STATE OF CALIFORNIA-HEALTH AND WELFARE AGENCY

PETE WILSON, Governor

(916) 657-2941

December 1, 1993

TO: All County Welfare Directors All County Administrative Officers All County Medi-Cal Program Specialists/Liaisons Letter No.: 93-83

SUMMARY MEDI-CAL ELIGIBILITY-MC INFORMATION NOTICE 002 (9/93)

The purpose of this letter is to notify counties of the availability of a revised Summary Medi-Cal Eligibility form (MC Information Notice 002 (9/93)), and to transmit a copy of the new notice. The form has been revised to reflect changes to various limitations and need standards.

MC Information Notice 002 forms prior to (9/93) should be destroyed and counties should inform staff of the need to use the new MC Information Notice 002 (9/93). These forms may be ordered from the Department of Health Services warehouse at the address below:

Department of Health Services 1037 North Market Boulevard, Suite 9 Sacramento, CA 95834

Should you have any questions regarding the new MC information Notice 002 (9/93) form, please contact Craig Yagi of my staff at (916) 657-1182.

Sincerely,

ORIGINAL SIGNED BY

Frank S. Martucci, Chief Medi-Cal Eligibility Branch

Enclosure

SUMMARY MEDI-CAL ELIGIBILITY*

| | Public Assistance Recipient** | Medically Needy Beneficiary*** | Medically Indigent Person or Family |
|--------------------------------------|---|--|--|
| Description of Eligible Person | SSI/SSP Aged Blind Disabled | Linked to public assistance program but not eligible or does not want cash grant. | Not linked to a public assistance program by who otherwise qualifies as (1) person unou 21, (2) adults under 65 in either a skille nursing facility or intermediate cars facility, (3) |
| | AFDC Ald to Families with Dependent Children | SSVSSP-MN AFDC-MN | women with a vented pregnancy, (4) nonlinke refugees/entrants in first 8 months of U.S residency. |
| Age Limits | SS/SSP Aged 65 or older Blind No age krnat | SSI/SSP-MN Aged 65 or older | Under 21. Adult under 65 residing in either a skille- nursing facility or an intermediate care facility pregnant woman with a verified pregnancy and refugee entrants in the U.S. less than nts months. |
| | Disabled No age limit | Blind No age limit Disabled No age limit | |
| | AFDC Child under 18 and/or 19 if full-time student in high school or in a vocational program which can be completed before age 19. No age limit for parent. | AFDCMN Child under 21 No age limit for parents | |
| Residence | California Residence. | California Hesidence. | · · · · · · · · · · · · · · · · · · · |
| and Citizenship | Documentation is required for both citizens and aliens, in USA lawfully or under the color of law. | Documentation is required for both citizens and aliens, in USA lawfully or under the color of law. | |
| Personal Property | SS/SSP Aged Blind \$2,000 t person | Number of Persons Whose Property Limit Property is Considered 1993 & ongoing | Number of Persons Whose Property Limit Property is Considered 1993 & origon |
| Limits | Disabled \$3,000 couple | 1 person \$2,000 2 persons | 6 persons |
| (This does | AFDC | 3 persons 3,150 | 8 persons 3.900 |
| not include | The combined value of personal and real property that may be retained cannot exceed a net market value of | 4 persons 3,300 5 persons 3,450 | 9 persons 4,050 10 persons 4,200 |
| Business | \$1,000 for applicants and \$2,000 for recipients | | • |
| Property) | (excluding allowable exemptions). A home, regardless of its value, occupied by the assistance unit is exempt from the property limit. | Community spouse resource allowance when one spouse enters long term care on or after 11/1/90 and applies in 1993 is: \$70,740. | |
| Motor Vehicle | SSI/SSP Aged, Blind, Disabled Car exempt if market value less than \$4,500. Otherwise car may be exempt if needed for Medical transportation or employment. | iedical 1 car exempt- if used for transportation, no maximum value. for Principal residence (PR), including any appertaining buildings and land used as a home, is exempt if applicant/beneficiary lives there, if he/she is in long-term care (LTC) and his/her sibling or adult child lived there for at least one year prior to LTC entry and still lives there, if he/she is instone to its sale. If beneficiary is in LTC and the former home is not otherwise exempt, it will remain exempt if it is listed for sale. It also will be exempt if the beneficiary has the intent to return and declares this in writing. | |
| Limits | AFDC Exempt if total net market value is under \$1,500 for applicant and \$4,500 for recipient. | | |
| Real Property Limits | SSI/SSP Aged, Blind, Disabled Home exempt. Other real property with net market value of \$6,000 or less providing property is producing income consistent with its value. | | |
| | AFDC See comments under Personal Property Limit, above. | | |
| Relative Responsibility | Spouse for spouse. Parent for child, | Spouse for spouse Parent for child under 21 living in the home except child with verified need for medical services which do not require parental authorization. | |
| | SSI/SSP Aged or disabled \$503.40 maximum living in own home \$100 22 equals | Number of Persons | Medi-Cal Monthly Maintenance Need |
| | S1109.22 couple Blind \$670.40 maximum living in own home | 1 person | \$ 600 |
| | \$1297.01 couple | 2 adulta | |
| Need | AFDC Maximum Persons Per Month | 3 persons | |
| Standard | 1\$ 299 | 5 persons | 1,259 |
| | 2 | 6 persons | |
| | 4 | 8 persona | 1.692 |
| | 6 | 9 persons | |
| | 8 | Each additional person Long-Term Care | 14 |
| Beneliciary | No share of cost for health care. | Net nonexempt income minus maintenance | |

* Please note that this is a general summary. For exceptions and details, refer to DSS regulations (EAS) and CCR Title 22 regulations.

** This group also includes persons eligible under the Lynch v. Rank (Pickle) court order, persons who are receiving in-Home Supportive Services (IHSS) but not a cash grant, persons who are receiving Medi-Cal for four months after discontinuance from AFDC due to earnings or child support and persons who are not receiving a grant for administrative reasons.

*** Does not include special programs such as QMB/QWDI, Pregnancy Programs, etc.