEA Submits CRCS to certify costs**

**Audit to verify costs on the CRCS**

**Final settlement**

 **NEW! Interim settlement based on pre-audited CRCS**

# Overview of Covered Services



# Common Eligible Practitioners

- » Credentialed Speech-Language Pathologists
- » Credentialed School Counselors
- » Credentialed School Psychologists
- » Credentialed School Social Workers
- » Licensed Marriage and Family Therapists
- » Licensed Registered Nurses
- » Licensed Physical Therapists
- » Licensed Occupational Therapists

\*\* NOTE: this is **not** a comprehensive list of all eligible practitioners.

A full list of eligible practitioners is available in the Provider Manual:

<https://files.medi-cal.ca.gov/pubsdoco/publications/masters-mtp/part2/locedrend.pdf>

# Existing Resources for New LEAs



## Program Information

- [LEA BOP Overview](#)
- [Onboarding Handbook](#)
- [Advisory Workgroup Meeting](#)

## Legislation & State Plans

- [California Laws and Regulations](#)
- [Federal Laws and Regulations](#)
- [State Plans](#)

## Publications & Bulletins

- [Email Notifications](#)
- [FYI - For Your Information](#)
- [Provider Bulletins](#)
- [Reports to the Legislature](#)

## Program Compliance Documents

- [Program Enrollment and Compliance Documents Overview](#)
- [Cost and Reimbursement Comparison Schedule](#)

## Program Manuals, Guides and Billing Information

- [Provider Manual](#)
- [Program Guide](#)
- [Ordering, Referring or Prescribing Guide](#)
- [Transportation Billing Guide](#)
- [LEA BOP Rates](#)
- [Paid Claims Data Reports](#)
- [EPC Publication Page](#)

## Program Policy

- [Policy and Procedure Letters](#)
- [School Based Claiming Random Moment Time Survey](#)

## Contact Information & Program Related Links

- [LEA BOP Contact Information](#)
- [Email Subscription Service](#)
- [Service Regions Map and Contact Information](#)
- [Technical Assistance/Site Visit Request](#)
- [Related Programs](#)

## Resources and Training

- [LEA BOP Training](#)
- [Nursing and Health Aide Services Treatment Form](#)
- [Referral and Prescription Requirements](#)
- [Internal Administrative Functions Chart](#)
- [Terminology Crosswalk](#)
- [Glossary of Terms](#)
- [Tool Box](#)
- [FAQs](#)



## Poll 2: Quiz Questions

1. What is a benefit of participating in LEA BOP?
2. LEA BOP is a \_\_\_\_\_.

# Q&A



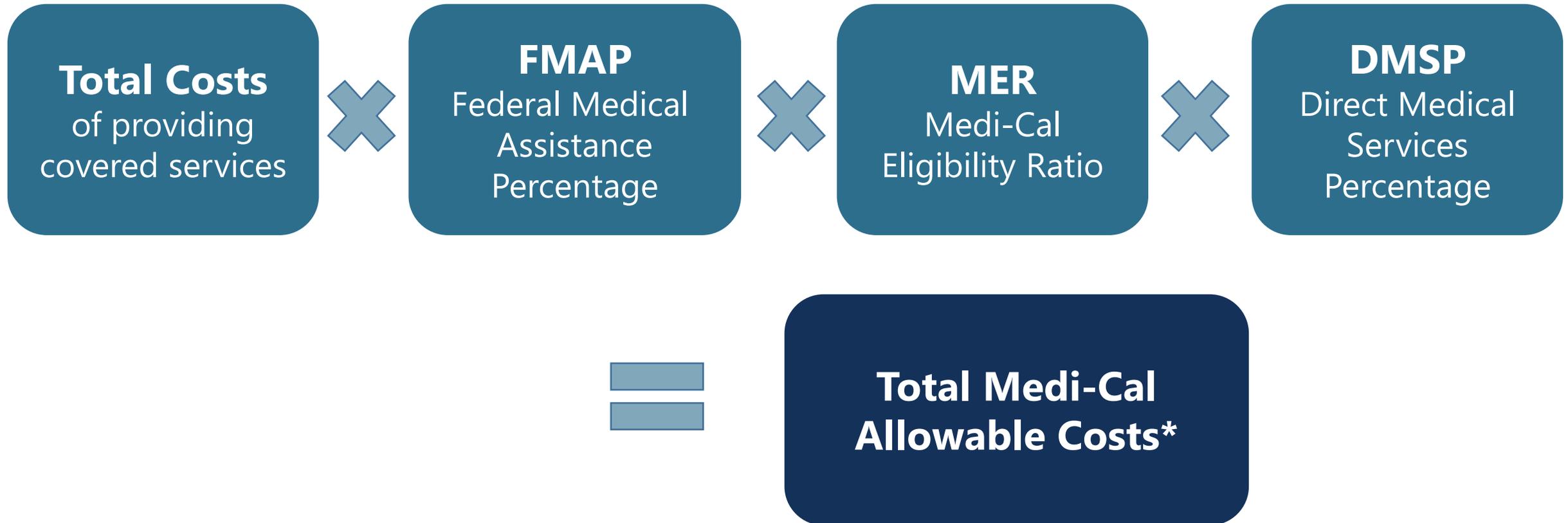
# LEA BOP Basics



# CRCS is Your New Best Friend

- » Cost and Reimbursement Comparison Schedule or CRCS
  - » One of the most important compliance documents for this program.
  - » The purpose is to certify the cost of providing LEA BOP - covered services to students.
- » This is a cost reimbursement program → If your cost increases, the final reimbursement will increase.
- » Keep cost reimbursement in focus when building your program.

# Cost Reimbursement

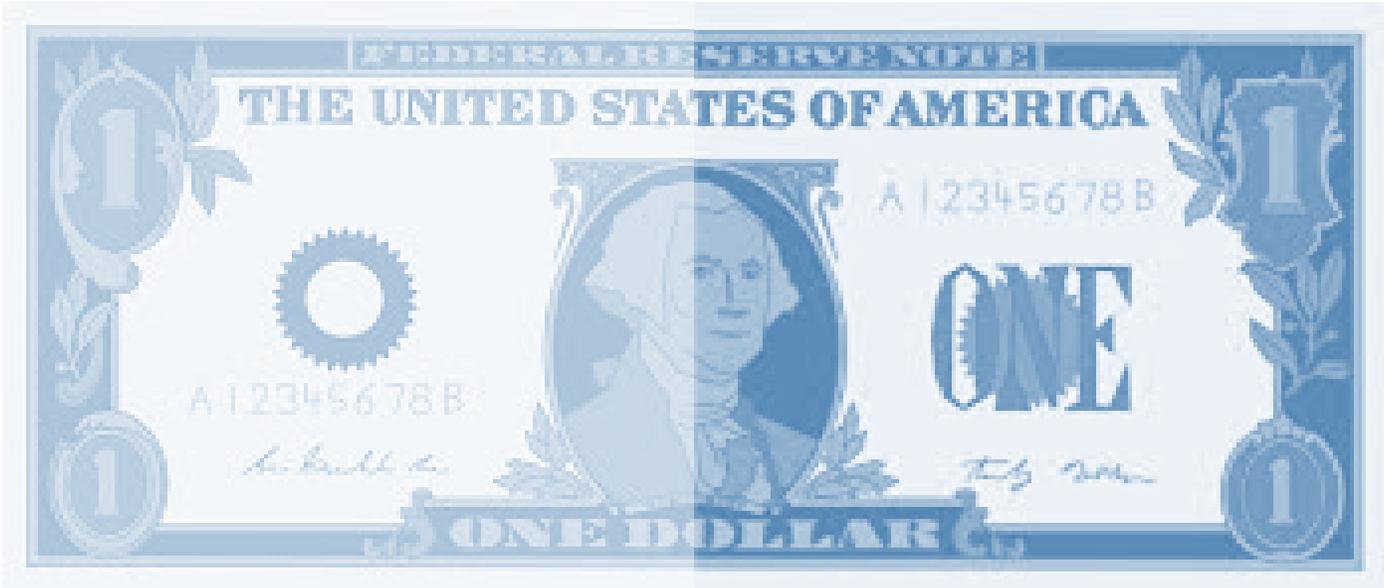


\*Pending certification, audit, and final settlement

# Total Allowable Cost

- » Salary & benefits
- » Contractor's costs
- » Other support cost (i.e., supplies)

# Federal Medical Assistance Percentage (FMAP)



**LEA**  
50%

**FMAP**  
50%

# Medi-Cal Eligibility Ratio (MER)

Medi-Cal Enrolled

**LEA  
A**



MER =  
90%

**LEA  
B**

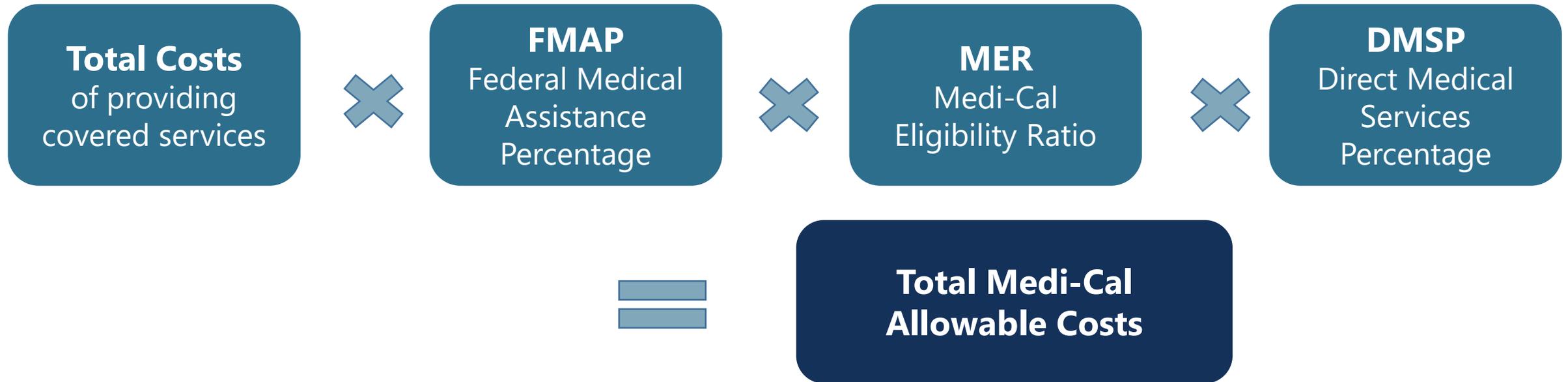


MER =  
50%

# Direct Medical Services Percentage (DMSP)

- » The Random Moment Time Survey (RMTS) is a time study mechanism that California uses to determine the amount of time spent on activities throughout a participant's workday
- » Random moment = one minute of work done by eligible practitioners
- » Percent of time on covered activities = **DMSP**
- » Contract with LEC

# Total Program Reimbursement



The final audited settlement which is the balance of verified costs with any interim payments received.

See Training Section on DHCS Website:

[https://www.dhcs.ca.gov/provgovpart/Pages/LEA\\_Program\\_Training.aspx](https://www.dhcs.ca.gov/provgovpart/Pages/LEA_Program_Training.aspx)

# Help With Your CRCS

[https://www.dhcs.ca.gov/provgovpart/Pages/CRCS\\_Forms.aspx](https://www.dhcs.ca.gov/provgovpart/Pages/CRCS_Forms.aspx)



- Services
- Individuals
- Providers & Partners
- Laws & Regulations
- Data & Statistics
- Forms & Publications
- Search

## Cost and Reimbursement Comparison Schedule

[Back to LEA Home Page](#)

### CRCS Resources

- [CRCS Flow Chart](#)
- [California School Accounting Manual \(CSAM\)](#)
- [LEA Indirect Cost Rate Data](#)
- [Standardized Accounting Code Structure \(SACS\) Guidance](#)
- CRCS Questions: [LEA.CRCS.Questions@DHCS.CA.GOV](mailto:LEA.CRCS.Questions@DHCS.CA.GOV)
- CRCS Submissions: [LEA.CRCS.Submission@DHCS.CA.GOV](mailto:LEA.CRCS.Submission@DHCS.CA.GOV)
- Audit Report Questions: [LEAAuditQuestions@DHCS.CA.GOV](mailto:LEAAuditQuestions@DHCS.CA.GOV)

### CRCS Due Dates

State Fiscal Year (SFY)	CRCS Due Date*	Submission Window*
2020-21	3/01/22	2/01/22 - 3/01/22
2019-20	4/30/22	4/01/22 - 4/30/22

## CRCS Forms

Below are CRCS forms for State Fiscal Years (SFY) 2009-10 through 2019-20. Note that the link to the CRCS is unavailable. Please contact the LEA BOP directly at [lea@dhcs.ca.gov](mailto:lea@dhcs.ca.gov) to request those documents.

[CRCS for Fiscal Year 2020-21](#)

[CRCS for Fiscal Year 2019-20](#)

[CRCS for Fiscal Year 2018-19](#)

[CRCS for Fiscal Year 2017-18](#)

[CRCS for Fiscal Year 2016-17](#)

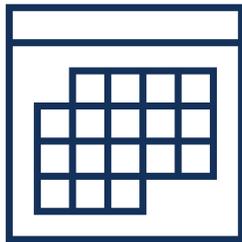
[CRCS for Fiscal Year 2015-16](#)

# What does your year look like?



Day-to-day:

- » Claims
- » Random moments
- » Training/monitoring staff
- » Electronic Health Record (EHR) review



School year:

- » Annual report = November 30
- » CRCS = March 1
- » RMTS = quarterly

# Role of the Billing Vendor

- » Assist with enrollment paperwork
- » Provide electronic health record system/software
- » Submit claims for interim reimbursement
- » Help with program compliance, such as completing the CRCS

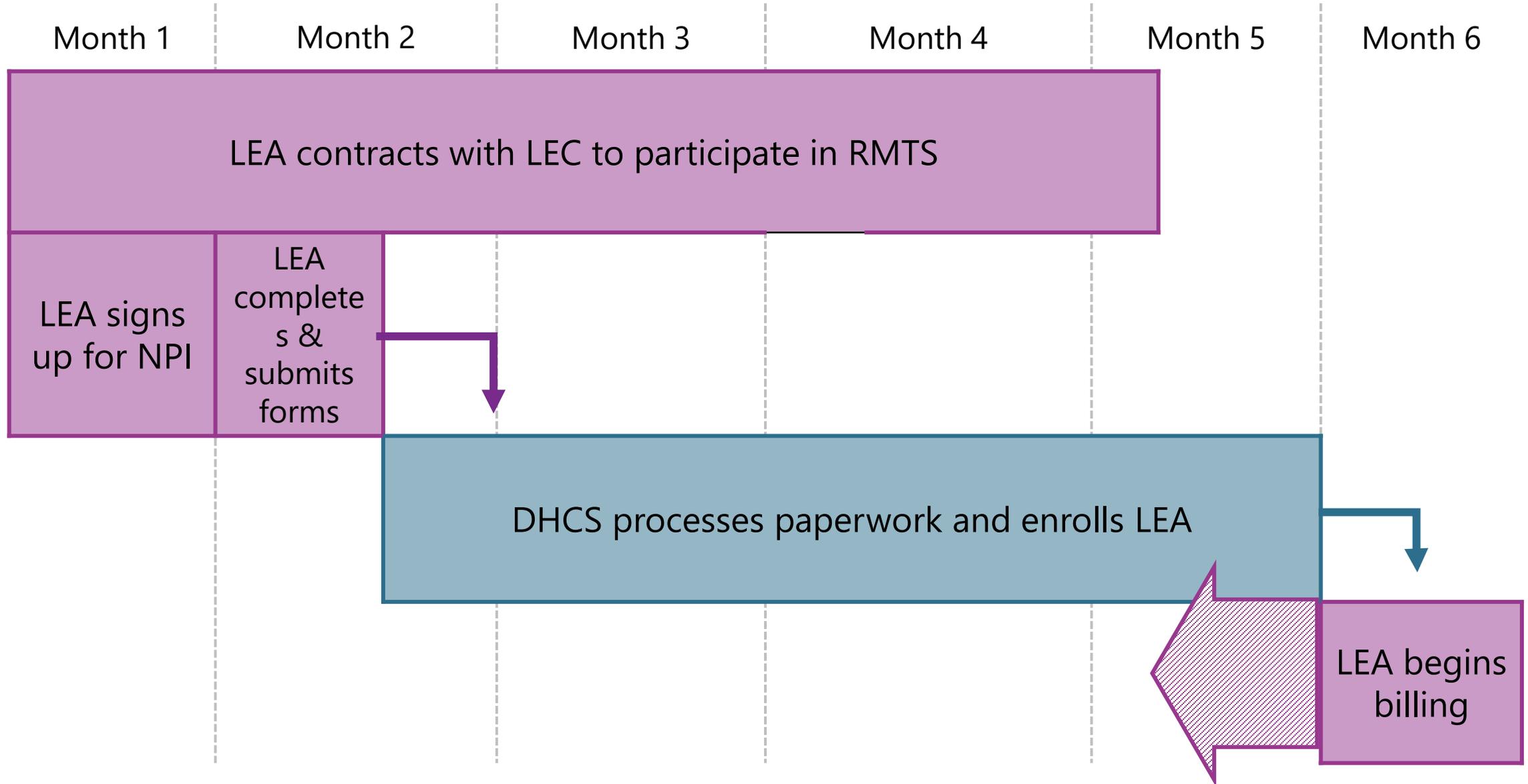
# Q&A



# Enrollment



# Overall Enrollment Process



# What to do Now

1. Sign up for a National Provider Identification (NPI) number
2. Contact your LEC about starting a contract
3. Decide whether you want to work with a vendor

Review the onboarding handbook for more information to continue enrolling:

<https://www.dhcs.ca.gov/provgovpart/Documents/Onboarding-Handbook.pdf>

# Poll 3: Quiz Questions

3. What do you have to do to be ready to enroll in LEA BOP?

## **Poll 4:**

# **How likely are you to participate in LEA BOP?**

- » 1 – Not at all
- » 2 – Unlikely
- » 3 – Neutral or I'm not sure
- » 4 – Likely
- » 5 – Very likely

# Wrap-Up

The image features the text "Wrap-Up" in a bold, dark blue font, centered in the upper half of the frame. Below the text, there are two thick, wavy lines that span the width of the image. The top line is a teal color, and the bottom line is a darker blue. Both lines have a slight undulating pattern, creating a decorative border at the bottom of the page.

# Next Steps

- » Sign up for our next workshop: "(Re)Launching Your LEA BOP"
- » Take next steps to enroll:
  - Sign up for an NPI number
  - Start the contracting process with your LEC
- » Sign up for LEA BOP program email list
- » Go online for help: onboarding handbook, DHCS contact email, review trainings

# Thank you!

Remember to complete your workshop survey using the QR code located to the right.

