DEPARTMENT OF HEALTH SERVICES

714,744 PISTREET ACRAMENTO, CA 95814



August 27, 1987

Letter: 87 - 51

TO: All County Welfare Directors

All County Administrative Officers

SUBJECT: LYNCH V RANK RETROACTIVE REIMBURSEMENT -

ADDITIONAL APPLICANTS

REFERENCE: All County Welfare Directors

Letters 85-52, 85-60, and 85-67

The Department of Health Services (DHS) has recently identified an additional 446 persons who should have been sent the "Notice of Retroactive Reimbursement - Lynch v Rank" (Attachment 1) in July 1985. On September 15, 1987 this notice and instructions for obtaining reimbursement will be sent to each person's last known address.

In addition to the notice and instructions, each person will be sent a cover letter (Attachment 2) and a completed Response Form (DHS 7053) (Attachment 3) indicating the amount of the share of cost which DHS records show was met during the retroactive period. They will be instructed to sign the Response Form and return it to DHS in the self addressed, stamped envelope in order to receive reimbursement. CWDs will be sent a copy of each of the Response Forms with the claimant's home address and reimbursement amount completed. These are for information only. No action on the part of the CWD is necessary unless the claimant has questions or needs assistance with the process. At the time assistance is requested, we are requesting CWDs to provide assistance as outlined in All County Welfare Directors Letter (ACWD) 85-52.

For anyone having additional expenses in-months when the share of cost was not met, the instructions to the claimant will be to contact the county welfare department to receive a Claim for Reimbursement form (DHS 7039). A stamped envelope addressed to the CWD Medi-Cal Policy Liaison will be provided to each of the 446 persons. The Notice is to be returned in this envelope and is to be considered as a request for a claim form. Upon receipt of a request for a Claim Form, the CWD is to follow the procedures in ACWD letters 85-52, 85-62, 85-67, including the 30 and 60 day personal contacts and any other assistance necessary to complete and file the Claim Form.

When the Claim Form is completed the CWD is to review it for accuracy and ensure that the required bills and/or receipts are attached prior to forwarding the Claim to DHS.

All County Welfare Directors All County Administrative Officers Page 2

The Claim must be sent to:

Department of Health Services Medi-Cal Eligibility Branch Attention: Kristi Allen 714 P Street, Room 1650 Sacramento, CA 95814

Any CWD questions regarding this process should be directed to Kristi Allen at (916) 324-4961, ATSS 454-4961. Claimant questions are to be handled by the CWD and should not be referred directly to DHS.

Thank you for your cooperation.

Sincerely,

Original signed by

Frank S. Martucci, Chief Medi-Cal Eligibility Branch

Attachments

cc: Medi-Cal Liaisons

Medi-Cal Program Consultants

Expiration Date: August 27, 1988

REQUEST FOR RETROACTIVE REIMBURSEMENT (LYNCH V RANK) SCLICITUD DE REEMBOLSO RETROACTIVO

IF YOU HAVE ANY QUESTIONS CONTACT: SI USTED TIENE PREGUNTAS PONGASE EN CONTACTO CON:

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|----------------|---------------|--|---------------------|-------------------|---------|
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ANSWER THE FOLLOWING QUESTIONS AND REJURN THIS ENTIRE NOTICE (RESPONDA A LAS PREGUNTAS SIGUIENTES Y DEVUELVA ISTA NOTICIA)

IMPORTANT: BECAUSE OF A COURT DECISION (LYNCH V. RANK), THE STATE MAY OWE YOU MONEY. P FOLLOW THE INSTRUCTIONS BELOW.

IF THE ANSWER TO ALL OF THE FOLLOWING QUESTIONS IS "YES" THE STATE MAY OWE YOU MONEY FOR SINCE APRIL, 1977, DID YOU EVER RECEIVE SSI BENEFITS (A GOLD CHECK)?

DO YOU NOW RECEIVE SOCIAL SECURITY BENEFITS (GREEN CHECK)?

DID YOU EVER RECEIVE SSI AND SOCIAL SECURITY BENEFITS IN THE SAME MONTH?

TO RECEIVE AN APPLICATION FOR REIMBURSEMENT, RETURN THIS NOTICE BY OCTOBER 15, 1987. A INCLOSED FOR THIS PURPOSE.

JEG CAN FILE AN APPLICATION?

4 FALACO DESDE ASRIL DE 1980.

- . YOU CAN FILE AN APPLICATION YOURSELF; OR
- 2. A CONSERVATOR, RELATIVE, FRIEND, OR AN EMPLOYEE OF AN INSTITUTION CAN FILE AN APPLICA 1. AN EXECUTOR, ADMINISTRATOR, OR NEXT OF KIN CAN FILE AN APPLICATION FOR A DECEASED PER

MEORIANTE: DEBIDO A UNA DECISION DE TRIBUNAL (LYNCH V. RANK), ES POSIBLE QUE EL ESTA LEA CON CUIDADO ESTA NOTICIA Y SIGA LAS INSTRUCCIONES DE ABAJO.

I LA PESPUESTA A TODAS LAS SIGUIENTES PREGUNTAS ES "SI", ES POSIBLE QUE EL ESTADO LE DE

DESDE ABRIL DE 1977, HA RECIBIDO USTED BENEFICIOS DE SSI (CHEQUE DORADO)?

_____PEUTEE USTED AHORA BENEFICIOS, DE SEGURO SOCIAL (CHEQUE VERDE)?

____HA RECIBIDO USTED BENEFICIOS DE SSI Y SEGURO SOCIAL EN EL MISMO MES?

ARA RECIPIR UNA SOLICITUD DE REEMBOUSO, DEVUELVA ESTA NOTICIA ANTES DEL 15 DE OCTUBRE D CARE CON SELLO YA IMPRESO CON LA DIRECCION DEL REMITENTE.

USEN FUEDE PRESENTAR UNA SOLICITUD?

- I MITTED MICHO PUEDE PRESENTAR UNA SOLICITUD; O
- UNIAN CONCENTIONNESS AND BARIENTE, UNIAN AMIGO(-A) O UNIAN EMPLEADO(-A) DE UNA INSTITUCION FUEDE PRESENTAR UNI SCULPALIA (-UP A PUTCHIZACO(FA) A BACERLO; O
- I UNITED EXTAIN TESTAMENTARIO(+A), UN(A) ADMINISTRADOR(A), O PARTENTES MAS PROXIMOS PUEDEN PRESENTAR UNA SOLICITUD POR AT SELECTION A.

Dabido a una decision de tribunal (Lynch v. Rank), se ha descubierto que usted es eligible a recibir un reembolso de la parte del costo que usted pagó por sus beneficios de Medi-Cal entre Abril de 1980 y Junio de 1985.

Para recibir el dinero que el estado le debe, usted tiene que firmar el Formulario de Respuesta (color amarillo) que se adjunta y devolverlo al Departamento de Servicios de Salud en el sobre con sello ya impreso con la dirección del remitente. Es preciso que usted lo devuelva antes del 15 de Noviembre de 1987. Se la mandará un cheque aproximadamente 60 días después de que usted levuelva el formulario.

Si usted tiene otros gastos médicos que no han sido pagados por Medi-Cal, devuelva la Solicitud de Reembolso Retroactivo (color <u>blanco</u>) adjunta al departamento de bienestar de su condado. Se adjunta también a este propósito un sobre con sello ya impreso con la dirección del remitente.

No olvide de:

- 1. Firmar el Formulario de Respuesta (color <u>amarillo</u>) y mandarlo al Departamento de Servicios de Salud en Sacramento.
- 2. Mandar la Solicitud de Reembolso Retroactivo (color <u>blanco</u>) al departamento de bienestar del condado solamente si usted tiene otros gastos médicos (no pagados por Medi-Cal) para los cuales usted tiene cuentas o recibos.

Si usted tiene preguntas sobre este proceso llame a la persona cuyo nombre y teléfono aparecen en la Solicitud de Reembolso Retroactivo (el formulario blanco). As a result of a court decision (Lynch v Rank) you have been found to be eligible for reimbursement for your Medi-Cal share of cost that you paid between April 1980 and June 1985.

In order to receive the money that the state owes you, the attached <u>yellow</u> Response Form <u>must</u> be signed by you and returned in the stamped, self addressed envelope to the Department of Health Services. It must be returned no later than November 15, 1987. A check will be sent to you approximately 60 days after you return the form.

If you have other medical expenses that haven I been paid by Medi-Cal, please return the attached white Request for Retrolltive Reimbursement to your county welfare department. There is a stamped, self addressed envelope enclosed for this purpose also.

Be sure to :

- Sign the <u>yellow</u> Response Form and send it to the Department of Health Services in Sacramento.
- 2. Send the white Request for Retroactive Reimbursement form to your county welfare department only if you have other medical expenses (not paid by Medi-Cal) for which you have bills or receipts.

If you have questions about this process, please call the person whose name and telephone number are on the white Request for Retroactive Reimbursement form.

Lynch v. Rank (Pickle Amendment)

RESPONSE FORM

| | | Claimant Name: | | | | | | |
|------|---|--|--|--|--|--|--|--|
| | | Claimant ID No.: | | | | | | |
| | | Worker Name: | | | | | | |
| | | Worker Phone No.: | | | | | | |
| Mary | I (we) will accept \$as full reimbursement for the share of cost that I had during the month(s) listed on page 3 of the Notice of Action. (I understand that I can request hearing if I think the county has made a mistake.) | | | | | | | |
| lmp | portant: To receive payment, you must | check one box and sign below (check only one box): | | | | | | |
| | I (we) declare under penalty of perjury that I (we) paid all medical bills used to meet my (our share of cost. | | | | | | | |
| | I (we) declare under penalty of perjury that I (we) paid some but not all of my (our) medicabills used to meet my (our) share of cost. I (we) paid bills in the amount of \$ | | | | | | | |
| | | | | | | | | |
| | Your Signature | Date | | | | | | |
| | Your Spouse's (if any) Signature | Date | | | | | | |
| | Return immediately to: | | | | | | | |
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