DEPARTMENT OF HEALTH SERVICES

714/744 P Street 9.O. Box 942732 Sacramento, CA 94234-7320 (916) 657-2941



June 5, 1996

Medi-Cal Eligibility Branch Information Letter No.: 1-96-17

TO: All County Welfare Directors

All County Administrative Officers

All County Medi-Cal Program Specialists/Liaisons

REGIONAL TRAINING ON ARTICLE 9J -- PROPERTY HELD IN TRUSTS

The purpose of this letter is to inform you that the regional training session on the revised/new Medi-Cal Eligibility Procedures Manual Article 9J--Property Held in Trust scheduled for June 11, 1996 in Martinez, California has been CANCELLED. In order to provide additional training space, the training has been RESCHEDULED for July 2, 1996 at the San Mateo County Health and Human Services Agency Redwood City District Office. The training will focus on the changes to the treatment of trusts and annuities based on the implementation of Omnibus Budget Reconciliation Act of 1993, the treatment of Medicaid Qualifying Trusts, and all other trusts. Training will be conducted by State staff from the Medi-Cal Eligibility Branch.

We are requesting that counties send staff who are program specialists and/or responsible for Medi-Cal staff training or procedures.

Please notify Kathy Harwell at (916) 657-0146 or Sharyl Shanen-Raya at (916) 657-2942 at least two weeks prior to this session and confirm the number of participants attending from your county. This will ensure that sufficient handouts are available for all participants.

Location:

San Mateo County Human Resources Agency

Redwood City District Office

2500 Middlefield Road Redwood City, CA

Date:

July 2, 1996

Time:

10:00 a.m. - 3:00 p.m.

Original signed by

Tom Welch for

Frank S. Martucci, Chief Medi-Cal Eligibility Branch

Enclosures

San Mateo County Human Services Agency Redwood City District Office 2500 Middlefield Road, Redwood City

Directions:

Highway 101, take Woodside Road exit. West on Woodside Road for approximately one mile. Turn left on Middlefield Road. Approximately ½ mile on Middlefield Road, building on the right side of road.

Parking: Front and side. No parking in rear. Carpools strongly encouraged.

