

## CalHEERS IAP 24 Month Plan Roadmap - MAY 2017

	2017									2018									2019							
	Q2			Q3			Q4			Q1			Q2			Q3			Q4			Q1		Q2		
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
	Release Q1 - 18.Q1									Release Q2 - 18.Q2									Release Q1 - 19.Q1						Release Q2 - 19.Q2	
	R17.5 (5/22), R17.6 (6/28)									R17.7 - Deployment 7/31, R17.9 - Deployment 9/25									Release Q3 - 18.Q3						Release Q4 - 18.Q4	
	R17.7 - Deployment 7/31, R17.9 - Deployment 9/25									Release Q3 - 18.Q3									Release Q4 - 18.Q4						Release Q4 - 18.Q4	
<b>Business Goals</b>  1. Ensure Consumers receive accurate & timely eligibility determination and correct plan enrollment, initially and during any change or renewal event	<b>RELEASE 17.6</b> <u>Eligibility</u> 87324 - County of Responsibility EICT - Break in Aid (52600 Part B) (R17.6)																									
	<b>RELEASE 17.9</b> <u>Eligibility</u> 82949 - Renewals Update for 2018: Fair share update, updates to tax filing attestation language on e-sig page, add new tax codes, consumer experience updates 69974 - IAP: Eligibility for IAP Based on Immigration Status - Phase 2 (R17.9) 83395 - MCAP/CCHIP Transition to Medi-Cal (R17.9) <u>Application</u> 6614 - Update CalHEERS to automatically discontinue																									
	<b>RELEASE 17.Q4</b> Add 1095 Link to Consumer Homepage.																									
	<b>RELEASE 18.Q1</b> <u>Eligibility</u> 83286 - BREFS Phase C - Create an eligibility business rules service in CalHEERS BREFS Phase D - Verification Services Semi-Annual Redetermination process for death, Medicare, and Medicaid/CHIP <u>Prog Adds/Enhancements</u> SEP Dropdowns and Workflow																									
	<b>RELEASE 18.Q2</b> <u>Eligibility</u> Updated Verification Rules for Qualifying Life Events during Special Enrollment Period Enrollment Automation for RAC <u>Prog Adds/Enhancements</u> SEP Verification & Vendor Integration Consumer Protection Programs Deferred Action for Childhood Arrivals (DACA) Student Visas																									
	<b>RELEASE 18.Q3</b> <u>Eligibility</u> BREFS Phase B - Implement Mixed Household (MAGI MC & APTC) Combined Notices BREFS Phase E - Explore EHIT Interface Improvements for worker caseload management Verify Lawful Presence (VLP) Service updates - Step 2 and Step 3 <u>Application</u> Renewal Updates for 2019 <u>Prog Adds/Enhancements</u> AB 1296 - Section 15926(h)(4)(County Health Coverage) Presumptive Eligibility & Other Health Coverage Programs in CalHEERS Deemed Infants and E6 & E7 for Pregnant Women SSA Income Title II Income Verification																									

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	Release Q4 - 17.Q4									Release Q4 - 18.Q4																
<b>Business Goals</b>  <b>2. Ensure Business Partners are able to receive, exchange and reconcile appropriate Consumer information on a timely basis.</b>	<b>RELEASE 17.6</b> 70782 - Short-Term Negative Action Case Cleanup (R17.6)			<b>RELEASE 17.Q3</b> <u>Transaction/Reconciliation</u> 57713 - CMS Data Submission (17.7) 82343 - CalHEERS-MEDS Reconciliation for CalHEERS anaged Programs (17.9) 81432 - Reducing Income Service Requests and Income Caching Rules to CMS, FTB, and EDD 91521 - County of Responsibility Updates - Part C 95191 - 2018 Renewals Reporting 92286 - New Issuers for 2018 with Payment WSDL			<b>RELEASE 18.Q1</b> 82977 - State Inmate Program 82978 - County Inmate Program 90492 - Cases Stuck in Renewal Mode Ineligibility Reason Codes for SAWS Notices			<b>RELEASE 18.Q2</b> Medicare MEC Check Generate HX20 for Closed Eligibility Periods			<b>RELEASE 18.Q3</b> GI 2.0 IRS Reporting Module													
<b>3. Authorized End Users are appropriately equipped with tools and trained to serve consumers effectively and to handle exceptional situations.</b>	<b>RELEASE 17.Q3</b> 88315 - Carrier Updates - 834 Processing, Carrier Updates (R17.9) <u>Agent/CEC Enhancements</u> 56121 - Agency Portal, Including Agent Management and Delegation Functionality - Part 1 (17.7) 92588 - Agency Portal, Including Agent Management and Delegation Functionality - Part 2 (17.9)			<b>RELEASE 18.Q1</b> Allow Counties and Service Centers to Create and Manage Users within their Organization Document Verification Vendor Integration			<b>RELEASE 18.Q2</b> Improved Eligibility & Application Reporting from Data Warehouse																			

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<b>Business Goals</b>  <b>4. Provide Consumers and End Users with Improved Consumer Experience.</b>	<b>RELEASE 17.6</b> 70497 - Modify the online single streamline application (SSApp) to meet regulatory and statutory requirements (Sprint #1 - #5) (17.6)																									
	<b>RELEASE 17.Q3</b> 76084 - Dynamic App (17.7) 70497 - Single Streamlined App Continued for Consumer Home and Eligibility Pages (Sprints #6, #7) (17.7) 90113 - UI Enhancement for Report a Change/ Renewals/ Manage Verification - Chaotic Moon Phase III (17.9) 93387 - Shop and Compare Updates (17.9) Password Reset																									
	<b>RELEASE 18.Q1</b> <b>Program Updates</b> 92204 - User Interface Updates for Manage Verifications Allow Individuals over 30 to select catastrophic plan with hardship exemptions Usability Enhancements for Enrollment, Account Maintenance, Consent for Verification, and Secure Mailbox - Chaotic Moon Phase IV																									
	<b>RELEASE 18.Q2</b> Enhance Notice Reason Codes for clarity of noticing consumers																									
<b>5. Ensure the technical infrastructure is properly maintained, current, secure and supports capacity demands and completion of business goals.</b>	<b>RELEASE 17.6</b> 78444 - EHIT Schema Technical Update (17.6)																									
	<b>RELEASE 17.Q3</b> 70674 - Automate Processing of Returned Mail (17.7) 83381 - GI Product Updates (17.7) 88351 - GI Product Updates (17.9) 87983 - EHIT Schema Technical Update (17.9) 7536 - Modify CalHEERS to send User Friendly Web Service Transactions and User Alerts. (R17.9) 83522 - Refactor Secure Mailbox (R17.9)																									
	<b>RELEASE 18.Q2</b> EHIT Schema Technical Update GI Product Updates New and Enhanced Operational Reporting Enhance Eligibility and Program Transition Logic for Fringe Scenarios (Stability Improvement)																									