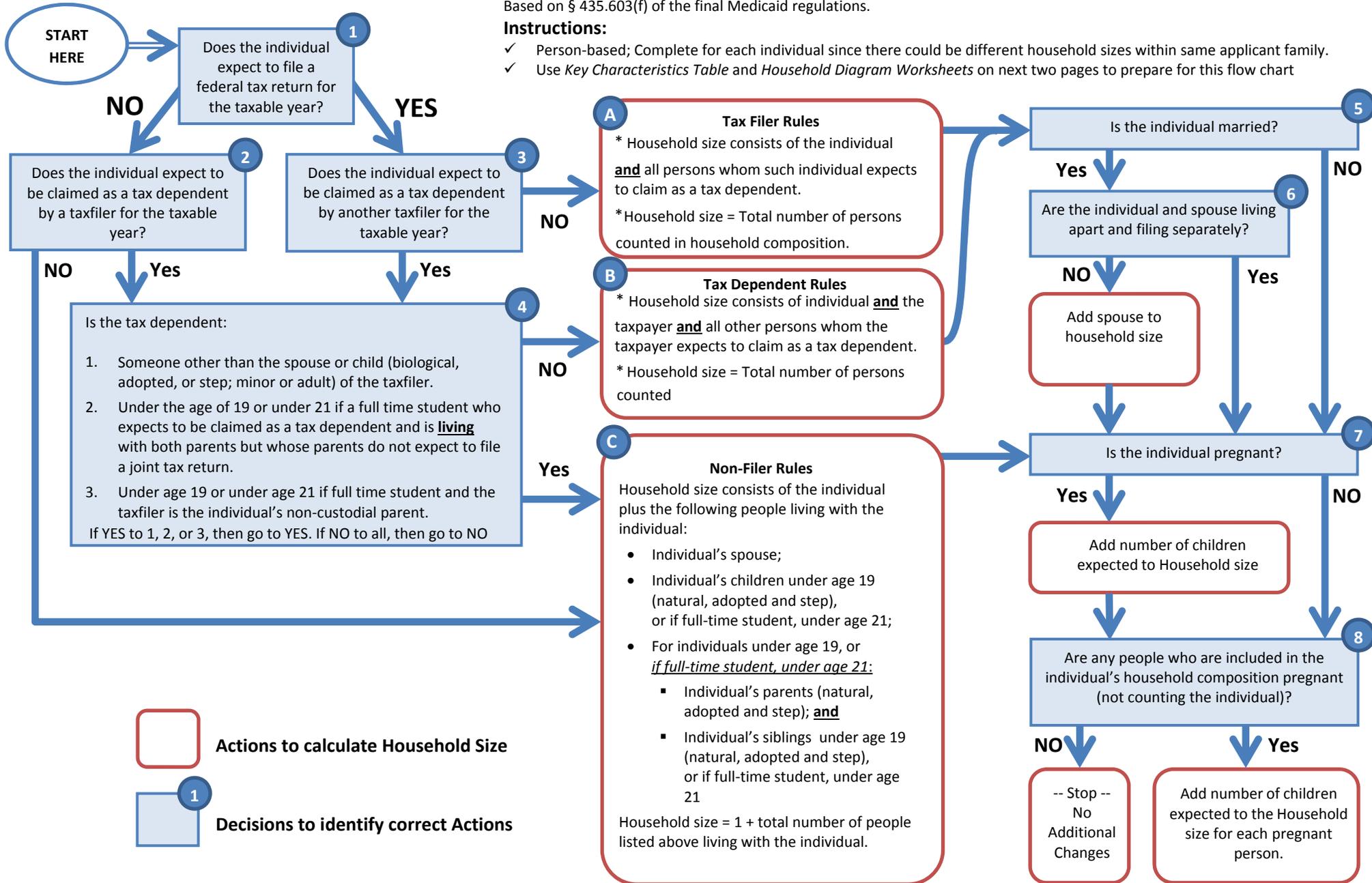


Household Size Flow Chart

Based on § 435.603(f) of the final Medicaid regulations.

Instructions:

- ✓ Person-based; Complete for each individual since there could be different household sizes within same applicant family.
- ✓ Use *Key Characteristics Table* and *Household Diagram Worksheets* on next two pages to prepare for this flow chart



* If a State verifies household composition and a taxfiler cannot reasonably establish that another individual is a tax dependent of the taxfiler for the tax year in which Medicaid is sought, the inclusion of such individual in the household of the taxfiler is determined by the non-filer rules listed above



DHCS Guide for Calculating MAGI Medi-Cal Individual Household Size

Key Characteristics Table

Instructions:

- ✓ Using Information for each household/family member, capture key characteristics in the table below.
- ✓ Use this table of characteristics to walk through the flow on the page above to construct the Household Member Set and Family Size in the last column of the table

#	Household Member	Tax Filer?	Tax Dpdnt of #	Excep 1? **	Excep 2? **	Excep 3? **	Married to #	Living with #'s	Filing with #	Pregnant?	Resultant HH Members (#'s)	HH Size
1		Y / N		Y / N	Y / N	Y / N				Y / N		
2		Y / N		Y / N	Y / N	Y / N				Y / N		
3		Y / N		Y / N	Y / N	Y / N				Y / N		
4		Y / N		Y / N	Y / N	Y / N				Y / N		
5		Y / N		Y / N	Y / N	Y / N				Y / N		
6		Y / N		Y / N	Y / N	Y / N				Y / N		
7		Y / N		Y / N	Y / N	Y / N				Y / N		
8		Y / N		Y / N	Y / N	Y / N				Y / N		
9		Y / N		Y / N	Y / N	Y / N				Y / N		
10		Y / N		Y / N	Y / N	Y / N				Y / N		

** Exceptions Defined:

1. Someone other than the spouse or child (biological, adopted, or step; minor or adult) of the taxpayer.
2. Under the age of 19 or under 21 if a full time student who expects to be claimed as a tax dependent and is living with both parents but whose parents do not expect to file a joint tax return.
3. Under age 19 or under age 21 if full time student and the taxpayer is the individual's non-custodial parent.



Household Diagram Worksheets

Instructions:

- ✓ Using Information for each household member to first capture the Household Diagram for all individuals on an application.
- ✓ Use the other drawing boxes to illustrate, for each individual, the household diagram for each individual. Use a copy this page for more than 8 household members.

<p>Application Household Diagram</p>	<p>_____ Tax filer Household Diagram</p>	<p>_____ Individual Household Diagram</p>
<p>_____ Individual Household Diagram</p>	<p>_____ Individual Household Diagram</p>	<p>_____ Individual Household Diagram</p>
<p>_____ Individual Household Diagram</p>	<p>_____ Individual Household Diagram</p>	<p>_____ Individual Household Diagram</p>