



DHCS Guide for the Whose Income Counts Flow Chart

INSTRUCTIONS:

- Pre-Condition is the household composition for the applicant that has been identified through the Household Size flow Chart.

Process for each person in each household composition that was created through the Household Size Flow Chart.

START HERE

Box A:

Question 1: Is the person a child (under age 19, or under age 21 if a fulltime student), AND

Question 2: Is the person's parent (natural, adopted, or step) included in the household composition under evaluation?

- If yes to both questions 1 and 2 move to Box C
- If no to either questions 1 and 2 move to Box B

Box B:

Question 1: Is the person a tax dependent, AND

Question 2: Is the tax filer claiming them as a tax dependent included in the household composition under evaluation?

- If yes to questions 1 and 2 move on to Box D
- If no to either questions 1 and 2 then the MAGI-based income of the person is not counted

When completing boxes A and B, if YES to both 1 and 2 go to YES, if NO to either 1 or 2 go to NO

Box C: Is the person expected to be required to file taxes for the taxable year for which coverage is requested?

- If yes MAGI-based income is counted
- If no MAGI-based income is not counted

Box D: Is the person expected to be required to file taxes for the taxable year for which coverage is requested?

- If yes MAGI-based income is counted



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- If no MAGI-based income is not counted in the Household of the Tax Filer

Household Income is the sum of the MAGI-based income of everyone included in the household composition of the applicant whose income is counted. Use the table below to determine whose income should be included in each person's MAGI budget.

Each person of the household has their own table.

Write their name at the top of the table. Then below the person's name, enter the name of each person that is included in their household that was created using the Household Composition Flow Chart.

Then determine whose income counts using the Whose Income Counts flow chart and mark if their income counts or not.

Please Note: The Whose Income Counts Flow Chart is based on 42 Code of Federal Regulations (CFR) § 435.603(d)(1), 42 CFR § 435.603(d)(2)(i), and 42 CFR § 435.603(d)(2)(ii)