Whole Person Care Pilot
Second Round - New Applicants Only
Budget Summary Template Instructions

The purpose of this template is to provide a format for the submission of the budget numbers being requested by the WPC Applicant
Please note: The detailed justification and narrative for the items in this template need to be provided under separate cover as directed in the
Budget instructions. Such details must include justification for how the cost/value of each item was developed.

<u>**Instructions for Completion**</u>
- This Template is for New Applicants Only. Expansion Applicants will provide proposed Second Round Budget by revising their Approved
First Round Budget document.
- Applicant must complete the input cells on the "Summary" tab as well as the detailed budget items on each "PY" tab
- Applicant can add additional rows in the individual "PY" tabs for each major budget section as necessary to capture all requested
budget items. **Only insert rows inside rows highlighted in green in order to preserve formulae that populate the summary**
- Applicant should only enter data in cells that are highlighted in green, cells in gray are autopopulated
- All amounts must be entered in whole dollars
- Applicant must ensure that the requested budget amounts add to the appropriate totals for each year and in total across the 5 years. Error
checking cells are located on the "Summary" and individual "PY" tabs to assist in ensuring compliance. All errors must be corrected and error
checks showing "OK" prior to submission

Second Round WPC Budget Template, New Applicant: Summary and Top Sheet

WPC Applicant Name: *Enter LE Name on Summary Tab*

	Federal Funds (Not to exceed 90M)	IGT	Total Funds
PY 1 Annual Budget Amount Requested	7,500,000	7,500,000	15,000,000
PY 2 Annual Budget Amount Requested	7,500,000	7,500,000	15,000,000
PYs 3-5 Annual Budget Amount Requested	15,000,000	15,000,000	30,000,000

Second Round PY 1 Budget Allocation (Note PY 1 Allocation is predetermined)

PY 1 Total Budget	15,000,000
Approved Application (75%)	11,250,000
Submission of Baseline Data (25%)	3,750,000
PY 1 Total Check	OK
Does PY 1 Total = 50% of PY 3 Total?	Yes

Second Round PY 2 Budget Allocation

PY 2 Total Budget	15,000,000
Administrative Infrastructure	810,850
Delivery Infrastructure	1,980,000
Incentive Payments	3,990,000
FFS Services	2,778,250
PMPM Bundle	3,690,900
Pay For Reporting	750,000
Pay for Outcomes	1,000,000
PY 2 Total Check	OK
Does PY 2 Total = 50% of PY 3 Total?	Yes

Second Round PY 3 Budget Allocation

PY 3 Total Budget	30,000,000
Administrative Infrastructure	30,000,000
Delivery Infrastructure	0
Incentive Payments	0
FFS Services	0
PMPM Bundle	0
Pay For Reporting	0
Pay for Outcomes	0
PY 3 Total Check	OK

Second Round PY 4 Budget Allocation

PY 4 Total Budget	30,000,000
Administrative Infrastructure	0
Delivery Infrastructure	30,000,000
Incentive Payments	0
FFS Services	0
PMPM Bundle	0
Pay For Reporting	0
Pay for Outcomes	0
PY 4 Total Check	OK

Second Round PY 5 Budget Allocation

PY 5 Total Budget	30,000,000
Administrative Infrastructure	0
Delivery Infrastructure	0
Incentive Payments	10,500,000
FFS Services	5,242,500
PMPM Bundle	12,257,500
Pay For Reporting	0
Pay for Outcomes	2,000,000
PY 5 Total Check	OK

Second Round PY 2 Budget Detail, New Applicant

Enter LE Name on Summary Tab

PY Error Check	
Total	15,000,000
Check	OK

Administrative Infrastructure

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
Program Director	200,000	0.5	100,000
Quality Improvement Manager	150,000	0.5	75,000
Financial Manager	120,000	0.5	60,000
Data Analyst	65,000	5.0	325,000
Program Materials and Supplies	501,700	0.5	250,850
			-

Delivery Infrastructure

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
Community Resources Database	1,250,000	0.5	625,000
Nurse Advice Line	750,000	1.0	750,000
Enhanced Interpretation	810,000	0.5	405,000
IT Solutions - Case Management Software	200,000	1.0	200,000
			-

Incentive Payments

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
Hospital Incentives	100,000	5	500,000
Physician/Clinic Incentives	40,000	20	800,000
Behavioral Health Incentives	40,000	11	440,000
Community Health Worker Incentives	25,000	50	1,250,000
MCO Incentives	1,000,000	1	1,000,000
			-

FFS Services

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
Mobile Outreach Team	150	6,000	900,000
Housing Transition Services	100	3,000	300,000
Medical Respite	250	3,013	753,250
Sobering Center	275	3,000	825,000
			-

PMPM Bundle			
Item	*PMPM*	*Max Member Months*	*Max WPC Fund Amount*
Comprehensive Complex Care Management	201	12,500	2,512,500
Housing Support Services	151	6,000	906,000
Long Term Care Diversion	227	1,200	272,400
			-

Pay For Reporting		
Item	*Incentive Payment for Achievement*	*Max WPC Fund Amount*
Ambulatory Care - ED Visits (HEDIS)	250,000	250,000
Follow-Up After Hospitalization for Mental Illness	250,000	250,000
Suicide Risk Assessment	250,000	250,000
		-

Pay for Outcomes		
Item	*Incentive Payment for Achievement*	*Max WPC Fund Amount*
90% Follow-Up After Hospitalization for Mental Illness	500,000	500,000
Reduce ED Utilization	250,000	250,000
30 Day All Cause Readmissions	250,000	250,000
		-

Second Round PY 3 Budget Detail, New Applicant

Enter LE Name on Summary Tab

PY Error Check	
Total	30,000,000
Check	OK

Administrative Infrastructure

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
Sample	10,000,000	3	30,000,000
			-
			-
			-
			-

Delivery Infrastructure

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
			-
			-
			-
			-
			-

Incentive Payments

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
			-
			-
			-
			-

FFS Services

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
			-
			-
			-
			-
			-

PMPM Bundle			
Item	*PMPM*	*Max Member Months*	*Max WPC Fund Amount*
			-
			-
			-
			-

Pay For Reporting		
Item	*Incentive Payment for Achievement*	*Max WPC Fund Amount*
		-
		-
		-
		-

Pay for Outcomes		
Item	*Incentive Payment for Achievement*	*Max WPC Fund Amount*
		-
		-
		-
		-

Second Round PY 4 Budget Detail, New Applicant

Enter LE Name on Summary Tab

PY Error Check	
Total	30,000,000
Check	OK

Administrative Infrastructure

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
			-
			-
			-
			-

Delivery Infrastructure

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
Sample	10,000,000	1	10,000,000
Sample	10,000,000	2	20,000,000
			-

Incentive Payments

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
			-
			-
			-
			-
			-
			-

FFS Services

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
			-
			-
			-
			-

PMPM Bundle			
Item	*PMPM*	*Max Member Months*	*Max WPC Fund Amount*
			-
			-
			-
			-
			-

Pay For Reporting		
Item	*Incentive Payment for Achievement*	*Max WPC Fund Amount*
		-
		-
		-
		-

Pay for Outcomes		
Item	*Incentive Payment for Achievement*	*Max WPC Fund Amount*
		-
		-
		-
		-
		-

Second Round PY 5 Budget Detail, New Applicant

Enter LE Name on Summary Tab

PY Error Check	
Total	30,000,000
Check	OK

Administrative Infrastructure

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
			-
			-
			-
			-

Delivery Infrastructure

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
			-
			-
			-
			-

Incentive Payments

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
Hospital Incentives	100,000	20	2,000,000
Physician/Clinic Incentives	40,000	80	3,200,000
Behavioral Health Incentives	40,000	20	800,000
Community Health Worker Incentives	25,000	100	2,500,000
MCO Incentives	1,000,000	2	2,000,000
			-

FFS Services

Item	Max Amount Per Unit	Max Units	Max WPC Fund Amount
Mobile Outreach Team	150	14,500	2,175,000
Housing Transition Services	100	7,000	700,000
Medical Respite	250	5,015	1,253,750
Sobering Center	275	4,050	1,113,750
			-

PMPM Bundle			
Item	*PMPM*	*Max Member Months*	*Max WPC Fund Amount*
Comprehensive Complex Care Management	201	42,000	8,442,000
Housing Support Services	151	17,000	2,567,000
Long Term Care Diversion	227	5,500	1,248,500
			-

Pay For Reporting		
Item	*Incentive Payment for Achievement*	*Max WPC Fund Amount*
		-
		-
		-
		-

Pay for Outcomes		
Item	*Incentive Payment for Achievement*	*Max WPC Fund Amount*
90% Follow-Up After Hospitalization for Mental Illness	1,000,000	1,000,000
Reduce ED Utilization	500,000	500,000
30 Day All Cause Readmissions	500,000	500,000
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